



Annual Report 2011



A Year of Grace...



A Message from Bishop Noonan

My Sisters and Brothers in Christ:

It has been one year since Pope Benedict XVI called me to serve as your shepherd. I am humbled by your faith and care of the Lord's vineyard here on earth in this Diocese of Orlando. I see in each one of you God's goodness, God's grace. Through our living in Christ, each day flows from one to the next fulfilling a year of grace.

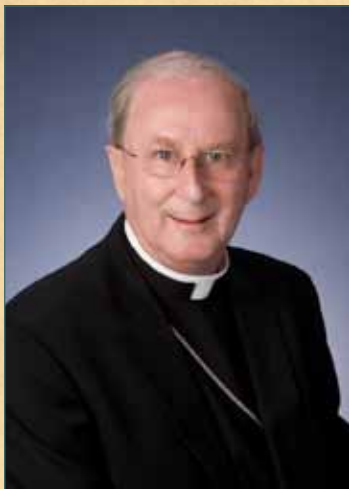
Mary, the mother of God and our patroness, is an instrument of fulfillment. In Luke, Chapter 1, God's messenger, Gabriel, greets Mary of Nazareth as God's 'graced one'. In this brief encounter with the angel of the Lord, Mary learns that God's dwelling place will become her own human flesh through the power of the Holy Spirit. Mary's role in God's offering of salvation is great. Yet, she is quick to speak, "Behold, I am the handmaid of the Lord. May it be done to me according to your word."

We marvel at the goodness of God at work in Mary's life. We announce the greatness of the Lord in our own lives and in the lives of those who incarnate the grace of God for us. In this Annual Report of The Catholic Foundation of Central Florida, you will read about the blessings or graces of God, which are abundant in the Diocese of Orlando, because of your faith, because of the "Yes" that you proclaim, as Mary did some 2012 years before. In this Annual Report, you will find images and reports about the lowly lifted up, the hungry filled, abundant mercy, and feet guided into the path of peace.

May the grace bestowed in abundance on more and more people cause our thanksgiving to overflow for the glory of God.

Sincerely yours in Christ,

*Most Reverend John Noonan
Bishop of Orlando*



*Most Reverend John Noonan
Bishop of Orlando*

*"Behold, I am the handmaid
of the Lord. May it be done to
me according to your word."*

- Luke 1:38



Allan E. Keen
Chairman, Board of Directors

A Message from our Chairman

As the Chairman and a member of The Catholic Foundation of Central Florida, I believe that we have much to celebrate! Throughout the past year we have watched grace unfold and marveled as Christ magnified that grace within His people. From the many needs that are being fulfilled as a result of *Alive in Christ*, to the unprecedented success of the 2011 *Our Catholic Appeal*, we have witnessed much that is extraordinary through the giving of time and treasure.

However, we realize that these accomplishments are not our own, for they flow from the favor of our Lord and are brought to life through the vision of our Bishop, the efforts of our pastors and staff, and most importantly through the generosity and commitment of each and every donor to our Church. The faithful of our Diocese have shown that even in the midst of the greatest economic disruption since the Great Depression, God's people can achieve great things in His name.

Appreciating that much great work has begun, we also understand that significant needs still need to be addressed. To ensure the ongoing capacity of our Church for ministry and service, we are crafting a plan that is both ambitious and attainable. Our faithful parishioners have truly raised the bar for Catholic stewardship, and it is with great hope that we look to the future, confident that God will bring success to us all.

With gratitude for your leadership and for your generous commitment, I remain,

Sincerely yours in Christ,

A handwritten signature in black ink that reads "Allan E. Keen". The signature is fluid and cursive, with a long, sweeping underline that extends to the right.

Allan E. Keen
Chairman, Board of Directors
The Catholic Foundation of Central Florida



Welcoming New Leaders



Archbishop Thomas Wenski (right) at the installation Mass for Bishop John Noonan (left).



Chairman Allan Keen celebrates Mass with the Catholic Foundation Board of Directors and staff.

Sacred scripture reassures us that the Lord continually calls forth great leaders, and He has once again blessed us with strong and capable voices for Christ. During the 2011 fiscal year, these faithful Catholics graciously responded to God's call to serve His people in Central Florida. We welcome our five newest leaders, with gratitude to the Lord, who always provides.

Most Reverend John Noonan, Bishop of Orlando

Bishop John Noonan was installed as the fifth bishop of the Diocese of Orlando on December 16, 2010. In his Induction Mass homily, he shared his passion for Catholic education, the work of Catholic Charities, and the formation of new priests.

Allan Keen, Chairman of the Board

During the December 2010 meeting of the Board of Directors, Allan Keen accepted the invitation to serve as Chair of the Board of Directors. In this new capacity, Allan will focus on strengthening our ongoing service to parishes and the larger Church. Our Founding Chairman of the Board, William Orosz, remains an active member of our Board of Directors and has agreed to serve in a special way as Chair Emeritus.

Tom Chandler, Orlando Evora, and John Kancilia, New Board Members

As we continue to fulfill the vision that began with our Diocesan Synod, we welcome our three newest members of the Catholic Foundation Board of Directors:

Tom Chandler attends St. Margaret Mary Catholic Church and is the President and COO of Schenkel Schultz Architecture and a member of the Florida Educational Facility Planners Association.

Orlando Evora is a real estate attorney who currently sits on the Executive Board of the Boy Scouts of America. A parishioner at St. James Cathedral, he also served for ten years on the St. James Advisory School Board.

John Kancilia is a shareholder in the Melbourne office of the law firm of GrayRobinson, P.A. and an active member of the Melbourne Kiwanis Club. He is a parishioner at Our Lady of Lourdes Catholic Church in Melbourne.

We are grateful for these new leaders and for the many gifts they have chosen to share with us.

Our Board of Directors



Chairman Allan Keen and his wife, Linda, express their gratitude for those who give to Our Catholic Appeal.



Board members Rick Strube (center) and Jim Croson (right) discuss a progress report with Catholic Foundation CFO Ralph Perrino.

Most Rev. John Noonan
Bishop of Orlando

Allan E. Keen
Chairman
St. Margaret Mary, Winter Park

Victor A. Zollo, Jr.
Vice-Chair
St. Margaret Mary, Winter Park

J. Stephen Zepf
Treasurer
St. James Cathedral, Orlando

William S. Orosz, Jr.
Chair Emeritus
Annunciation, Altamonte Springs

J. Thomas Chandler
St. Margaret Mary, Winter Park

James A. Croson
St. Patrick, Mount Dora

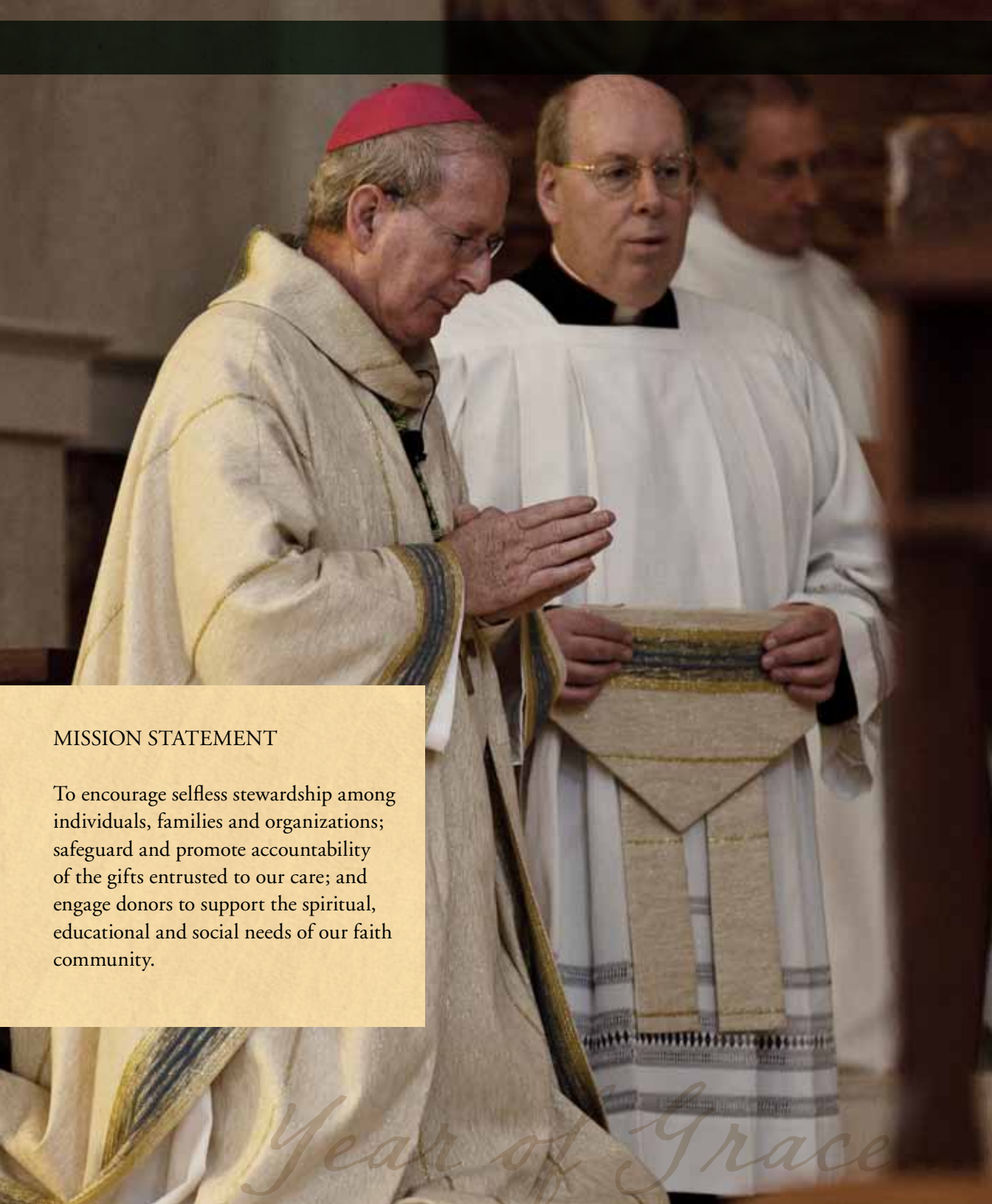
Orlando L. Evora
St. James Cathedral, Orlando

Eric A. Holm
St. Mary Magdalen, Altamonte Springs

John R. Kancilia
Our Lady of Lourdes, Melbourne

Fr. Stephen D. Parkes
Spiritual Advisor
Annunciation, Altamonte Springs

Richard K. Strube
Chair, Audit Committee
Resurrection, Winter Garden



MISSION STATEMENT

To encourage selfless stewardship among individuals, families and organizations; safeguard and promote accountability of the gifts entrusted to our care; and engage donors to support the spiritual, educational and social needs of our faith community.

Year of Grace



How We Serve

Established in 2008, The Catholic Foundation of Central Florida, Inc. is an independent 501(c)(3) non-profit foundation committed to raising, managing and distributing charitable funds that sustain and grow the Catholic community in Central Florida. Fully endorsed by the Diocese of Orlando and its Bishop, we work extensively with Catholic parishes, schools and ministries to help secure the resources they need to further their long-term goals and expand their witness.

The Foundation exists to help grow the Kingdom of God by providing His people with opportunities to invest in the life of the Church – for today, and for all time. In 2011 our efforts centered on three core services that address immediate and future needs while engaging the faithful in a lifelong commitment to Catholic stewardship.



OUR CATHOLIC APPEAL
for our people,
our ministries,
our future

Our Catholic Appeal

Annual gifts to *Our Catholic Appeal* fund the life-changing ministries of the Diocese of Orlando and provide critical support for outreach programs such as Catholic Charities of Central Florida.



Alive in Christ

Alive in Christ, the first capital and endowment campaign for the Diocese of Orlando, is a special effort involving 92 parishes and missions across nine counties. *Alive in Christ* is designed to support the ongoing growth of the larger Church in Central Florida while helping parishes and missions to meet important needs at the local level.



Planned Giving

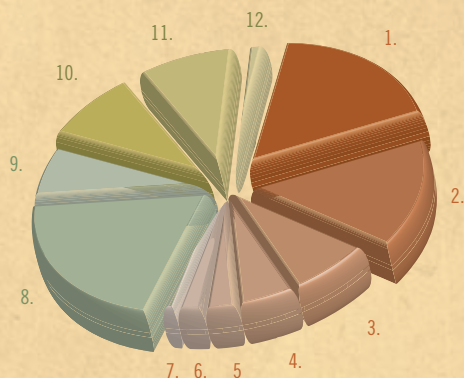
Planned giving, also known as “charitable estate giving,” is a simple yet meaningful way to leave a lasting legacy that reaches beyond the limits of a lifetime. The Catholic Foundation offers convenient giving options that provide lasting financial support for the parishes, schools, and ministries of our Diocese.



OUR CATHOLIC APPEAL
for our people,
our ministries,
our future

Gift Allocations 2011-2012

1. Clergy, Religious and Seminarians	18.1%
2. Schools and Religious Education	14.9%
3. San Pedro Center	7.4%
4. Pastoral Ministry and Campus Ministry	5.4%
5. Bishop's Office and Programs	2.9%
6. Marriage Tribunal	2.5%
7. Liturgy	1.4%
8. Finance, IT, HR, Construction & Administration Services	20.9%
9. Evangelization and Communication	6.9%
10. Catholic Charities including Bishop Grady Villas	9.0%
11. Fundraising and Conference Fees	8.9%
12. Farmworker Ministry	1.8%



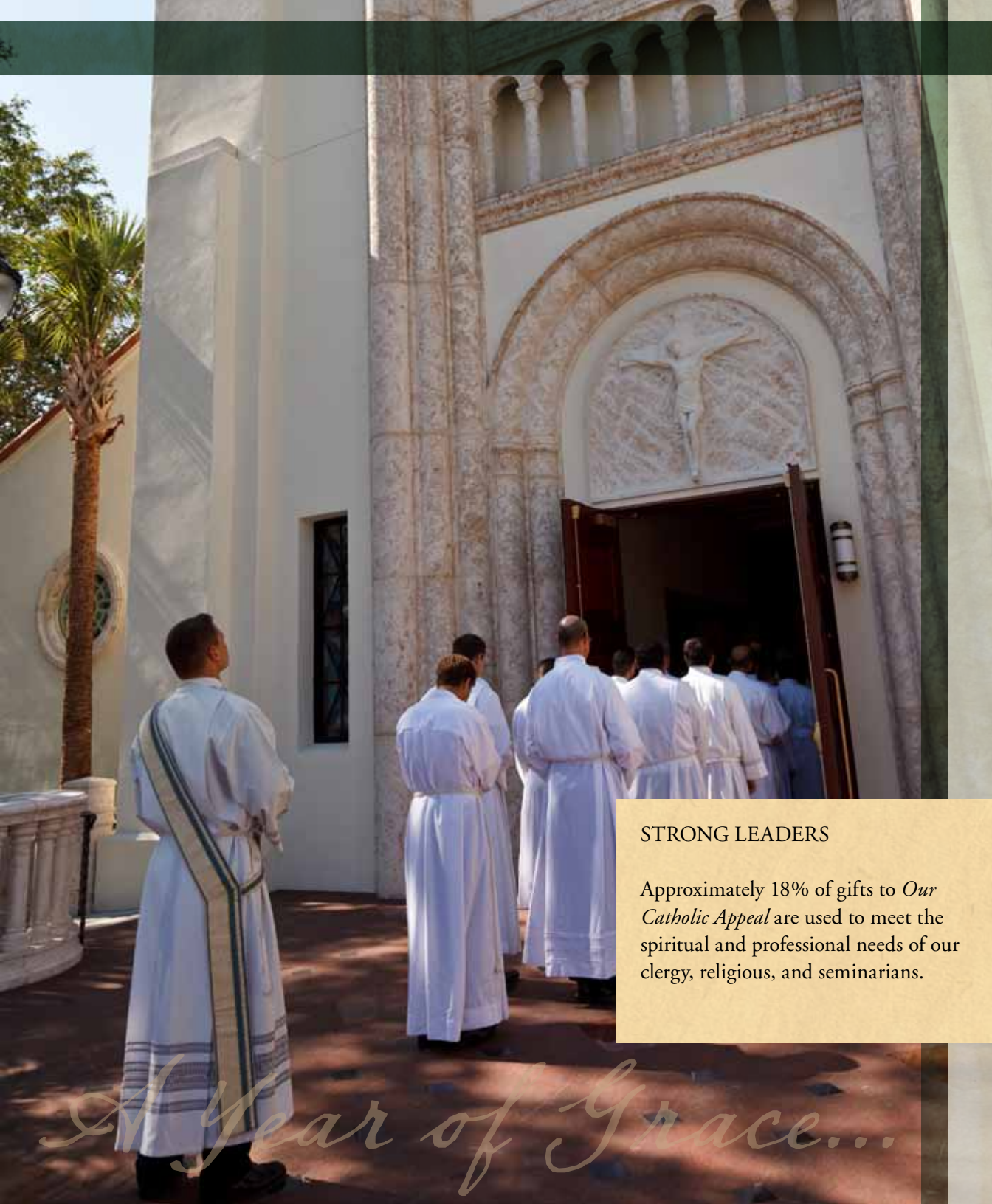
Our Catholic Appeal

Our Catholic Appeal is an opportunity for every member of our faith family to share in the pastoral work of Christ by funding the important programs and ministries of the Diocese of Orlando. This annual operating support enables the Diocese to provide our people, parishes and schools with a wide variety of essential services that change lives –and souls.

Programs and ministries made possible through *Our Catholic Appeal* benefit our entire community and help our local Church to:

- educate young people in an environment where Christ is loved and embraced
- train parish catechists and certify new lay ecclesial ministers
- defend human life and dignity
- feed the hungry and comfort the sick
- offer resources for lifelong faith formation
- nurture those who have answered God's call to the priesthood or religious life

These are just a few of the many ways that *Our Catholic Appeal* strengthens and serves the Body of Christ in Central Florida.



STRONG LEADERS

Approximately 18% of gifts to *Our Catholic Appeal* are used to meet the spiritual and professional needs of our clergy, religious, and seminarians.

A Year of Grace...



Our Catholic Appeal

Highlights of *Our Catholic Appeal* 2011

We raised the most money in the history of *Our Catholic Appeal*!

We surpassed the goal by almost \$180,000 and raised \$700,000 more than last year.

More than 44,000 families participated.

Our Catholic Appeal goal: \$12,250,000.

- Total amount pledged: \$12,377,066
- Collected to date: \$11,754,458

Average \$ gift per family:

\$281 - 2011

\$262 - 2010

Parishes at 90% of goal or above:

74 (82% of parishes) - 2011

53 (59% of parishes) - 2010

Parishes that met or exceeded goal:

49 (54% of parishes) - 2011

39 (43% of parishes) - 2010

Corpus Christi Society members:

81 member families - 2011

67 member families - 2010

“Through their generous commitments, our families have shown that *Our Catholic Appeal* is worthy of support and that our Diocesan ministries have a direct and lasting influence on countless lives.”

— Bishop John Noonan

Figures are for the calendar year ended December 31, 2011 (unaudited).



Santa Fe High School student Shedrak Morales shares her gratitude for the gift of Catholic education.



OUR CATHOLIC APPEAL

for our people,
our ministries,
our future

THE FRUITS OF GENEROSITY

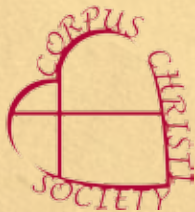
The following excerpt is from a presentation given by 14-year-old Santa Fe High School student Shedrak Morales, who shares her gratitude for the gift of Catholic education.

I am one of many students who have been privileged to receive financial assistance to have Catholic education. Attending Santa Fe is important to me because I will have a Catholic education and because I can live each day with God present and constantly learn how to be a better Catholic.

It is important for me to have a Catholic education because I think that God is at the core of everything and with His help he will guide me in the right path. Out of all this I hope to accomplish my dream to be a successful pediatrician.

My family has a hard time financially so for me my Catholic education is the only secure possession I own. Thank you to all the people who donate generously to the Diocese in order to provide scholarships for Catholic schools. You give hope for students, like me, to have a better education, because when you believe and trust in God in a blink of an eye your life can change forever.

A Year of Grace...



Corpus Christi Society

The *Corpus Christi Society* is a special network of generous and faithful Catholic leaders who made a gift of \$10,000 or more to *Our Catholic Appeal* in 2011. Through their selfless support, *Corpus Christi* members make a tremendous difference in the lives of God's people and inspire others to respond generously for the sake of the Church's missionary work of education, pastoral care and outreach to the poor.

81 families are currently members of our *Corpus Christi Society*, representing an increase of 14 over last year. In addition, we were blessed to welcome nine families into the *Corpus Christi Society* with their first-ever gift of \$10,000 or more to *Our Catholic Appeal*.



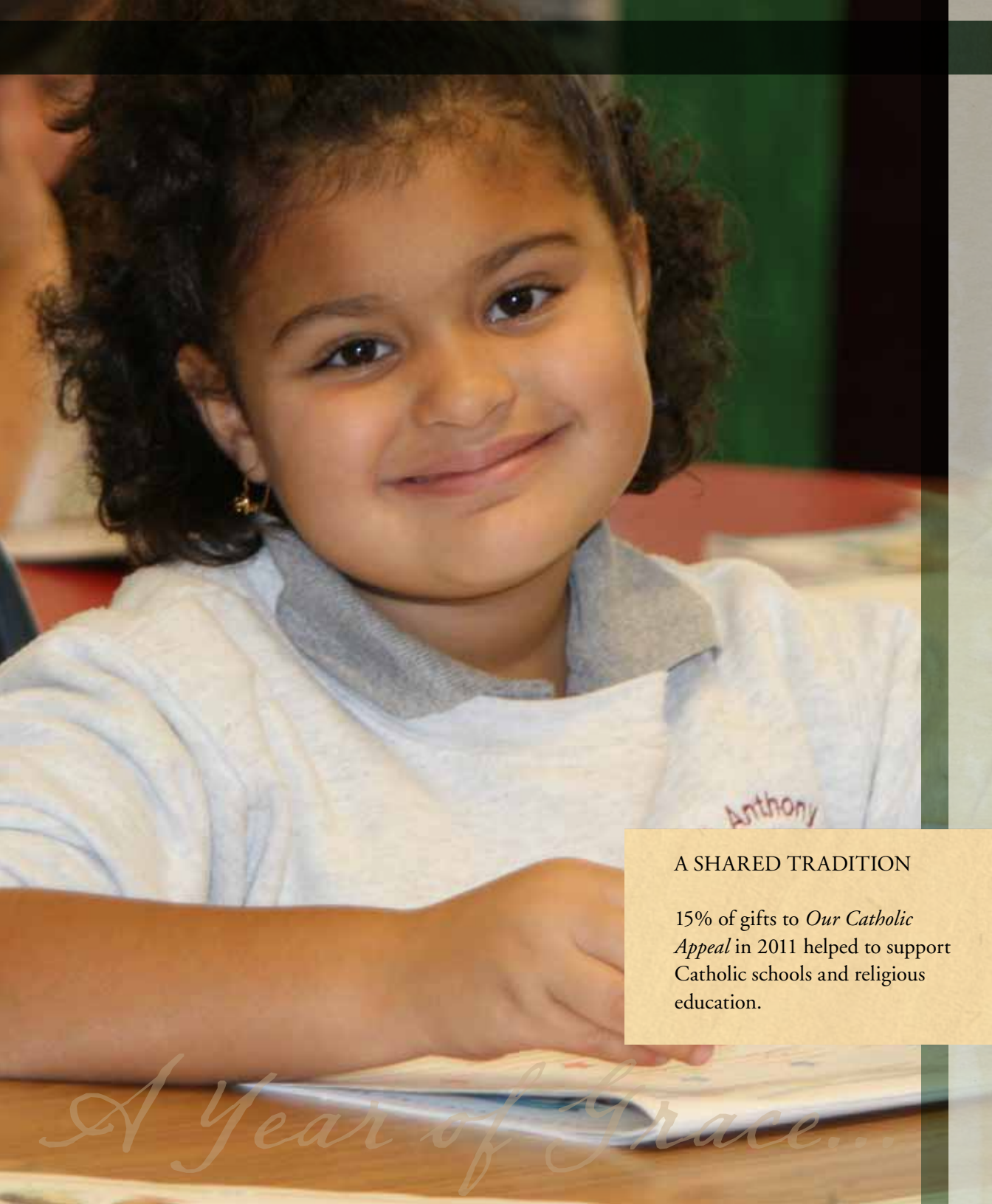
Bishop Noonan welcomes new Corpus Christi Society members Tom and Jeanne Moran (top) and Nicholas Degel (bottom).

Anonymous (3)
Mrs. Karen Agnew
Mr. Joseph Amrhein, Sr.
Selim & Huguette Ayoub
Albert & Mary Bergeron
Joe & Carol Bert
Harry & Sharon Brandt
Michael & Jet Broom
Patrick & Beth Brown
Ken & Mary Pat Burke
Mr. Andrew P. Caneza
Claudio & Angela Cellucci
Mrs. Jean Corr
Ralph & Elizabeth Creitoff
Mr. James A. Croson
Mr. John Dearhammer
Mr. Nicholas Degel
Ms. Mary Demetree
Mrs. Sara Demetree
David & Lynda Dennis
Jim & Deborah Doyle
Gregory & Cathy Engelman
Ernest & Tina Euler
Mike & Pam Gilardi
Dave & Joanne Halloran
Andrew & Linda Hannigan

Mr. Richard Harrington
Ron & Celeste Henkelman
Jerry & Peggy Hilbrich
Eric & Diane Holm
Brian & Jennifer Jurbala
Michael & Aimee Kakos
Allan & Linda Keen
Mark & Cindy Keenan
Troy & Christy King
Chip & Ann Landon
Mrs. Bernadine Lanzano
Richard & Frieda Licursi
John & Carolyn Lord
Brian & Janet Lower
Mrs. Frances Marino
Stephen & Jennifer Markowich
Harvey & Carol Massey
James & Tara McCahill
Ms. Kelly McCarthy
Bob & Carol Metzger
Tom & Jeanne Moran
Mr. Thomas J. Myers
David & Deborah Myler
Mike & Mary Jo Nocero*
Tony & Linda Nolan
Bill & Jody Orosz
Randy & Thelma Perdue

Randy & Kathleen Poliner
Mrs. Frances Pope
Thomas & Elaine Pouliot
Thomas & Selby Prince
Terry & Jeanne Quigley
Pat & Louise Rainey
Jose & Pearl Ramirez
Miss Catherine Roth
Dwight & Lisa Saathoff
Derrik & Susan Sandberg
Mrs. Diane Schneider
Mrs. Marilyn Sciortino
Richard & Dolores Shantz
Todd & Lisa South
Donald & Peggy Strube
Donald & Joan Strube
Rick & Marlys Strube
Steve & Cindy Strube
Tim & Jen Strube
Tom & Nona Strube
Tom & Cairn Ustler
Jerry & Maria Vaxmonsky
Tom Winters & Rebecca Moroose
Steve & Lori Zepf
Robert & Renda Zielke
Victor & Jackie Zollo

**May God grant eternal rest to Mary Jo Nocero, a faithful friend of the Church. She is greatly missed.*



A SHARED TRADITION

15% of gifts to *Our Catholic Appeal* in 2011 helped to support Catholic schools and religious education.

A Year of Grace...



We are reaching out to others by expanding the work of Catholic Charities of Central Florida (top) and increasing the availability of tuition assistance for Catholic schools (bottom).



Alive in Christ

Beginning in 2008, our Catholic family embarked upon *Alive in Christ*, a comprehensive Diocesan-wide capital and endowment campaign involving all of our parishes and missions across nine counties. The campaign is designed to support the ongoing growth of the Catholic Church in Central Florida while helping individual parishes to secure the resources they need to sustain and expand their own ministries. By funding major initiatives at both the local and Diocesan level, *Alive in Christ* is preparing our Church to meet the enormous challenges of the future.

The *Alive in Christ* Campaign was structured in a series of six groups or “waves” of parishes spread out over a three-year period. The 25 parishes that made up Wave Six - the final and largest wave - concluded the active phase of their parish campaign in 2011. One parish began the *Alive in Christ* Campaign in Fall 2011, and the final two parishes are tentatively scheduled to begin their campaigns in 2012.

Highlights of *Alive in Christ*

\$147 million raised to date

- \$101 million raised from parishes in cash and pledges
- \$46 million in planned gifts and other restricted gifts

\$63 million in cash collected and distributed to date¹

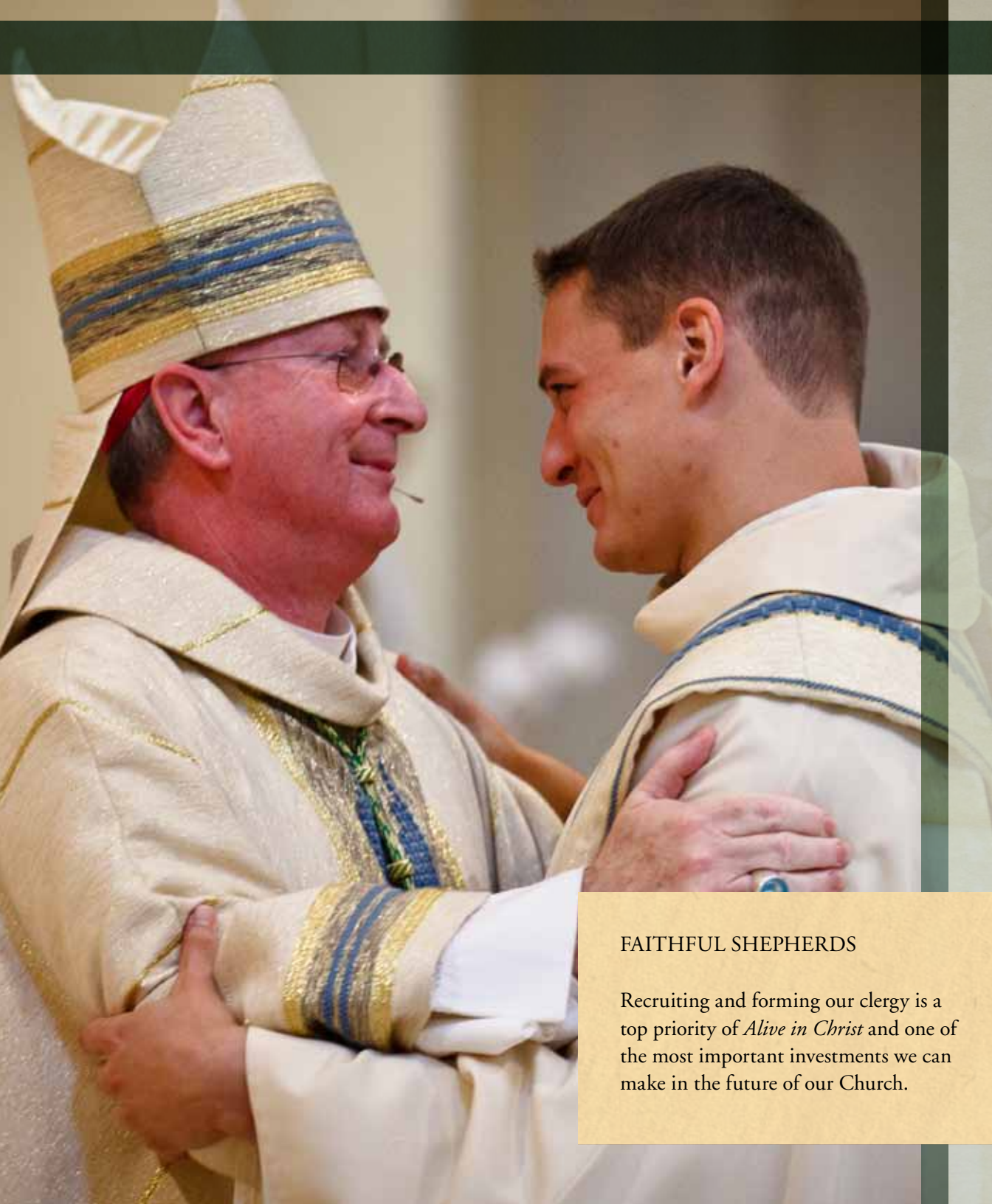
- \$32 million in cash collected from parishes
- \$27 million in cash collected from planned gifts and other restricted gifts

Of the \$147 million raised to date:

- \$64 million will be returned to parishes to support their campaign projects
- \$35 million is designated to Diocesan priorities
- \$41 million is designated to other priorities²
- \$7 million allowance for write-offs and other unfulfilled pledges

¹An additional \$4 million was collected but not distributed until after June 30, 2011.

²Planned gifts, which typically consist of a will or bequest, represent the fruits of a lifetime, and the Church ensures that such gifts are only used for their specified purpose. For this reason, planned gifts and other restricted gifts received during the campaign may be directed to special projects indicated by the donor. Figures are for the fiscal year ended June 30, 2011 (unaudited).



FAITHFUL SHEPHERDS

Recruiting and forming our clergy is a top priority of *Alive in Christ* and one of the most important investments we can make in the future of our Church.



St. Thomas Aquinas, St. Cloud, (top) used a portion of their Alive in Christ funds to purchase new technology for their school; and St. Timothy, Lady Lake, (bottom) tripled the size of their St. Vincent de Paul Society building, which houses a food pantry.



Alive in Christ - Parish Priorities

Our parish is our spiritual home, where the work of Christ is experienced most directly – in our celebration of the sacraments, our study of Sacred Scripture and Tradition, and our outreach to those who are vulnerable.

The Diocese of Orlando takes seriously its ministry of service to our parishes and missions. For this reason, the important capital and endowment needs of parishes remain the single largest priority for *Alive in Christ*.

Of the \$101 million raised at the parish level, \$64 million will be returned to parishes to support their local projects, including new worship space, building renovations, school improvements, and debt reduction.

Of the \$63 million that has been collected and distributed to date, \$20 million has been returned to parishes and 34 parishes have begun moving forward with their projects.

Status of Parish Campaigns*

Wave	Goal	Pledged ¹	Collected ²	Returned to Parishes ³
1	\$11.4	\$16.2	\$8.6	\$5.8
2	\$20.2	\$19.4	\$8.0	\$5.2
3	\$12.0	\$8.9	\$3.1	\$1.9
4	\$24.5	\$16.2	\$4.8	\$3.1
5	\$30.6	\$18.2	\$4.3	\$2.3
6	\$27.3	\$14.5	\$3.3	\$1.9

Please contact us if you have any questions about the status of a specific parish or project. We are happy to help.

** Figures are for the fiscal year ended June 30, 2011 (unaudited) and are shown in millions.*

¹Net of write-offs and adjustments ²Net of planned gifts and other restricted gifts. An additional \$4 million was collected but not distributed until after June 30, 2011.

³Net of campaign fees.

THE FRUITS OF GENEROSITY

At a ground breaking event in March 2011 at the San Jose Mission, nearly 500 people witnessed what the contributions of time, talent and treasure can accomplish through the *Alive in Christ* Campaign.

Located in rural Volusia County, San Jose Mission has grown steadily in recent years, but the existing building accommodates only 200 people. Overflow crowds frequently stand outside during holy days of obligation, and there is no room for religious education.

The parishioners of this predominantly Hispanic community have been raising money for larger facilities through taco sales after Mass—\$1 at a time. The mission was able to raise \$800,000, but it took a contribution of more than \$900,000 from Annunciation Catholic Church, Altamonte Springs, to initiate the project. Annunciation raised the funds as part of the parish's *Alive in Christ* Campaign.

With the help of *Alive in Christ* funds from Annunciation, the people of the San Jose Mission will finally be able to expand the seating capacity of their church by 60% and have a separate family life center for religious education and other ministries.



BUILDING THE CHURCH

Our parishes are renovating facilities, enhancing schools and reducing debt.

To date, 34 parishes in our Diocese have begun moving forward with their *Alive in Christ* projects.



Alive in Christ - Our Diocesan Priorities

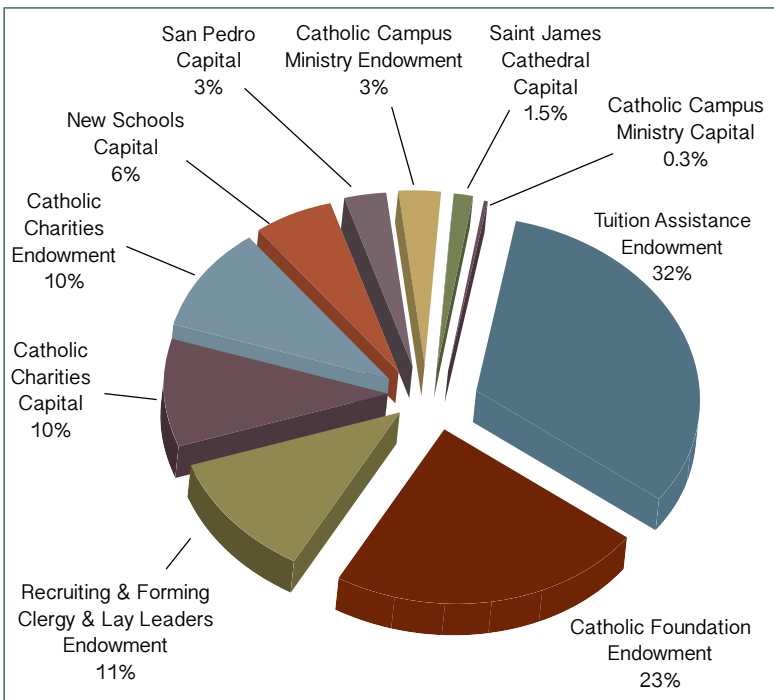
In addition to meeting critical needs at the local level, the *Alive in Christ* Campaign is helping our larger Church family to respond to the challenges of the modern secular world. While the majority of *Alive in Christ* funds will remain with our parishes, a portion of campaign proceeds will support the wide range of Diocesan-wide priorities that emerged from our Diocesan Synod.

The Reallocation Process

As Catholics, it is our responsibility to use God's gifts wisely and with a spirit of gratitude, yet our Catholic faith also teaches us that wisdom lies in a willingness to listen to God and to trust Him when He leads us in a direction that we did not anticipate.

As a result of the economic changes that have taken place in recent years, some of the priorities identified by our Diocesan Synod no longer reflect new realities.

Revised Funding for Diocesan Synod Priorities



All percentages are approximate.

In some cases there now exist compelling opportunities that do not rely on new construction. In other cases, a particular need is no longer pressing or the estimated cost of a project is now lower.

In light of revised funding projections, Bishop Noonan called upon a diverse group of trusted leaders to examine our campaign revenue stream and explore the best options for redirecting funds to the areas of greatest need. The committee thoughtfully – and prayerfully – weighed every option and reworked our plans in a way that honors the generosity of our families while remaining faithful to our original vision.



Alive in Christ - Our Diocesan Priorities

Our mission to proclaim Christ in all things is never changing. Throughout our landmark Diocesan Synod, convoked six years ago in March 2005, our clergy, religious and members of Christ's faithful unanimously agreed that the priorities of our local Church must include the Catholic education of our young people, the formation of our priests, and the care of our brothers and sisters in need. Tuition assistance, clergy formation and Catholic Charities of Central Florida account for nearly 70% of the Diocesan share of *Alive in Christ* funds. The level of funding for our Diocesan priorities has been redistributed to acknowledge this renewed emphasis.

Funding Projections

Because of the six waves of the campaign and the five year pledge commitment of our donors, funding for the Diocesan priorities is expected to continue through 2017 as the faithful complete their pledge commitments. As of June 30, 2011, the capital funding for San Pedro Center and Catholic Campus Ministry have been fulfilled. The chart below shows the revised allocations as well as the amount funded to date from cash collected.

Funding Projections for Diocesan Synod Priorities

Capital	Original Allocation	Reallocation	Funded to Date
New School	\$4,000,000	\$2,000,000	\$583,583
San Pedro	\$5,000,000	\$1,000,000	\$1,001,230
St. James Cathedral	\$3,000,000	\$515,000	\$429,027
Catholic Campus Ministry	\$5,000,000	\$100,000	\$100,123
Catholic Charities	\$8,000,000	\$3,485,000	\$1,186,154
Endowments			
New Parishes	\$5,000,000	—	—
Tuition Assistance	\$11,000,000	\$11,000,000	\$2,324,818
San Pedro	\$1,000,000	—	—
St. James Cathedral	\$1,000,000	—	—
Catholic Campus Ministry	\$1,000,000	\$1,000,000	\$940,195
Clergy Formation	\$4,000,000	\$4,000,000	\$310,807
Catholic Charities	\$4,000,000	\$3,400,000	\$1,743,155
Catholic Foundation	\$8,000,000	\$8,000,000	\$2,080,791

Figures are for the fiscal year ended June 30, 2011 (unaudited).



Mary and Joseph Guild

Named in honor of our Lord's earthly parents, the *Mary & Joseph Guild* recognizes those families who have generously given to the *Alive in Christ* Campaign at the level of \$10,000 or more. By sharing their gifts in a way that brings others to Christ, members of the *Mary & Joseph Guild* embody the pure and fruitful love of the Holy Family. As of December 31, 2011 more than 1,800 families have made a gift to *Alive in Christ* at this transformational level.

The Holy Family Circle, a gift of \$100,000 +

The Mary Circle, a gift of \$50,000 +

The Joseph Circle, a gift of \$10,000 +

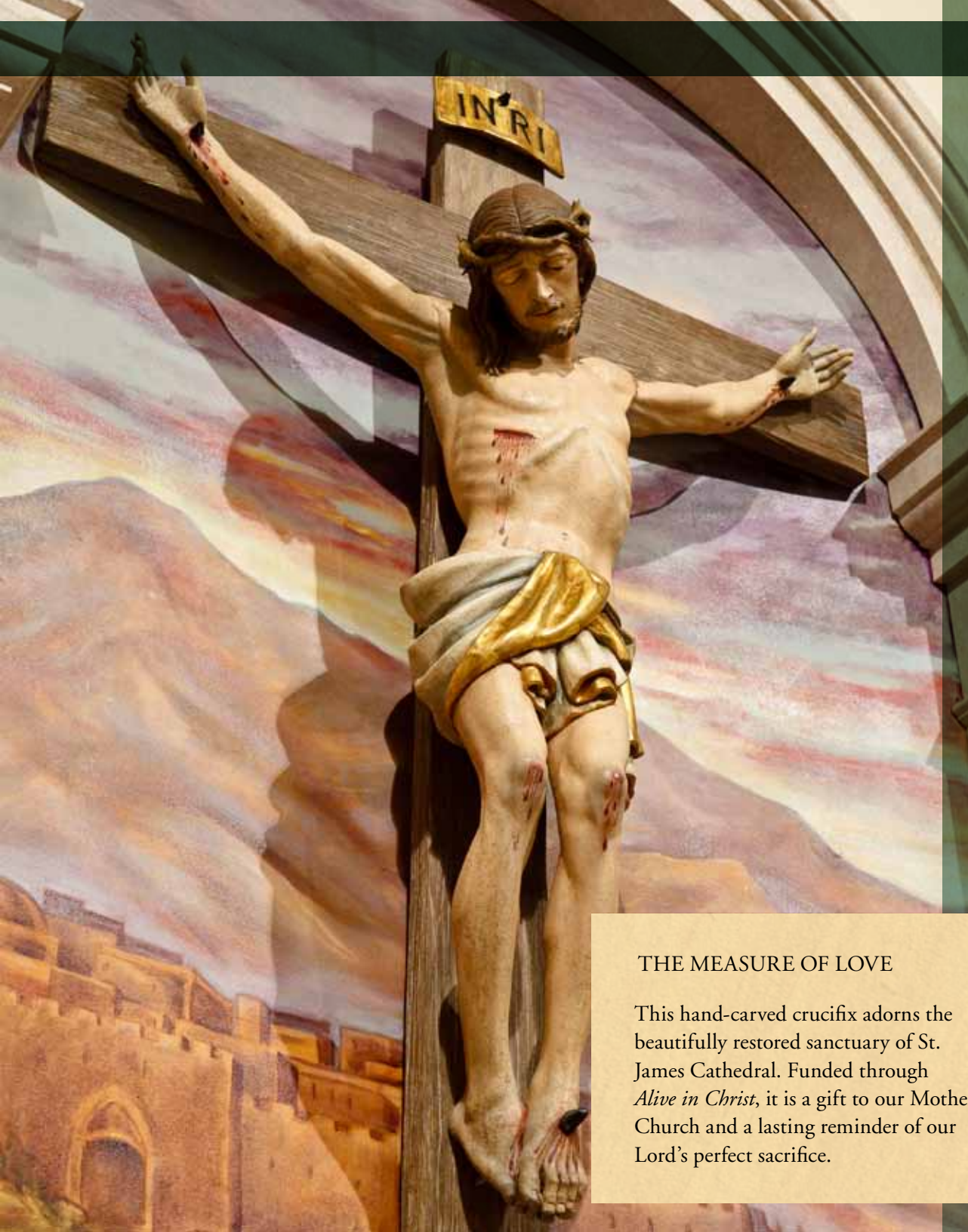
During a special Induction Mass and reception held on April 30th, 2011, at St. James Cathedral, Bishop John Noonan personally welcomed over 300 of Christ's faithful into the *Mary and Joseph Guild*. As a reminder of the lasting fruits of generosity, members were presented with a lapel pin modeled after a stained glass image of the Holy Family. Specially designed for the Diocese of Orlando as part of the historic restoration of our Mother Church, the image adorns the lower nave of St. James Cathedral and is one of a series of hand-crafted stained glass windows that illuminate all 20 Mysteries of the Rosary.



Members of the Mary & Joseph Guild enjoy a reception following the Induction Ceremony at St. James Cathedral in Orlando.

"It is encouraging to see the number of people who are helping our Church to have the facilities and programs that we need to grow our faith."

*- Kitty Martinez,
St. James Cathedral*



THE MEASURE OF LOVE

This hand-carved crucifix adorns the beautifully restored sanctuary of St. James Cathedral. Funded through *Alive in Christ*, it is a gift to our Mother Church and a lasting reminder of our Lord's perfect sacrifice.



Planned gifts can provide tax and income benefits for the faithful, while producing a long-term funding stream for the parishes, schools and ministries they cherish.



Planned Giving

Planned giving, also known as “charitable estate giving,” is a deeply important way for faithful Catholics to provide for loved ones while considering the future needs of a parish or the larger Church.

The Catholic Foundation offers a variety of giving options that provide long-term, sustainable support for the parishes, schools, and ministries of our Diocese. While all of these giving plans serve as permanent reminders of one’s generosity and love for the Church, some options, such as wills and charitable gift annuities, may offer significant tax or income benefits as well.

Three of the most convenient planned giving options offered by the Catholic Foundation are:

Wills and bequests:

Making a will is a simple and straightforward way to provide lasting support for the Church.

Beneficiary designation:

It is easy to name the Church as the beneficiary of an existing life insurance policy, an IRA, or a 401(K) retirement plan.

Charitable gift annuity:

A charitable gift annuity enables generous donors to share their blessings while earning fixed income payments that are guaranteed for life.

Highlights of Planned Giving in 2011

The Church, including 9 parishes and 1 school, received funds totaling nearly \$4 million from matured planned gifts.

46 individuals and families made a planned gift for the benefit of a parish, school or ministry of the Diocese of Orlando.

Figures are for the fiscal year ended June 30, 2011 (unaudited).



A LASTING LEGACY

St. Anthony Catholic Church, Lakeland, received \$300,000 in matured planned gifts in 2011, with more than half the funds benefitting the parish school.



Bishop Noonan greets Mrs. Jacquelyn Lamberty during the annual Vivos Christi Society Induction Ceremony.



Kathryn Harding, Principal of Morning Star Catholic School, (right) shares a moment of fellowship with Patricia Schloot at a Vivos Christi Society reception. Ms. Schloot made a provision in her will for Morning Star, the only school in the Diocese for students with developmental disabilities.



Vivos Christi Society

St. Therese of Lisieux once declared that she wanted to spend her time in heaven doing good on earth. A planned gift to the Church likewise enables us to do good even after our earthly pilgrimage comes to an end and we enter into Eternal Life in the presence of Jesus. It is a wonderful way to demonstrate gratitude to the Lord for a life filled with blessings.

It is in this spirit of thanksgiving that we recognize St. Therese of Lisieux as Patroness of the *Vivos Christi Society*, now in its third year of honoring faithful Catholics who provide for the future of our Church through a planned gift.

We are grateful for these generous men and women and for the abundant works that God will bring forth from their legacy.

- ❖ Eleanor Abbott-Frey
- ❖ Andrea M. Aiken
- ❖ Mary B. Akens
- ❖ Norman G. Albrecht
- ❖ C. L. Allen
- ❖ Helen T. Ames
- Mike & Tanya AmRhein
- ❖ Moses J. Andary
- Elena B. & Bruno J. Antonietti
- ❖ William C. Arvin
- ❖ Amparo S Athey
- Maria Austin
- Andrew & Phyllis Ayoob
- ❖ Lillie F. Baer
- ❖ George A. Baker
- ❖ George W. Ballew
- ❖ Margaret Banzhaff
- Edward Baranowski
- ❖ Elizabeth D. Barhydt
- ❖ William S. Bartman
- ❖ Richard G. Barto
- ❖ Lillian M. Becker
- ❖ Ivan J. Beers
- Eileen Behr
- ❖ Lloyd Bennet
- ❖ Vera Bennett
- ❖ Mary Louise Berg
- ❖ Marie F. Bertha
- ❖ Genevieve J. Bertram
- ❖ John V. Bingold
- Richard & Marylou Bischof
- Jack & Debbie Blich
- ❖ Matilda B. Blume
- ❖ Ella R. Bohman
- Rev. Ramon Bolatete
- Otto Bomberg
- Sam S. Bonacci
- ❖ Maude Frenc Borries
- ❖ Shirley Bossman
- ❖ Linda M. Boyer
- Paul Boylan
- ❖ Eugene Boylston
- ❖ Margaret N. Bradley
- ❖ Emily O. Brady
- Rita E. Braidic
- ❖ Ilona Brant
- ❖ Joseph J. Brauning
- ❖ Gloria H. Bravo
- ❖ George Breidinger
- ❖ Alphonsus E. Breig
- George & Mary Britt
- Frank & Ann Brockerman
- Nancy & Bill Brockman
- ❖ Louis Bryant
- Joanne E. Brzostowski
- ❖ Rosemary A. Buechler

Vivos Christi Society

- ✦ Joan S. Buning
- ✦ Dorothy Burdine
- ✦ Jean Burke
- ✦ Paul J. Bury
- ✦ Sally Bush
- ✦ Joseph J. Buzek
- ✦ Alice A. Byrne
- ✦ Marie Y. Cahill
- ✦ James J. Callan
- ✦ Margaret I. Callanan
- ✦ Harold Callihan
- ✦ Mary A. Campbell
- ✦ Sal V. Campisi
- ✦ Monique B. Candy
- ✦ John & Cathy Canto
- ✦ Helen S. Carroll
- ✦ Larry & CeCe Carroll, Jr.
- ✦ Susan Castrianni
- ✦ Claire Catalano
- ✦ Gertrude V. Cavanagh
- ✦ Brent & Lisa Centlivre
- ✦ Paul A. Chambers
- ✦ Patricia Chlebus
- ✦ Florence Clifford
- ✦ Vincent Cline
- ✦ John D. Cochran
- ✦ Ann R. Cockerill
- ✦ Elizabeth Coley
- ✦ Thomas V. Collopy
- ✦ Raymond W. Conlin
- ✦ John & Madeline Connell
- ✦ John E. Connell
- ✦ Mgrs. Matthew Connolly
- ✦ Leona S. Conrad
- ✦ Gladys Cordoba
- ✦ Marion & Jo Ann Cornett
- ✦ John & Dixie Corrigan
- ✦ Rev William Corry
- ✦ Catherine I. Cotner
- ✦ Paul B. Couming
- ✦ Leona R. Cowgill
- ✦ William Coyne
- ✦ Anna S. Crago
- ✦ Vincent P. Cranna
- ✦ Eugene D. Creegan
- ✦ Raymond Currier
- ✦ George & Donna Cuttita
- ✦ Paul A. Dacey
- ✦ John B. D'Albora
- ✦ Mary D'Amato
- ✦ Salvatore J. Damata
- ✦ Frederick D. Danielak
- ✦ Theresa Dare
- ✦ Marjorie F. Dargue
- ✦ Victoria Davidson & Ruthann Rose
- ✦ Adrienne P. Davis
- ✦ John & Beverly Deakins
- ✦ John Dearhammer
- ✦ Leta Decker
- ✦ Della Deegan
- ✦ Michael & Annette DelBovo
- ✦ William J. F. Dempsey
- ✦ Marc DeRusso
- ✦ Rosemary Dewey
- ✦ Mildred Dietz
- ✦ Margaret Dobmeier
- ✦ Catherine E. Dolan
- ✦ Minnie E. Dolce
- ✦ Rose D. DonLeavy
- ✦ Col. & Mrs. F. M. Donohue
- ✦ Camille Dorman
- ✦ Edward Dougherty
- ✦ June Douglas
- ✦ John Duane
- ✦ Laura Ducato
- ✦ Chester Dulecki
- ✦ Francis W. Dunn
- ✦ Martha Dunn
- ✦ Annette B. Duval
- ✦ Anthony Eannelli
- ✦ Dolores Earegood
- ✦ John & Mary Earley
- ✦ Frank Ensberg
- ✦ Edith M. Faller
- ✦ Andrew Feliciano
- ✦ Fleur A. Feller
- ✦ Maximo & Argentina Fernandez
- ✦ Marie Fillingner
- ✦ Julia Fischer
- ✦ Mary P. Grady & Michael Fish
- ✦ Elizabeth Flynn
- ✦ Evelyn Flynn
- ✦ Harriet P. Flynn
- ✦ Louis Fogassey
- ✦ Stanley Forgue
- ✦ Albert Fornace
- ✦ Roger & Thomasina Fowler
- ✦ Susan Fowler
- ✦ Viola Frank
- ✦ Mary Anne Freyer
- ✦ Jason & Jennifer Froehlich
- ✦ Sophie Froelich
- ✦ Phyllis L. Frye
- ✦ David Gall
- ✦ Marguerite V. Gallagher
- ✦ Bennie Garcia
- ✦ Jason A. Garcia
- ✦ Clarence W. Gardiner
- ✦ Margaret H. Gardner
- ✦ Joseph & Helen Garlauskys
- ✦ Dorothy L. Gaudette
- ✦ Betty Gauthier
- ✦ John E. Geary
- ✦ Nan Genger
- ✦ Lawrence H. Gentile
- ✦ Dorothy E. Gerber
- ✦ Raphael N. Gering
- ✦ Nora I. Gerteis
- ✦ Joseph & Shirley Gibbons
- ✦ Francis L. Giknis
- ✦ Rose Gilmore
- ✦ Dorothy Glanzer
- ✦ Roger & Clemence Godin
- ✦ John Goergen
- ✦ Genevieve M. Goff
- ✦ Myron H. & Joan K. Gogolewski
- ✦ Alicia F. Goncars
- ✦ Louise B. Gondek
- ✦ Rev. Frank Goodman
- ✦ Marie Gordon
- ✦ Barney B. Gorski
- ✦ Frank & Ruth Ann Gower
- ✦ Mary E. Grant
- ✦ Kathleen L. Green
- ✦ Armand W. Gregoire
- ✦ Isabel Griffin
- ✦ Christine Grimshaw
- ✦ Laura M. Grismer
- ✦ Robert L. Groves III
- ✦ Gordon & Sharon Guffner
- ✦ Alice Hagerty
- ✦ Francis D. Halker
- ✦ Kathryn G. Hall
- ✦ Peter Haluschak
- ✦ Ruth A. Hamilton-Forbes
- ✦ Ann F. Hamrick
- ✦ Michael & Pamela Hanley
- ✦ Alice Harrison
- ✦ Ann Hartwigsen
- ✦ Rena Harvey
- ✦ Alice T. Hays
- ✦ Henry Joseph Heckman
- ✦ Grace Heddens
- ✦ Gladys D. Heeren
- ✦ A. Frank Heger
- ✦ Dora E. Helm
- ✦ Andrew & Melinda Hernan
- ✦ Jack Herrell Sr.
- ✦ James Heslin
- ✦ Edna Hickey
- ✦ Robert & Teresa Hillier
- ✦ Lorena Hills
- ✦ Beatrice Hodgins
- ✦ Esther B. Hogan
- ✦ Florence Hooper
- ✦ Marguerite Hoover
- ✦ Rose A. Horner
- ✦ Mr. & Mrs. Howard Hornsby
- ✦ John Horrigan
- ✦ Walter Hosford
- ✦ Florence G. Hotaling
- ✦ Rebecca B. Howarth
- ✦ John Hrenyo
- ✦ Margaret Huether
- ✦ Mildred Hunter
- ✦ Stella Hunter
- ✦ Harold Hurley
- ✦ Ann Jaslowski
- ✦ Sally Jecmen
- ✦ Edward J. Jennings
- ✦ Susan Johnn
- ✦ Patricia Johnsen
- ✦ Elizabeth & Stephen Johnson
- ✦ Frank & Patricia Johnson
- ✦ Lida Johnson
- ✦ Marie Johnson
- ✦ Elizabeth N. Johnstone
- ✦ Lowell A. Jones

Vivos Christi Society

- ✦ James Judge
- ✦ Marguerite Juras
- ✦ Frank Justen
- ✦ Edward J. Kapushy
- ✦ Robert Karohl
- ✦ Ann Jo Kastle
- ✦ Jeanie B. Kazandjian
- ✦ John J. Keegan
- ✦ Allan E. & Linda S. Keen
- ✦ Shirley Keeshen
- ✦ Joseph D. Keller, Sr.
- ✦ Florence M. Kelly
- ✦ Mary F. Kelsh
- ✦ Patrick & Vicki Kennedy
- ✦ Rose Keough
- ✦ Elsie R. Kibler
- ✦ George F. Kiefer
- ✦ Martha Kirby
- ✦ John & Leah Klumph
- ✦ Julia P. Knight
- ✦ Sally H. Knowlden
- ✦ Stefania Koberska
- ✦ Joseph J. Koehler
- ✦ William J. Korth
- ✦ Mae C. Kosslow
- ✦ Raymond Kraemer
- ✦ Donna Krause
- ✦ George A. Krinke
- ✦ Stella Kurat
- ✦ George Laffin
- ✦ Jacquelyn R. Lamberty
- ✦ Dora D. Landers
- ✦ Ann-Marie Lane
- ✦ Agnes Lang
- ✦ Catherine F. Langefeld
- ✦ Lucy M. LaRouche
- ✦ Eric & Buffy Larson
- ✦ Millie Laskowski
- ✦ Helen R. Latus
- ✦ William A. Lauer
- ✦ Thomas & Autha Lawlor
- ✦ Scotty & Erin Lazenby
- ✦ John Leahy
- ✦ Maude LeClair
- ✦ Gertrude E. Leete
- ✦ Isabel Leflis
- ✦ John & Jean Lewis
- ✦ Richard Lienenbrink
- ✦ Rita Lienenbrink
- ✦ Paul L. Lieser
- ✦ Sarah A. Linchan
- ✦ Mary L. Lingenfelter
- ✦ Patricia Littler
- ✦ Gerard & Lois Locey
- ✦ Josephine E. Loersch
- ✦ Kenneth L. Logsdon
- ✦ John S. & Carolyn T. Lord
- ✦ Irene Lotsey
- ✦ Francis Lyson
- ✦ John F. MacDonald
- ✦ Francille M. Macfarland
- ✦ James MacLoughlin
- ✦ George Maguire
- ✦ Angeline Mahoney
- ✦ Veronica Marinak
- ✦ Frances Marino
- ✦ Rita Marsolais
- ✦ Clotilde Martin
- ✦ Fred A. Martin
- ✦ H. Keith Martin
- ✦ Marcia Martin
- ✦ Janet Masak
- ✦ William Masi
- ✦ George Mason
- ✦ Helen Massimini
- ✦ Cameron Mathias
- ✦ Dr. & Mrs. Mihalj Matko
- ✦ Very Rev. Edward McCarthy
- ✦ Joseph R. McClernon
- ✦ James McCormick
- ✦ Mary McCoy
- ✦ Edward & Kathleen McDonald
- ✦ Susan McDonough
- ✦ George E. McElroy
- ✦ Mary Jane McGann
- ✦ Stephen McGrath
- ✦ Hessie T. McGuinn
- ✦ Catherine B. McGuire
- ✦ Regina McKeever
- ✦ Eleanor McLaren
- ✦ Eldora A. McLeoud
- ✦ Mildred McMahon
- ✦ Joan McVey
- ✦ Anna Mechtold
- ✦ Margaret Meli
- ✦ Rev. Matthew G. Mello
- ✦ Mary Mergard
- ✦ John & Cecile Mestan
- ✦ Juliet Michard
- ✦ Mathilde Mielke
- ✦ Victoria F. Millen
- ✦ Helen C. Miller
- ✦ John S. Milucky
- ✦ Margery Minor
- ✦ Catherine F. Molinelli
- ✦ Felice H. Moller
- ✦ Grattan F. Monahan
- ✦ Marie B. Montpelit
- ✦ Anthony D Moore
- ✦ Rose Moore
- ✦ Concepcion M. Moran
- ✦ Mary Z. Moran
- ✦ Tom & Dee Moran
- ✦ George Moreau
- ✦ Mary C. Morrow
- ✦ Michael J. Morton
- ✦ William Moskowitz
- ✦ Owen K. Moynihan
- ✦ William J. Mullally
- ✦ Madeline Muller
- ✦ Francis J. Murphy
- ✦ Frances C. Murr
- ✦ Edmund L. Murray
- ✦ Carrell Murrell
- ✦ Helen T. Murrey
- ✦ Arthur Nasio
- ✦ Lois Nedland
- ✦ George A. Nellis
- ✦ Manual Nieves, Jr. & Almengora Pellot
- ✦ Juanita M. Nolan
- ✦ Mary Noonan
- ✦ Kathryn Norris
- ✦ Felicidad O'Brien
- ✦ William O'Brien
- ✦ Virginia Polk O'Connor
- ✦ Bernis O'Dell
- ✦ Marjorie Ohlau
- ✦ Dorothea M. Olson
- ✦ Elizabeth C. L. O'Reilly
- ✦ Bessie L. O'Rourke
- ✦ Sterling & Margaret O'Shaughnessy
- ✦ Mary Mergard
- ✦ Norbert & Yvonne Oswald
- ✦ Edith Palmer
- ✦ Joseph I. Pangonis
- ✦ Wilbur K. Parker
- ✦ Alfonso Passero
- ✦ Dorothy Patrick
- ✦ Dr. Edward R. Pauley & Anna Rose Pauley
- ✦ Edward F. Pearsall
- ✦ Mabel T. Pearson
- ✦ Napoleon Pelletier
- ✦ Adelina Pellieter
- ✦ Zelia G. Perpual
- ✦ Raymond J. Peters
- ✦ Eva M. Petrucciani
- ✦ Ruth Petta
- ✦ Robert & Patricia Phillips
- ✦ Rita A. Piela
- ✦ Henriette J. Pipkin
- ✦ David & Leah Pistarelli
- ✦ John & Rose Pitkethly
- ✦ Benjamin A. Pitt
- ✦ Dorothy M. Pletcher
- ✦ Lucille Plowman
- ✦ Carlo & Maria Poliafico
- ✦ Geraldine Policastro
- ✦ Mary Porter
- ✦ Reed R. Porter
- ✦ Mary A. Powers
- ✦ Agnes Poynton
- ✦ Roseanne M. Prince
- ✦ Harry Francis Purcell
- ✦ June H Purcell
- ✦ Qualter Family
- ✦ Helen C. Quina
- ✦ Lydia Rankin
- ✦ Kathleen Monica Rauls
- ✦ Evelyn Reardon
- ✦ Mary Redding
- ✦ John S. Reidy
- ✦ Dorothy Reisch
- ✦ Duane & Carole Renner
- ✦ Irene Rhodes

Vivos Christi Society

- | | | | |
|---------------------------|--------------------------|--------------------------|----------------------|
| Rosa Rhodes | ✦ Stephen S. Sheridan | Carole K. Trone | Loretta Wissman |
| ✦ Leo F. Rissi | ✦ William J. Shinnick | Rev. Richard Trout | Daniel Witucki |
| ✦ Genevieve Roach | Jack & Dorothy Shoffner | Louise-Marie Trudel | Helen & George Wood |
| Curtis & Marie Roane | Mary Shuber | ✦ Irene M. Tucker | Rosita Woodhouse |
| Domonick D. Robinson | Kasuel Simms | ✦ Matthew A. Tuffy | ✦ Richard D. Wright |
| ✦ Charles J. Robrecht | Marie Simolin | ✦ Lucy Tuquet | ✦ Ruth B. Wright |
| ✦ Mildred Robrecht | ✦ Salomi A. Simon | ✦ Catherine Turkowski | ✦ Katherine G. Wynn |
| ✦ Violet A. Rock | ✦ Edwin Sintzenich | ✦ Emily Ulrich | ✦ Bernadette Wyrough |
| ✦ Richard Roe | ✦ Henry Sitkowski | Sylvia Urich | ✦ Dolly C. Wyss |
| Carlos & Susan Rojas | ✦ Myrtle A. Slater | Adelaida Valdes | ✦ Joseph D. Zaboly |
| ✦ Lucy Roland | ✦ George W. Smith | ✦ Joseph F. Vallario | Rev. Frank Zammit |
| Ruthann Rose | Thelma Snyder | ✦ Louis A. Vallone | Estelle Zegaren |
| Carl Ross | ✦ William Snyder | ✦ Henry L. Van de Veire | ✦ Richard D. Zellar |
| ✦ Caroline Rossetter | ✦ Peter A. Sontag | ✦ Jeanne Van der Kley | ✦ Joseph E. Zercher |
| ✦ Cecile A. Roy | ✦ Marjorie Spaulding | Robert Vavra | Jessie Zevallos |
| Sylvia Roy McCormick & | ✦ John F. & Emma R. | Rev. David Vivero | ✦ Mary K. Zimmerman |
| Bernard D. Roy | Spellman | ✦ Helen J. Vogeli | ✦ Marie R. Zinnell |
| ✦ Mary F. Rubenfield | ✦ Thomas Speno | ✦ Florence Vogler | |
| ✦ Katherine Russell | ✦ Roy Lee Spivey | Jerome Wagner | |
| ✦ Ladis Rute | ✦ Mary St. Clair | ✦ John W. Walchak | |
| James J. Ryan | ✦ Marion Staph | ✦ Thomas J. Wallace | |
| ✦ Henry H. Rybak | ✦ Dorothy D. Statham | ✦ Tony Walsh | |
| ✦ William S. & Vera Sauer | ✦ Claire Steere | Shawn & Heather Warren | |
| ✦ Elie M. Sauve | ✦ Jeanette Stevens | ✦ Elinor Warzecha | |
| ✦ Frank Savino | ✦ Edythe Stiess | Max & Mary Watson | |
| ✦ Edith M. Scagliotti | ✦ Wanda Strachan | ✦ Joseph H. Watt | |
| Agnes C. Scannell | Robert Straughsbaugh | Ken & Carmen Watts | |
| ✦ Harry F. Schaeffer | ✦ Edward J. Sullivan | Very Reverend Robert | |
| Frank & Jane Schatzman | ✦ Adele Swenson | E. Webster | |
| ✦ Marian Schebe | Marianne Takacs | ✦ Florence Weimer | |
| Dr. & Mrs. W. M. | Lillian Taylor | Anthony & Gloria Weis | |
| Schefstad | ✦ Raphael D. Terrien | ✦ Margaret D. Weise | |
| ✦ Mike G. Scherer | Anna Thomas | John & Peggy Wendel | |
| Patricia Schloot | ✦ Margaret M. Thomas | ✦ Charity P. Wettengel | |
| Leon & Margie Schmidt | ✦ Mary K.B. Thomas | ✦ Loretta Whalen | |
| ✦ Joseph Schmieg | Rev. Edward J. Thompson | Joanne White | |
| ✦ Matthew Schrenk | ✦ Helen E. Tibbetts | ✦ Suzanne A. White | |
| John C. & Virginia M. | ✦ John Tomlinson | ✦ Irving S. Wiedrick | |
| Schrenker | ✦ Florence Tompkins | Robert & Jeanette Wieske | |
| ✦ Rose C. Schulteis | ✦ John L. Toole | ✦ Edward J. Willems | |
| ✦ Rita M. Schultz | Barnabas P. Toth | ✦ Henry J. Williams | |
| ✦ Pauline Schwind | John & Dolores Traexler | ✦ Cecilla B. Willits | |
| ✦ J. Leslie Sensenbrenn | Doris C. Trameri | Bill & Donnette Winters | |
| ✦ John Patrick Shea | ✦ Agnes D. Tricka | ✦ Mary Winters | |
| Margaret Sheehan | Guy & Jermaine Troiano | ✦ Catherine Wisely | |
| Marie T. Sheldon | Victor & Leticia Troiano | ✦ Stanley J. Wisniewski | |

✦ We honor those members of our *Vivos Christi Society* who have been called home to Our Lord.



Financial Statements

The Catholic Foundation of Central Florida, Inc.

Statements of Financial Position
Year ended June 30, 2011 and 2010

	2011	2010
Assets		
Cash and cash equivalents	\$12,290,100	\$11,089,564
Leadership gifts receivable, net	\$3,595,133	\$4,562,045
Fundraising fees receivable	\$711,175	\$1,232,036
Deposits	\$50,711	\$2,425
Property and equipment, net	\$20,171	\$26,708
Total assets	\$16,667,290	\$16,912,778
Liabilities and Net Assets		
Liabilities		
Indebtedness	\$73,355	\$194,165
Assets held for others	\$3,919,860	\$2,003,132
Deferred fundraising fees	\$530,818	---
Accrued expenses	\$50,260	\$60,488
Total liabilities	\$4,574,293	\$2,257,785
Net assets		
Unrestricted	\$2,732,503	\$2,823,702
Temporarily restricted	\$3,874,324	\$4,319,855
Permanently restricted	\$5,486,170	\$7,511,436
	\$12,092,997	\$14,654,993
Total liabilities and net assets	\$16,667,290	\$16,912,778

Statements of Activities
Year ended June 30, 2011 and 2010

	2011	2010
Changes in unrestricted net assets:		
Operating revenue and support:		
Fundraising fees	\$1,926,180	\$2,175,113
Development and stewardship fees	750,000	600,000
Unrestricted leadership gifts	37,829	576,269
Leadership gift reallocation	(45,258)	---
Interest Income	4,375	27,633
Total operating revenue and support	<u>2,673,126</u>	<u>3,379,015</u>
Operating expenses:		
Alive in Christ campaign	1,302,692	1,667,351
Our Catholic Appeal	585,894	546,939
Major and Planned Giving	191,548	159,780
Management and administration	684,191	666,146
Total operating expenses	<u>2,764,325</u>	<u>3,040,216</u>
	(91,199)	338,799
Restricted asset distributions		
Temporary restrictions expired	946,737	1,502,813
Temporarily restricted assets distributed	(946,737)	(1,502,813)
Changes in unrestricted net assets	(91,199)	338,799
Net unrestricted assets, beginning of the year	<u>2,823,702</u>	<u>2,484,903</u>
Net unrestricted assets, end of the year	<u>2,732,503</u>	<u>2,823,702</u>
Changes in temporarily restricted net assets		
Leadership gifts	69,579	668,616
Leadership gift reallocation	492,862	---
Reserve for uncollected pledges	(110,000)	---
Restrictions expired	(946,737)	(1,502,813)
Interest income	48,765	75,636
Changes in temporarily restricted net assets	<u>(445,531)</u>	<u>(758,561)</u>
Net temporarily restricted net assets, beginning of the year	4,319,855	5,078,416
Net temporarily restricted net assets, end of the year	<u>3,874,324</u>	<u>4,319,855</u>
Changes in permanently restricted net assets		
Leadership gifts	7,656	457,126
Leadership gift reallocation	(447,604)	---
Reserve for uncollected pledges	(10,000)	---
Alive in Christ campaign distributions received- specific	317,047	308,467
Changes in permanently restricted net assets,	<u>(132,901)</u>	<u>765,593</u>
before general endowment transactions		
Alive in Christ campaign distributions received – general	--	1,043,016
Interest income	(2,365)	29,511
General endowment distribution	<u>(1,890,000)</u>	<u>--</u>
Changes in permanently restricted net assets	(2,025,266)	1,838,120
Net permanently restricted net assets, beginning of the year	7,511,436	5,673,316
Net permanently restricted net assets, end of the year	<u>5,486,170</u>	<u>7,511,436</u>
(Decrease) increase in net assets	(2,561,996)	1,418,358
Net assets, beginning of the year	14,654,993	13,236,635
Net assets, end of the year	<u>\$12,092,997</u>	<u>14,654,993</u>

A young girl with dark hair, wearing a white lace-trimmed dress and a white flower headband, holds a large, ornate golden processional cross. The cross is covered in gold tinsel and has a large, textured golden dome at the top. The background is warm and out of focus, showing what appears to be a church interior with a red poinsettia plant on the left.

Looking Ahead

In our ongoing efforts to strengthen the mission and ministry of Jesus Christ, we plan to further develop and expand our core services in 2012. By integrating these new initiatives with our existing services, we hope to provide every Catholic in our Diocese with an opportunity to help build and sustain our Church.

Offertory Enhancement

A spiritually sound program of offertory enhancement perpetuates a culture of gratitude by inviting families to reflect upon the vital work of the parish and consider how they might increase their level of offertory support.

Capital Campaigns

Capital campaigns address large-scale projects that go above and beyond routine operating costs. We can help parishes, schools and other Catholic entities to energize their communities and engage the faithful in meeting critical needs and long-range goals.

Planned Giving Initiative

With fewer than half of all Catholic adults possessing a valid will, a customized planned giving effort presents our parishes, schools and other Catholic entities with a great opportunity to build a financially sustainable future.


Endowment Management

Unlike other forms of giving, endowed funds provide a permanent, continuous source of revenue that supports the work of the Church in perpetuity. The original gift is preserved and invested, producing a steady stream of income that gives parishes, schools and the larger Church the freedom to grow their ministries.

As we look to the future, we welcome the opportunity to help you explore these new avenues for giving.

*Trust in the power of grace to create
a future of promise for God's people.*

- Pope Benedict XVI



Ways to Give

Cash
Credit Card
Automatic Debit
Appreciated Securities/Stock
Real Estate
Charitable Bequest
Charitable Gift Annuity
Life Insurance
Retirement Assets
Online Giving

OUR INVITATION

There are many ways you can give, and many hopes you can fulfill.

Whether you seek to strengthen the ministries of your parish, reach out to the homeless and the hungry, or assist our seminarians as they grow in friendship with God, The Catholic Foundation of Central Florida welcomes the opportunity to partner with you as stewards of your vision.

We invite you to journey with us as we continue to fulfill our mission of service in His name, for His glory, and with His grace.



For more information please contact:

The Catholic Foundation of Central Florida, Inc.,

PO Box 4905

Orlando, FL 32802-4905

(407) 246-4889

www.cfocf.org

*"God is with us and there is no
strength equal to His strength,
no power equal to His power, no
promise equal to His promise."*

- Pope Paul VI

*Photos by Valeta Orlando, RF Photography, Andy Corley, and Robyn Kurth.
Cover photo by Michael Harker. St. Anthony School photos by Leonard's Photography.*