

Annual Report 2012



sharing the water of life

from Bishop Noonan

Whoever drinks the water I shall give will never thirst; the water I shall give will become in him a spring of water welling up to eternal life.
John 4:14

My Sisters and Brothers in Christ:

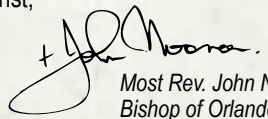
Tell me your story. Tell me your story of how the waters of baptism have transformed you through the years to teach and live the Light of Christ. Tell me your story of faith as you have come to know the Lord through the gift of Eucharist; how you live as a part of the body and blood of Christ.

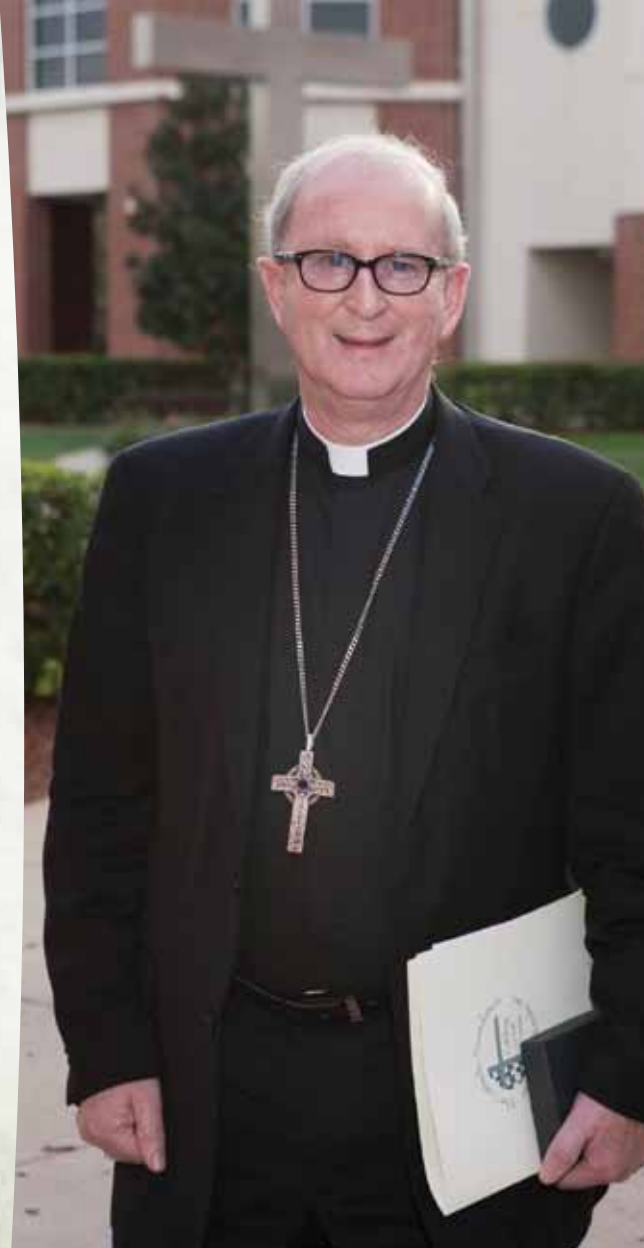
I have come to know your story by opening and reading the pages of this Annual Report of The Catholic Foundation of Central Florida. The images and words reflected within are profound and life-affirming. They demonstrate your faithfulness; your willingness to take the talents which the Lord has given to you and to multiply them through your sacrifices for the sake of the Kingdom of God. In this Annual Report, your heart will swell with the breath of the Spirit as you read about the lowly lifted up, the hungry filled, abundant mercy and feet guided onto the path of peace.

Thank you. On behalf of those whom we serve and those who serve us in the Lord's name, I offer you my abounding gratitude.

May we be a spring of water welling up to eternal life through the God-given virtues of faith, hope and charity.

Sincerely yours in Christ,


Most Rev. John Noonan
Bishop of Orlando



from our Chairman and our President

It is with great pleasure that we present the 2012 Annual Report for The Catholic Foundation of Central Florida. On behalf of the Foundation, we begin with words of gratitude, to our Heavenly Father and to you, our generous Catholic friends. For the stories contained within these pages are not ours, but yours. And the achievements of this past year are not to our credit, but to His. And so we say "thank you."

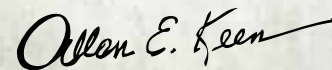
In producing this report, we discovered what a daunting task it can be to capture the true breadth and scope of the projects taking place around us. The numbers alone are remarkable for the generosity and vitality they reveal. Forty *Alive in Christ* building projects are currently underway. *Our Catholic Appeal* is approaching record levels of participation. The Church is bringing hope to thousands of people, and thousands more are returning that gift for the sake of the Church. We are confident that this is only the beginning of many good works to come.


There is a feeling of great excitement here at The Catholic Foundation. Over the past year, we worked closely with Bishop Noonan and with the pastors of our diocese to develop and implement two programs - a Planned Giving Initiative and an Offertory Enhancement Initiative - that are already yielding considerable fruit. We are inspired by the results and eagerly await the future marvels our Lord has in store.

So again we say "thank you." Thank you for providing the tools to raise up new churches and lift up new leaders.

Thank you for opening new avenues of hope for God's people.

Gratefully,


Allan E. Keen
Chairman, Board of Directors


Meghan O. Post
President



our Board of Directors

Most Rev. John Noonan
Bishop of Orlando

Orlando L. Evora
St. James Cathedral
Orlando

Allan E. Keen
Chairman
St. Margaret Mary
Winter Park

Eric A. Holm
St. Mary Magdalen
Altamonte Springs

William S. Orosz, Jr.
Chair Emeritus
Annunciation
Altamonte Springs

John R. Kancilia
Our Lady of Lourdes
Melbourne

Victor A. Zollo, Jr.
Vice-Chair
St. Margaret Mary
Winter Park

Fr. Stephen D. Parkes
Spiritual Advisor
Annunciation
Altamonte Springs

J. Stephen Zepf
Treasurer
St. James Cathedral
Orlando

Richard K. Strube
Resurrection
Winter Garden

J. Thomas Chandler
St. Margaret Mary
Winter Park

Erin J. Wallace
St. John Vianney
Orlando

James A. Croson
St. Patrick
Mount Dora

The men and women who serve on our Board of Directors are faithful Catholics who know that in order to lead with love, they must first follow the One who shows us how. As respected leaders in their professional fields, they offer their gifts in service to the Lord.

How We Serve

Established in 2008, The Catholic Foundation of Central Florida, Inc. is an independent 501(c)(3) non-profit foundation committed to raising, managing and distributing charitable funds to meet the spiritual, educational and social needs of the Catholic community in Central Florida. Fully endorsed by the Diocese of Orlando and its Bishop, we work extensively with Catholic parishes, schools and ministries to help secure the resources they need to further their long-term goals and expand their witness. Our efforts center on six core services that address immediate and future needs while engaging the faithful in a lifelong commitment to Catholic stewardship.

Our Catholic Appeal

Annual gifts to Our Catholic Appeal fund the life changing ministries of the Diocese of Orlando and provide critical support for outreach programs such as Catholic Charities of Central Florida.



OUR CATHOLIC APPEAL
for our people,
our ministries,
our future



Alive in Christ

With an overall goal of \$150 million, the Alive in Christ Campaign is a diocesan-wide, multi-year effort that is designed to support the ongoing growth of the larger Church in Central Florida while helping parishes and missions to meet important needs at the local level.



Capital Campaigns

Capital campaigns at the local and diocesan level address large-scale projects that go beyond routine operating costs. We help parishes, schools and other Catholic entities energize their communities and engage the faithful in meeting critical needs.



Planned Giving

We offer a variety of charitable estate giving options that help the faithful care for their loved ones as well as the Church. In addition, we assist parishes and other diocesan entities with an intensive Planned Giving Initiative that promotes life-planning as an important part of every Catholic's faith journey. Diocesan-wide roll-out of Planned Giving Initiative: fiscal year 2013.



Offertory Enhancement

As part of our commitment to the health and vitality of our parishes, we offer a spiritually sound Offertory Enhancement Initiative that invites families to reflect upon the vital work of the parish and consider how they might increase their level of offertory support. Diocesan-wide roll-out: fiscal year 2013.



Investment Management

Endowed funding provides a permanent source of revenue that supports the work of the Church in perpetuity. Through responsible investment, the original gift continues to grow, providing parishes, schools and other ministries with a steady stream of income. Diocesan-wide investment management services coming soon.

Please contact The Catholic Foundation of Central Florida at (407) 246-4889 for more information on any of our programs and services.



OUR CATHOLIC APPEAL
for our people, our ministries, our future

% of Household Participation

top 5 parishes

St. Mark the Evangelist, Summerfield	61%
Christ the King, Citra	58%
Our Lady Star of the Sea, New Smyrna Beach	49%
St. Timothy, Lady Lake	47%
Our Lady of Hope, Port Orange	46%

% of Goal

top 5 parishes

Santo Toribio Romo Mission, Mascotte	219%
Basilica of St. Paul, Daytona Beach	174%
St. Charles Borromeo, Orlando	159%
Blessed Trinity, Ocala	156%
San Pedro de Jesus	
Maldonado Mission, Wildwood	156%

\$ Raised

top 5 parishes

Annunciation, Altamonte Springs	\$689,365
St. Margaret Mary, Winter Park	\$656,603
Holy Family, Orlando	\$524,924
St. Timothy, Lady Lake	\$448,049
Sts. Peter and Paul, Winter Park	\$340,705

25% of gifts to Our Catholic Appeal support faith formation ministries that assist God's people to grow in love for Him. As a result of this annual outpouring of generosity, our entire Catholic community benefits from catechist formation, spiritual renewal at San Pedro, and access to high quality Catholic schools.

pledged to date

\$13.47M

toward a \$12.5M goal

Our Catholic Appeal 2012

Our Catholic Appeal is an annual opportunity for every member of our faith family to share in the work of Christ by supporting the important ministries of our local Church. These vital operating funds enable the Diocese of Orlando to provide our people, parishes and schools with a wide variety of essential services, including lifelong faith formation, teacher certification, seminarian education, marriage enrichment, and the life-saving efforts of Catholic Charities of Central Florida.

45,867

families supported
Our Catholic Appeal

108%

of goal pledged by the faithful



Figures are for the calendar year ended December 31, 2012 (unaudited).

¹ Pledge collection continues through March 2013.



From aiding refugee families here in Central Florida to assembling packaged meals for families in war-torn West Africa, our Church is working to ease hunger locally and globally.

Our Catholic Appeal allocations

25%

Faith Formation

Catholic Schools, Religious Education,
Youth Ministry, San Pedro Center, Campus Ministry

16%

Clergy & Religious

Vocations, Seminarian Education,
Clergy Formation, Permanent Diaconate

16%

Services to Parishes

Construction & Maintenance, Finance Offices
Human Resources, IT, Parish Accounting

10%

Social Outreach

Catholic Charities of Central Florida,
Farmworker Ministry, Bishop Grady Villas,
Mission Office & Sister Diocese

10%

Parish & Diocesan Ministries

Bishop's Office & Programs,
Liturgy & Music, Marriage Tribunal, Archives

7%

Evangelization

Advocacy & Justice, Buena Nueva,
Communications, Hispanic Ministry, Media Center

7%

Stewardship & Development

Parish Development Services, Fundraising

5%

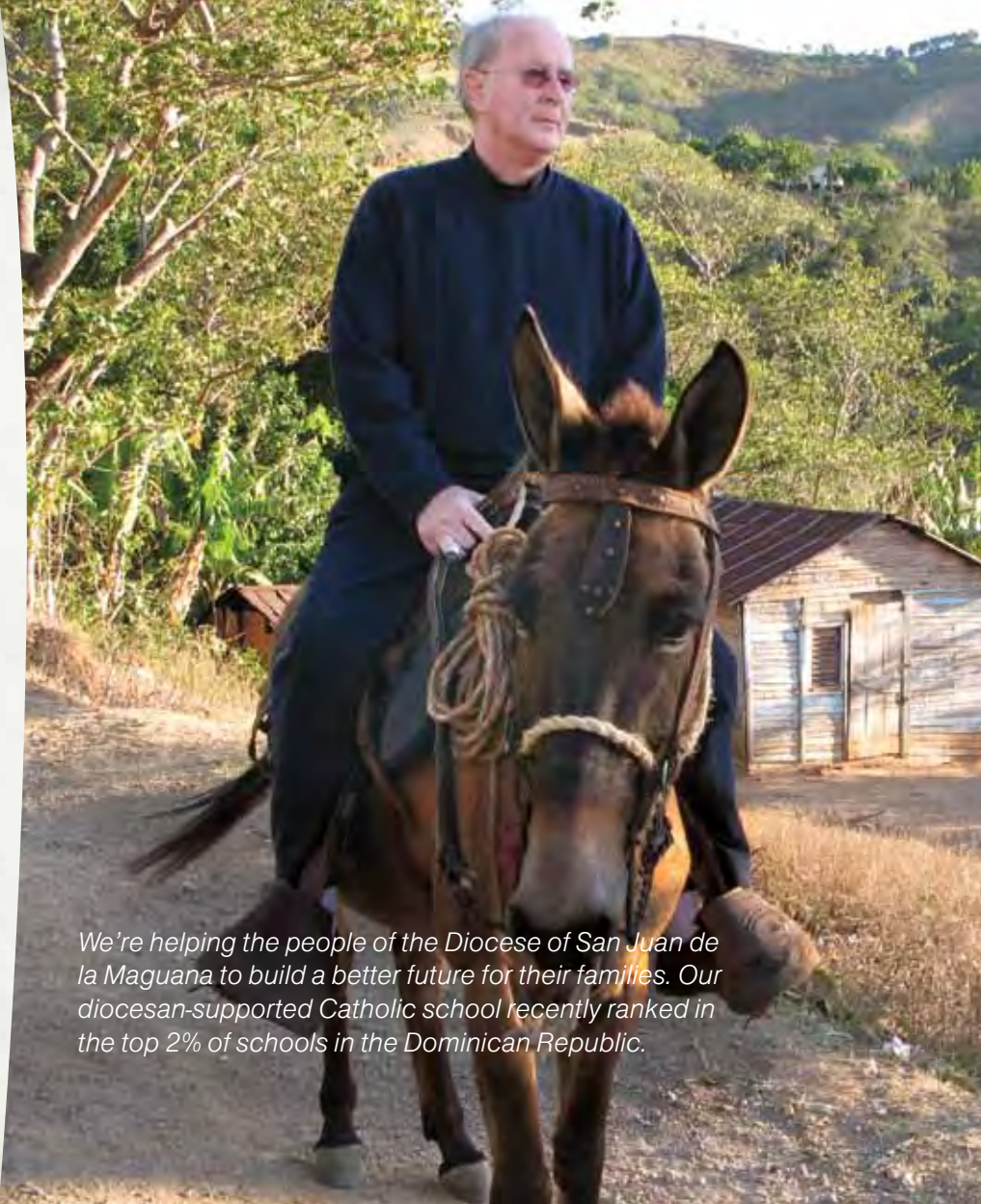
State and National Outreach

Fees for United States Conference of Catholic
Bishops, Florida Catholic Conference

4%

Pastoral Ministries

Family Life, Pastoral Care, Haitian Ministry,
Tourism Ministry



We're helping the people of the Diocese of San Juan de la Maguana to build a better future for their families. Our diocesan-supported Catholic school recently ranked in the top 2% of schools in the Dominican Republic.

Corpus Christi Society



Latin for "Body of Christ," the *Corpus Christi Society* is a special network of generous and faithful Catholic leaders who made a gift of \$10,000 or more to *Our Catholic Appeal* in 2012. *Corpus Christi* members make a tremendous difference in the lives of God's people and inspire others to respond generously for the sake of the Church's missionary work of education, pastoral care and outreach to the poor.

Anonymous (2)

Mr. Joseph Amrhein, Sr.
Selim and Huguette Ayoub
Ms. Catherine Baiamonte
Albert and Mary Bergeron
Joe and Carol Bert
Harry and Sharon Brandt
Michael and Jet Broom
Patrick and Beth Brown
Ken and Mary Pat Burke
Mr. Andrew P. Caneza
Mrs. Jean Corr
Mr. James A. Croson
Mr. Nicholas Degel
Ms. Mary Demetree
David and Lynda Dennis
Jim and Deborah Doyle
Ernest and Tina Euler
Mike and Pam Gilardi
Kevin and Kristine Gowen
Dave and Joanne Halloran
Andrew and Linda Hannigan
Mrs. Helene A. Harmon
Mr. Richard Harrington
Ron and Celeste Henkelman
Jerry and Peggy Hilbrich

Eric and Diane Holm
Brian and Jennifer Jurbala
Michael and Aimee Kakos
Allan and Linda Keen
Mark and Cindy Keenan
Troy and Christy King
Joseph and Joan Koechler
Chip and Ann Landon
Richard and Frieda Licursi
John and Carolyn Lord
Brian and Janet Lower
Mrs. Frances Marino
Harvey and Carol Massey
James and Tara McCahill
Bob and Carol Metzger
Matthew and Anita Mick
Tom and Jeanne Moran
John and Ultima Morgan
Mr. Thomas J. Myers
David and Deborah Myler
Dr. Michael A. Nocero, Jr.
Bill and Jody Orosz
Mrs. Frances Pope
Thomas and Elaine Pouliot
Thomas and Selby Prince
Terry and Jeanne Quigley

Pat and Louise Rainey
Jose and Pearl Ramirez
Miss Catherine Roth
Dwight and Lisa Saathoff
Derrik and Susan Sandberg
Mrs. Diane Schneider
Mrs. Marilyn Sciortino
Hanscy and Sandra Seide
Richard and Dolores Shantz
Todd and Lisa South
Don and Joan Strube
Donald and Peggy Strube
Rick and Marlys Strube
Steve and Cindy Strube
Thomas and Nona Strube
Tim and Jen Strube
Tom and Cairn Ustler
Jerry and Maria Vaxmonskey
✠ Andrew and Helen Wawrzynski
Roderick and Mary Whelan
Tom Winters and Rebecca Moroosse
Steve and Lori Zepf
Robert and Renda Zielke
Victor and Jackie Zollo

✠ In memory and honor



While touring the headquarters of Catholic Charities of Central Florida, *Corpus Christi Society* members and friends marveled at the life-like dolls used in the innovative abstinence education program, ThinkSmart.

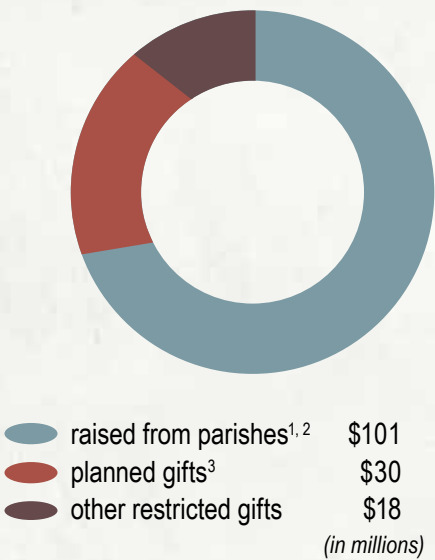
10% of gifts to *Our Catholic Appeal* support the work of Catholic Charities and other outreach ministries.

77

families are members of the *Corpus Christi Society* for 2012

9 new members joined with their first ever gift of \$10,000+.

Raised to date:



¹ Raised in cash and pledges

² The 2011 Annual Report included \$1.93 million in cash and pledges that have now been reclassified into other restricted gifts.

³ Planned gifts received during the active campaign period through March 30, 2012, count toward the campaign goal.

Figures are unaudited.



\$149M
raised to date

Endowed funds made possible through Alive in Christ will ensure that our clergy and seminarians have opportunities for spiritual growth and formation.



We're investing in our future

In a spirit of unity, our Catholic family joined together to make long-held dreams a reality through *Alive in Christ*, the first ever capital and endowment campaign for the Diocese of Orlando. With a total campaign goal of \$150 million, *Alive in Christ* is designed to support the ongoing growth of the Catholic Church in Central Florida while helping individual parishes and missions to move forward with their own important projects. By funding major initiatives at both the local and diocesan level, *Alive in Christ* is preparing our Church to meet the enormous challenges of the future.

Our Diocesan Priorities

While the majority of *Alive in Christ* funds raised from parishes will remain at the local parish level, a portion of the proceeds will support diocesan-wide projects that benefit every member of our faith community. The following chart shows the goal for each priority as well as the amount funded to date from cash collected.

Capital	Synod Goal	Funded to Date
New Schools	\$2,000,000	\$1,568,841
San Pedro Center ¹	1,000,000	1,000,000
St. James Cathedral	515,000	458,274
Catholic Campus Ministry ¹	100,000	100,000
Catholic Charities of Central Florida	3,485,000	2,607,833
Endowments	Synod Goals	Funded to Date
Tuition Assistance	\$11,000,000	\$2,924,080
Catholic Campus Ministry	1,000,000	933,170
Clergy Formation	4,000,000	538,053
Catholic Charities of Central Florida	3,400,000	1,898,936
Catholic Foundation of Central Florida	8,000,000	2,418,186

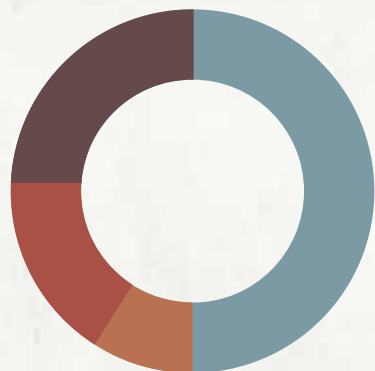
¹ This Synod capital priority has been fully funded at June 30, 2012. Funding for the remaining priorities is expected to continue through 2017.

Figures are unaudited.



Through *Alive in Christ*, we are focusing on our most critical needs, including the formation of our priests and the education of our young people.

Collected to date:



● collected from parishes \$44
● other restricted gifts \$17
● planned gifts \$14
● collected but not distributed \$4
(in millions)

Figures are unaudited.

Fr. Matt Mello reveals hidden talent during the renovation of St. Matthew's "Regenerations" thrift store in Winter Haven. Alive in Christ enabled the parish to purchase the building, eliminating monthly rental fees which can now be redirected to ministry.



40 Alive in Christ building projects are currently in the design, permitting or construction phase.

Our Parish Priorities

Building up our Catholic community is an integral part of our responsibility as disciples. Throughout our diocese, exciting new projects serve as a visible reminder to the world around us that the Church is ever alive and growing! Nowhere is this more evident than at the local level, where 70% of our parishes are already moving forward with *Alive in Christ* projects, including construction and renovation, debt reduction, and ministry expansion.

From the rolling hills of Marion County to the citrus groves of Polk County to the shores of our Atlantic coast, we're opening new doors to those in need of Christ.

As of June 30, 2012:

\$79M
collected to date¹

\$28M
returned to parishes to date

¹ Pledge collection is expected to continue through 2017. Figures are unaudited.

We're building His Church



▲ Bishop John Noonan and Fr. Bob Webster, Pastor, pitch in to help transform a vacant apartment complex into a new youth center for Blessed Sacrament Catholic Church, Clermont.

▼ A new track and recreation field nears completion at Annunciation Catholic Church, Altamonte Springs.

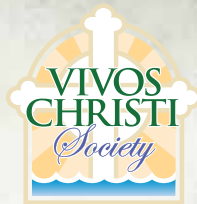




Peregrini Pro Christo Fund

Latin for “Pilgrims for Christ,” the *Peregrini Pro Christo* Fund is a compelling way to light a path for fellow pilgrims, especially those whose journey begins with a Catholic education, winds through the seminary, and finds fulfillment in the ministry of the priesthood.

When you include the *Peregrini Pro Christo* Fund in your will or other estate plans, your gift will be allocated among three endowments that provide a never-ending stream of financial support for tuition assistance, seminarian education, and retired priests.



Planned Giving

Planned giving, also known as “deferred giving” or “charitable estate giving,” is an important way to provide for loved ones while also remembering the needs of a parish, a beloved Catholic school, or the life-changing ministries of our larger diocese. With thoughtful gift planning, faithful Catholics can gain peace of mind today while serving the Church for many tomorrows.

The Catholic Foundation offers assistance with a variety of planned giving options, including three of the simplest and most popular choices:

Wills

A bequest is the easiest way to make a truly life-changing gift. One paragraph in a will is all it takes.

Charitable Gift Annuity

A charitable gift annuity is an arrangement in which the Church agrees to make annual income payments in exchange for a gift. In addition to the regular income, a charitable gift annuity may provide favorable tax benefits as well.

Living Trusts

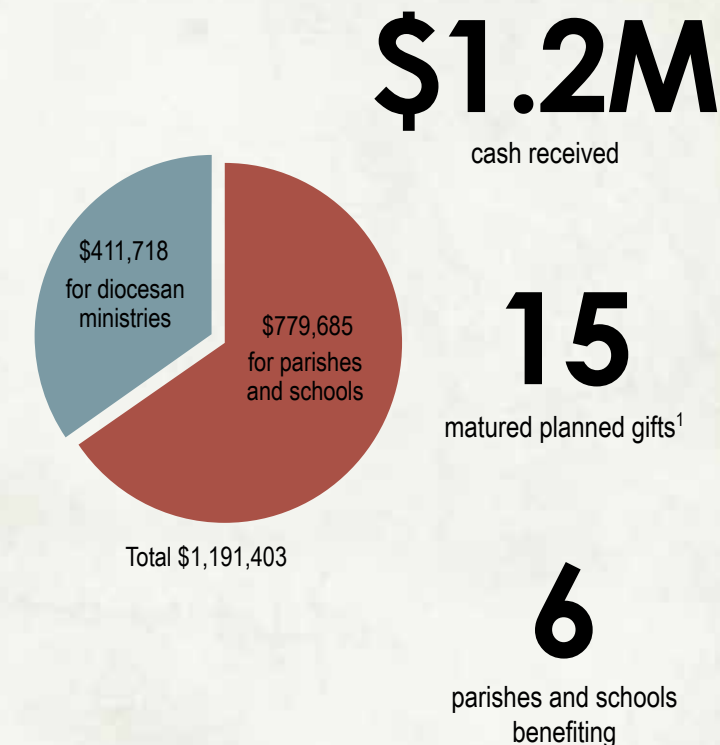
Many families use a Living Trust as an alternative to a will, and it is easy to name the Church as a remainder beneficiary. Unlike a will, however, a Living Trust is usually exempt from probate.

Through these and other planned giving options, Catholics throughout the diocese are creating legacies that are meaningful and transformative – legacies that celebrate their faith, affirm their values, and give witness to a love that endures.



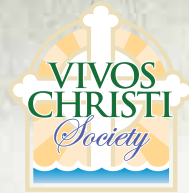
A parishioner's generous bequest of more than \$378,000 for the benefit of Holy Name of Jesus, Indialantic, is a legacy that will impact Catholic faith and spirituality in southern Brevard County for generations to come. Proceeds from the gift are being applied toward the parish's Alive in Christ projects, including support for the parish school.

Planned Giving



¹ Matured planned gifts are those in which the donor has passed away and the final gift has been received by the Church. An additional 35 households notified us of their planned gift intentions.

Figures are for the fiscal year ended June 30, 2012 (unaudited).



The *Vivos Christi Society* celebrates Catholic friends who create a legacy of generosity by providing for the future of the Church through a planned gift. Membership is open to anyone who includes a parish, Catholic school or any other ministry of the Diocese of Orlando in a will or estate plan.

If you have already taken the important step of remembering the Church in your estate plans, we hope you will inform us of the gift, with the understanding that you may remain as anonymous as you wish.

Anonymous (95)	† Lloyd Bennet	† Joanne E. Brzostowski	† Elizabeth Coley
† Eleanor Abbott-Frey	† Vera Bennett	† Rosemary A. Buechler	† Thomas V. Collopy
† Connie & Don Adams	† Mary Louise Berg	† Joan S. Buning	† Raymond W. Conlin
† Dorothy L. Ahudette	† Marie F. Bertha	† Eileen Burbridge	† John & Madeline Connell
† Andrea M. Aiken	† Genevieve J. Bertram	† Dorothy Burdine	† Bruce & Penny Connors
† Mary B. Akens	† Patricia Bigelow	† Jean Burke	† Mgrs. Matthew Connolly
† Norman G. Albrecht	† John V. Bingod	† Paul J. Bury	† Leona S. Conrad
† C. L. Allen	† Richard & Marylou Bischof	† Sally Bush	† Fran Coppola
† Helen T. Ames	† Henry Bliss	† Joseph J. Buzek	† Gladys Cordoba
† Moses J. Andary	† Jack & Debbie Blitch	† Alice A. Byrne	† Marion & Jo Ann Cornett
† Elizabeth Andrews	† Matilda B. Blume	† Marie Y. Cahill	† John & Dixie Corrigan
† Elena B. & Bruno J. Antonietti	† Ella R. Bohman	† James J. Callan	† Rev. William Corry
† Mike & Lisa Armstong	† Rev. Ramon Bolatete	† Margaret I. Callanan	† Catherine I. Cotner
† William C. Arvin	† Otto Bomberg	† Harold Callihan	† Paul B. Couming
† Amparo S. Athey	† Sam S. Bonacci	† Mr. & Mrs. John Calpey	† Leona R. Cowgill
† Maria Austin	† Maude Frenc Borries	† Mary A. Campbell	† William Coyne
† Andrew & Phyllis Ayoob	† Shirley Bossman	† Sal V. Campisi	† Anna S. Crago
† Lillie F. Baer	† Linda M. Boyer	† Monique B. Candy	† Vincent P. Cranna
† George A. Baker	† Eugene Boylston	† John & Cathy Canto	† Eugene D. Creegan
† George W. Ballew	† Margaret N. Bradley	† Helen S. Carroll	† Raymond Currier
† Margaret Banzhaff	† Emily O. Brady	† Larry & CeCe Carroll, Jr.	† George & Donna Cuttita
† Edward Baranowski	† Rita E. Braidic	† John & Catherine Cascio	† Paul A. Dacey
† Elizabeth D. Barhydt	† Ilona Brant	† Claire Catalano	† John B. D'Albora
† Albert & Theresa Barone	† Joseph J. Braunig	† Gertrude V. Cavanagh	† Debra & Paul Daly
† William S. Bartman	† Gloria H. Bravo	† Brent & Lisa Centlivre	† Mary D'Amato
† Richard G. Barto	† George Breidinger	† Salvatore J. Damiatra	† Frederick D. Danielak
† Lillian M. Becker	† Alphonsus E. Breig	† Patricia Chlebus	† Theresa Dare
† Ivan J. Beers	† George & Mary Britt	† Cecile & Clifford Clancey	† Marjorie F. Dargue
† Eileen Behr	† Frank & Ann Brockerman	† Florence Clifford	† Victoria Davidson &
† Dominic Benevento	† Valerie M. Brown	† Vincent Cline	† Ruthann Rose
	† Dolores Brunner	† John D. Cochran	† Adrienne P. Davis
	† Louis Bryant	† Ann R. Cockerill	



▲ Stephen, Holly, and Eva Gauthier attended the *Vivos Christi Society* Induction Ceremony on behalf of Stephen's mother, Betty Gauthier, who was inducted into the society posthumously.



▲ Frank and Mary Jane Sevick, parishioners at St. James Cathedral in Orlando, are among the 27 men and women who were inducted into the *Vivos Christi Society* in 2012.

John & Beverly Deakins	Evelyn Flynn	Alicia F. Goncars	† Marguerite Hoover	† Julie Kidelbek
John Dearhammer	† Harriet P. Flynn	† Louise B. Gondek	† Jim & Dee Hora	† George F. Kiefer
† Della Deegan	† Louis Fogassey	† Rev. Frank Goodman	† Rose A. Horner	† Margaret Kiffe
Michael & Annette DelBovo	† Stanley Forgue	† Marie Gordon	† Mr. & Mrs. Howard Hornsby	† Martha Kirby
† William J. F. Dempsey	† Albert Fornace	† Barney B. Gorski	† John Horrigan	† John & Leah Klumph
† Marc DeRusso	† Roger & Thomasina Fowler	† Frank & Ruth Ann Gower	† Walter Hosford	† Julia P. Knight
† Rosemary Dewey	† Susan Fowler	† Mary E. Grant	† Florence G. Hotaling	† Sally H. Knowlden
† Mildred Dietz	† Viola Frank	† Kathleen L. Green	† Rebecca B. Howarth	† Stefania Koberska
† Thurza E. Dionne	† Mary Anne Freyer	† Warren Green	† John Hrenyo	† Joseph J. Koechler
† Margaret Dobmeier	† Jason & Jennifer Froehlich	† Armand W. Gregoire	† Margaret Huether	† William J. Korth
† Catherine E. Dolan	† Sophie Froelich	† Isabel Griffin	† Mildred Hunter	† Mae C. Koslow
† Minnie E. Dolce	† Phyllis L. Frye	† Christine Grimshaw	† Stella Hunter	† Raymond Kraemer
† Mary Donahue	† David Gall	† Laura M. Grismer	† Harold Hurley	† George A. Krinke
† Rose D. DonLeavy	† Marguerite V. Gallagher	† Robert L. Groves III	† Ann Jaslawski	† Stella Kurat
† Camille Dorman	† Bennie Garcia	† Alice Hagerty	† Sally Jecmen	† George Laffin
† Edward Dougherty	† Jason A. Garcia	† Francis D. Halker	† Edward J. Jennings	† Jacquelyn R. Lamberty
† June Douglas	† Clarence W. Gardiner	† Kathryn G. Hall	† Susan Johnn	† Dora D. Landers
† John Duane	† Margaret H. Gardner	† David & Joanne Halloran	† Patricia Johnsen	† Agnes Lang
† Laura Ducato	† Joseph & Helen Garlausky	† Peter Haluschak	† Elizabeth & Stephen Johnson	† Catherine F. Langefeld
† Chester Dulecki	† Dorothy L. Gaudette	† Ruth A. Hamilton-Forbes	† Frank & Patricia Johnson	† Lucy M. LaRouche
† Francis W. Dunn	† Betty Gauthier	† Ann F. Hamrick	† Lida Johnson	† Eric & Buffy Larson
† Martha Dunn	† John E. Geary	† Michael & Pamela Hanley	† Marie Johnson	† Millie Laskowski
† Annette B. Duval	† Alfred F. Genest	† Alice Harrison	† Elizabeth Johnstone	† Helen R. Latus
† Anthony Eannelli	† Nan Genger	† Ann Hartwigsen	† Lowell A. Jones	† William A. Lauer
† Dolores Earegood	† W. Frank & Helen Gennarelli	† Rena Harvey	† James Judge	† Thomas & Autha Lawlor
† John & Mary Earley	† Lawrence H. Gentile	† Alice T. Hays	† Marguerite Juras	† Scotty & Erin Lazenby
† Winifred G. Eis	† Dorothy E. Gerber	† Henry Joseph Heckman	† Frank Justen	† John Leahy
† Frank Ensenberg	† Raphael N. Gering	† Grace Heddens	† Edward J. Kapushy	† Maude LeClair
† Edith M. Faller	† Nora I. Gerteis	† Gladys D. Heeren	† Robert Karohl	† Gertrude E. Leete
† Dennis Farrell	† Joseph & Shirley Gibbons	† A. Frank Heger	† Ann Jo Kastle	† Isabel Lefils
† Andrew Feliciano	† Francis L. Giknis	† Dora E. Helm	† Jeanie B. Kazandjian	† William J. Leto
† Fleur A. Feller	† Rose Gilmore	† Andrew & Melinda Hernan	† John J. Keegan	† John & Jean Lewis
† Maximo & Argentina Fernandez	† Ann C. Gioiosa	† Jack Herrell Sr.	† Allan E. & Linda S. Keen	† Richard Lienenbrink
† Sharon Ferris	† Dorothy Glanzer	† James Heslin	† Shirley Keeshen	† Rita Lienenbrink
† Marie Fillinger	† Mr. & Mrs. Richard Gnaedinger	† Edna Hickey	† Joseph D. Keller, Sr.	† Paul L. Lieser
† Julia Fischer	† Roger & Clemence Godin	† Robert & Teresa Hillier	† Florence M. Kelly	† Sarah A. Linehan
† Mary P. Grady & Michael Fish	† John Goergen	† Lorena Hills	† Mary F. Kelsh	† Mary L. Lingenfelter
† Margaret Fix	† Genevieve M. Goff	† Beatrice Hodgins	† Patrick & Vicki Kennedy	† Patricia Littler
† Elizabeth Flynn	† Myron H. & Joan K. Gogolewski	† Esther B. Hogan	† Rose Keough	† Gerard & Lois Locey
	† Joan C. Gogulski	† Florence Hooper	† Elsie R. Kibler	

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David Vivero † Helen J. Vogeli † Florence Vogler † John W. Walchak † Thomas J. Wallace † Tony Walsh Patricia Warner Shawn & Heather Warren † Elinor Warzecha Max & Mary Watson † Joseph H. Watt Ken & Carmen Watts Very Rev. Robert E. Webster † Florence Weimer Anthony & Gloria Weis	† Margaret D. Weise John & Peggy Wendel † Charity P. Wettengel † Loretta Whalen Joanne White † Suzanne A. White † Irving S. Wiedrick Robert & Jeanette Wieske † Edward J. Willems † Henry J. Williams † Cecilla B. Willits Bill & Donnette Winters † Mary Winters † Catherine Wisely † Stanly J. Wisniewski Loretta Wissman Daniel Witucki Helen & George Wood Rosita Woodhouse Paul T. Worthington † Richard D. Wright † Ruth B. Wright † Katherine G. Wynn † Bernadette Wyrrough † Dolly C. Wyss † Joseph D. Zaboly Rev. Francis X. Zammit † Estelle Zegaren † Richard D. Zellar † Joseph E. Zercher Jessie Zevallos † Mary K. Zimmerman † Marie R. Zinnell
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Investment Management

Imagine a gift that has the capacity to bear everlasting fruit. A gift made to an endowment is invested rather than spent, and only a portion of the earnings is distributed annually, providing a never-ending stream of income for specific ministries.

The Catholic Foundation currently offers endowments to support:

- Retired Priests
- Seminarians
- Catholic School Tuition Assistance
- Catholic Charities of Central Florida
- Catholic Campus Ministry
- Clergy Formation

Coming Soon...The Foundation's future services include the management of new and existing endowments for parishes, schools and other diocesan ministries as well as individual donors.

This annual report is dedicated to the loving memory of Joseph Sciortino, who was called to the Lord in 2009. Joe was a founding member of the Catholic Foundation Board of Directors and a generous steward of God's gifts.

A faithful supporter of Catholic Charities and the Epiphany Help Center in Port Orange, Joe's memory will endure in the hearts of all who find hope through these ministries.

† We honor those members of our Vivos Christi Society who have been called home to Our Lord.



**Giving is Redemptive for
St. Margaret Mary Parishioner**

Winnie Eis understands the power of the human voice. And when the former long-distance phone operator chose to include St. Margaret Mary Catholic Church as part of her legacy, the message was one of redemption.

“My family has not maintained a real relationship with the Church,” revealed Winnie. “I felt so disappointed that I hadn’t been able to reach out to them and bring them back to the Church, particularly now, when the Church is doing so much to welcome people back.” As a tribute to her family, Winifred “Winnie” Eis made the decision to name the Winter Park parish as the beneficiary of a commercial annuity, and she hopes her gift will help others to bring loved ones back to the faith.

“If there were more parishes like St. Margaret Mary, we might not have so many Catholics who feel alienated from the Church,” said Winnie, a parishioner since 1983.

Winnie informed the Church of her gift during a Planned Giving Initiative at St. Margaret Mary, which agreed to serve as the pilot for a diocesan-wide rollout of the program. A service of The Catholic Foundation of Central Florida, the intensive effort helps the faithful to explore life-planning issues and encourages them to make the Church a part of their legacy plans.

As of December 31, 2012, the parish had received notice of 39 new planned gifts that could yield an estimated \$1.8 million in future support for St. Margaret Mary¹.

¹Projections are based on the average value of those gifts with a known dollar amount. The final total value of the parish’s gifts will not be known until all gifts mature.



As Program Coordinator for the Eucharistic Ministry at the Mayflower Retirement Community, Winnie’s gift to her parish is also a gift to her beloved home. St. Margaret Mary’s outreach to the residents of the Mayflower is just one of the ministries that could benefit from Winnie’s generous legacy.



▲ Beverly Gawlik distributes communion at the Mayflower.



Offertory Enhancement Initiative

Parishes and missions rely on weekly offertory revenue to meet day to day expenses, making faithful offertory participation one of the most effective ways to enrich the life of a parish. Over time, however, it is easy for all of us to lose sight of the true impact of our weekly giving.

In the fall of 2012, The Catholic Foundation began guiding a pilot group of 26 parishes and missions through an Offertory Enhancement Initiative designed to reawaken a sense of the deep connection between regular offertory giving and the strength of parish ministries.

16%
average offertory increase for
participating parishes¹

2012	\$2,020,385
2011	\$1,742,486

Cumulative Offertory Revenue Increase
for Participating Parishes¹

¹ Figures based on 12-week active program period and reflect year over year offertory totals as of December 21, 2012 (unaudited). Detailed results for the initial 26 parishes will be available at the close of the fiscal year ending June 30, 2013.



Since the launch of the Offertory Enhancement Initiative at Good Shepherd in Orlando, offertory revenue for the period has risen by 26% year over year. These additional funds will help Good Shepherd to continue meeting the sacramental, educational, and social needs of parishioners.

Financial Statements

The Catholic Foundation of Central Florida, Inc. Statements of Financial Position June 30, 2012 and June 30, 2011

	2012	2011
Assets		
Cash and cash equivalents	\$5,077,577	\$12,290,100
Investments	7,974,088	—
Leadership gifts receivable	3,063,944	3,595,133
Fundraising fees receivable	377,798	711,175
Deposits and prepaid expenses	114,027	50,711
Property and equipment	16,749	20,171
Total assets	\$16,624,183	\$16,667,290
Liabilities and net assets		
<i>Liabilities</i>		
Indebtedness	\$258,102	\$73,355
Assets held for others	3,982,949	3,919,860
Prepaid fundraising fees	485,324	530,818
Accrued expenses	62,768	50,260
Total liabilities	4,789,143	4,574,293
<i>Net assets</i>		
Unrestricted	2,035,258	2,732,503
Temporarily restricted	3,764,599	3,874,324
Permanently restricted	6,035,183	5,486,170
	11,835,040	12,092,997
Total liabilities and net assets	\$16,624,183	\$16,667,290

Our Staff

Meghan Post
President

Kerri Braly
Communications Manager

Andy Corley
Data Center Director

Brittany Heidemann
*Administrative Coordinator,
Donor Relations & Events*

Mildred Nero
Administrative Coordinator, Planned Giving

Ralph Perrino
Chief Financial Officer

Doris Quinones
Annual Giving Manager

Aime Rojas
Estate & Investment Services Manager

Marco Robles
Gifts Manager

Casey Schroder
Director of Donor Relations

Maria Serrano
Executive Assistant

Rob Shrader
Controller

Marta Sweeney
Director of Donor Relations

Ed Wardle
Director of Donor Relations

Financial Statements

The Catholic Foundation of Central Florida, Inc. Statements of Activities and Changes in Net Assets For the Years Ended June 30, 2012 and 2011

	2012	2011
Changes in unrestricted net assets:		
Operating revenue and support		
Fundraising fees	\$621,593	\$1,926,180
Development and stewardship fees	750,000	750,000
Unrestricted leadership gifts	30,292	37,829
Leadership gift reallocation	—	(45,258)
Interest and investment income	134,820	4,375
Total operating revenue and support	1,536,705	2,673,126
Operating expenses		
Alive in Christ campaign	614,813	1,302,692
Our Catholic Appeal	679,076	585,894
Major and Planned Giving	191,159	191,548
Management and administration	748,902	684,191
Total operating expenses	2,233,950	2,764,325
	(697,245)	(91,199)
<i>Restricted asset distributions</i>		
Temporary restrictions expired	502,913	946,737
Temporarily restricted assets distributed	(502,913)	(946,737)
Changes in unrestricted net assets	(697,245)	(91,199)
Net unrestricted assets, start of the year	2,732,503	2,823,702
Net unrestricted assets, end of the year	\$2,035,258	\$2,732,503

continued in next column

continued from previous column

	2012	2011
Changes in temporarily restricted net assets:		
Leadership gifts	\$57,118	\$69,579
Leadership gift reallocation	—	492,862
Reserve for uncollected pledges	—	(110,000)
Restrictions expired	(502,913)	(946,737)
Interest and investment income	336,070	48,765
Changes in temporarily restricted net assets	(109,725)	(445,531)
Net temporarily restricted net assets, start of the year	3,874,324	4,319,855
Net temporarily restricted net assets, end of the year	\$3,764,599	\$3,874,324
Changes in permanently restricted net assets:		
Leadership gifts	\$5,730	\$7,656
Leadership gift reallocation	—	(447,604)
Other permanently restricted gifts	218,347	—
Reserve for uncollected pledges	—	(10,000)
Alive in Christ campaign distributions received - specific	324,936	317,047
Change in permanently restricted net assets, before general endowment transactions	549,013	(132,901)
Interest and investment income	—	(2,365)
General endowment distribution	—	(1,890,000)
Change in permanently restricted net assets	549,013	(2,025,266)
Net permanently restricted net assets, start of the year	5,486,170	7,511,436
Net permanently restricted net assets, end of the year	\$6,035,183	\$5,486,170
Decrease in net assets	\$(257,957)	\$(2,561,996)
Net assets, start of the year	12,092,997	14,654,993
Net assets, end of the year	\$11,835,040	\$12,092,997

Our mission is to encourage selfless stewardship among individuals, families and organizations; safeguard and promote accountability of the gifts entrusted to our care; and engage donors to support the spiritual, educational and social needs of our faith community.



For more information please contact:

The Catholic Foundation of Central Florida, Inc.

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Orlando, FL 32802-4905

(407) 246-4889

We invite you on our journey!

*Please visit our website at **www.cfocf.org**
to learn how we can work together to build our Church.*

*Photos by RF Photography, Michael Harker, Linda Caldwell, and Pam Stimpson.
Additional photos courtesy of St. Matthew Catholic Church and Annunciation Catholic Church.*

