

2013 ANNUAL REPORT

# WE ARE CALLED

"BE PROTECTORS OF GOD'S GIFTS"

- POPE FRANCIS



✠ A Ministry of the  
Diocese of Orlando





## FROM BISHOP NOONAN

*You are a chosen race, a royal priesthood, a holy nation, a people of his own, so that you may announce the praises of him who called you out of darkness into his wonderful light.*

1 PETER 2:9

My Sisters and Brothers in Christ:


I have spoken to you about living as a faith-filled people of God; that is, to be constantly attentive to God, open to the signs of God's presence, and receptive to God's plans instead of our own. Everything flows from God and is a gift to us. As Pope Francis stated in his homily during his inaugural Mass, we are called to "be protectors of God's gifts!"

The vocation of being a "protector" means building sincere friendships in which we protect one another in trust, respect, and goodness. It means protecting people, showing loving concern for each and every person, and caring for one another in our families. It means protecting the beauty of the created world.

I encourage you to review the pages of this Annual Report and learn more about the wondrous ways in which we are protecting God's gifts and, by accepting this vocation, building the Kingdom of God on earth as it is in heaven.

In all that we are, may we announce the praises of Him who called us out of darkness into His wonderful light.

Sincerely yours in Christ,

  
Most Rev. John Noonan  
Bishop of Orlando



## FROM OUR CHAIRMAN AND OUR PRESIDENT

Just as our gracious God continues to bless the Diocese of Orlando beyond our expectations, so too do you, our faithful friends. Together we broke new records in 2013 for *Our Catholic Appeal*, raising \$14 million to support diocesan ministries that span 9,000 square miles. We saw the first *Alive in Christ* tuition assistance awarded to families in need; and with the opening of the magnificent 20,000 square-foot Catholic Campus Ministry Center, we raised up a new home for Catholic students at the University of Central Florida.

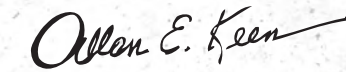
As you read through our 2013 Annual Report, we hope you will remember that these stories and statistics are nothing less than testaments to the Gospel of Joy.


Also woven throughout these pages are the words of the Holy Father, reminding us that ours is not a lukewarm faith. Since the election of Pope Francis, many world leaders have noticed the growing flame of enthusiasm among the faithful. There is a tremendous resurgence of interest in Christ and His Church. Great things are just beginning.

In the coming year, we look forward to witnessing more dreams as they transition to reality.

We are particularly excited to welcome Victor Zollo as our new Chairman of the Board, beginning in 2014. Victor's experience in investment management is a blessing, especially for our endowment services, which have the potential to enrich our faith community at a level we cannot yet imagine.

As always, it is a privilege to serve you. Thank you for being our partners in ministry.

  
Allan E. Keen  
Chairman, Board of Directors

  
Meghan O. Post  
President



BOARD OF DIRECTORS

- Most Rev. John Noonan

Bishop of Orlando
- Ron R. Henkelman

Church of the Resurrection  
Lakeland
- Allan E. Keen

Chairman  
St. Margaret Mary  
Winter Park
- Eric A. Holm

St. Mary Magdalen  
Altamonte Springs
- Victor A. Zollo, Jr.

Vice-Chair  
St. Margaret Mary  
Winter Park
- Robert J. Holmes, Jr.

Most Precious Blood  
Oviedo
- J. Stephen Zepf

Treasurer  
St. James Cathedral  
Orlando
- John R. Kancilia

Our Lady of Lourdes  
Melbourne
- J. Thomas Chandler

St. Margaret Mary  
Winter Park
- Fr. Stephen D. Parkes

Spiritual Advisor  
Annunciation  
Altamonte Springs
- James A. Croson

St. Patrick  
Mount Dora
- Richard K. Strube

Resurrection  
Winter Garden
- Orlando L. Evora

St. James Cathedral  
Orlando
- Erin J. Wallace

St. John Vianney  
Orlando



A MISSION ALWAYS STARTS  
WITH A CALLING...

HOW WE SERVE

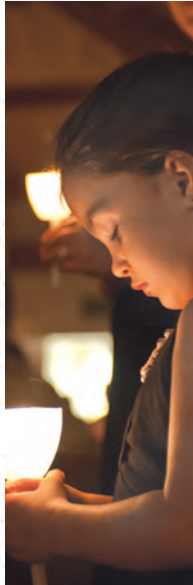
The Catholic Foundation of Central Florida, Inc. is an independent 501(c)(3) non-profit foundation committed to raising, managing, and distributing charitable funds to meet the spiritual, educational and social needs of the local Catholic community.

Fully endorsed by Bishop John Noonan, the Foundation offers six core services as well as a variety of special opportunities that help Christ's faithful to invest in the Catholic ministries they cherish the most.



OUR CORE SERVICES

OUR CATHOLIC APPEAL



ALIVE IN CHRIST



PLANNED GIVING



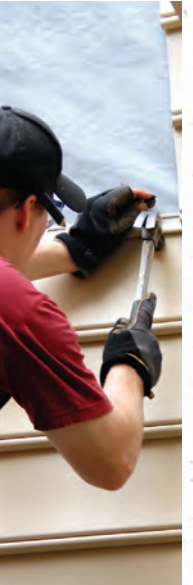
ENDOWMENT MANAGEMENT



OFFERTORY ENHANCEMENT



CAPITAL CAMPAIGNS



SPECIAL OPPORTUNITIES





# OUR CATHOLIC APPEAL



The Diocese of Orlando is committed to the spiritual growth of 167,000 Catholic families who call Central Florida home.

Annual support for *Our Catholic Appeal* makes it possible for our Church to train knowledgeable catechists, certify Catholic school teachers, organize vocations awareness retreats, and arrange visits to seminaries and convents.

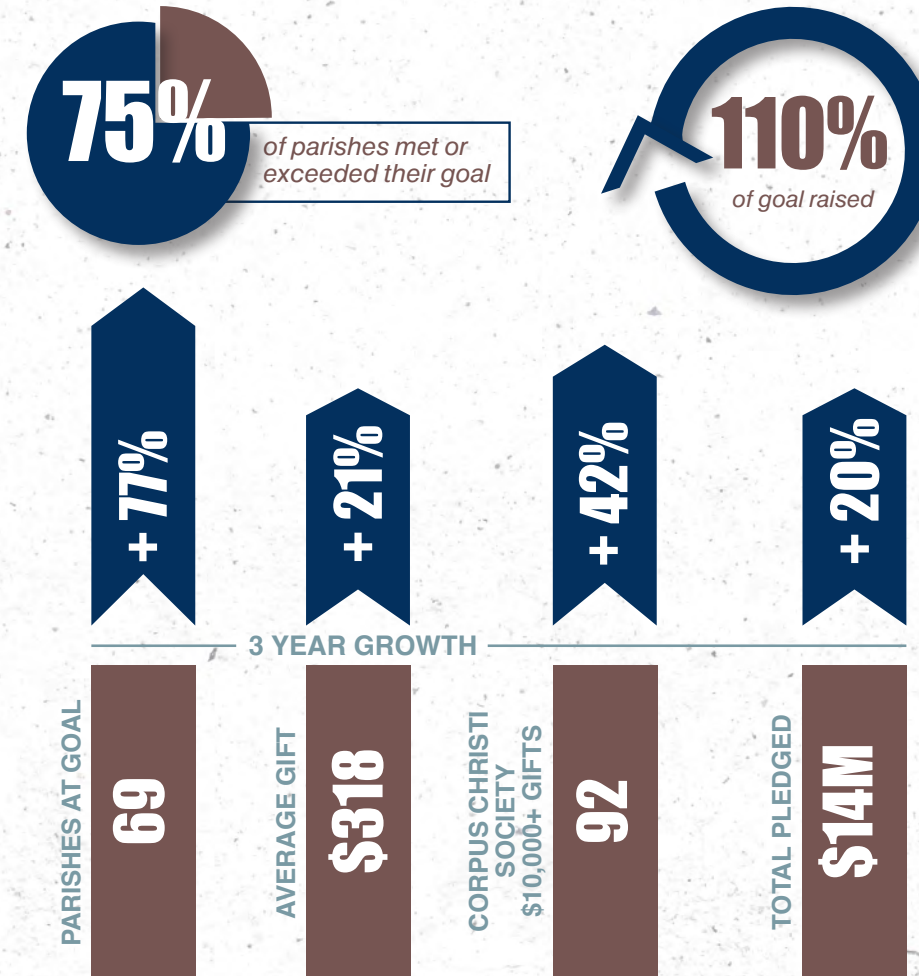
IT'S POSSIBLE TO LIVE  
DIFFERENTLY IN THIS WORLD...



## OUR CATHOLIC APPEAL

*for our people, our ministries, our future*

Our Catholic Appeal is an annual opportunity for every member of our faith community to support the life-changing work of the Diocese of Orlando. Gifts to *Our Catholic Appeal* fund a wide variety of ministries that serve our nine counties in ways that no parish could accomplish alone.



Figures are for the calendar year ended December 31, 2013 (unaudited).

## ALLOCATIONS

**25%**

**FAITH FORMATION**  
Catholic Schools, Religious Education,  
Youth Ministry, San Pedro Center, Campus Ministry

**16%**

**CLERGY & RELIGIOUS**  
Vocations, Seminarian Education,  
Clergy Formation, Permanent Diaconate

**16%**

**SERVICES TO PARISHES**  
Construction & Maintenance, Finance Offices,  
Human Resources, IT, Parish Accounting

**10%**

**SOCIAL OUTREACH**  
Catholic Charities of Central Florida, Farmworker Ministry,  
Bishop Grady Villas, Mission Office & Sister Diocese

**10%**

**PARISH & DIOCESAN MINISTRIES**  
Bishop's Office & Programs,  
Liturgy & Music, Marriage Tribunal, Archives

**7%**

**EVANGELIZATION**  
Advocacy & Justice, Buena Nueva,  
Communications, Hispanic Ministry, Media Center

**7%**

**STEWARDSHIP & DEVELOPMENT**  
Parish Development Services, Fundraising

**5%**

**STATE & NATIONAL OUTREACH**  
Fees for United States Conference of Catholic  
Bishops, Florida Catholic Conference

**4%**

**PASTORAL MINISTRIES**  
Family Life, Pastoral Care, Haitian Ministry,  
Tourism Ministry



# ALIVE IN CHRIST

Affordable Catholic education is a top priority for the *Alive in Christ* Campaign. In 2013 the first *Alive in Christ* tuition scholarships were awarded to students at five high schools and four elementary schools.



...NEVER STOP HOPING  
FOR A BETTER FUTURE.



## ALIVE IN CHRIST

Launched in 2007 with a total goal of \$150 million, the *Alive in Christ* Campaign is helping our parishes and larger Church to address critical long-term needs which can't be met through *Our Catholic Appeal* or the parish offertory. As of June 30, 2013, the faithful have pledged more than \$152 million to *Alive in Christ*, surpassing the goal by \$2 million.

### OUR DIOCESAN PRIORITIES

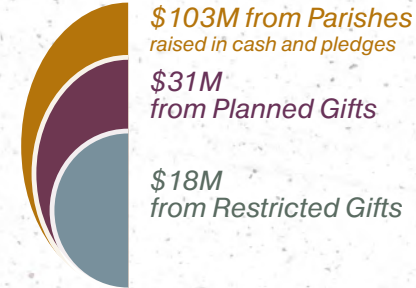


The short and long-term effects of hunger and homelessness can be devastating. Catholic Charities of Central Florida responds with Christian love by offering food, shelter and medical care to those who are suffering.



Once all pledges are fulfilled, \$3.4 million will be held in a permanent endowment for Catholic Charities, providing a never-ending source of revenue for works of compassion and mercy.

#### \$152M RAISED TO DATE



#### \$94M COLLECTED TO DATE



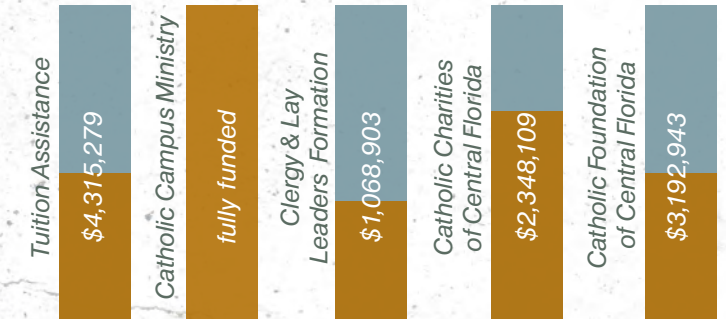
GOAL \$ 2M 1M 515K 100K 3.49M

#### CAPITAL funded to date



GOAL \$ 11M 1M 4M 3.4M 8M

#### ENDOWMENTS funded to date





...BUILDING A  
FULFILLING LIFE FOR ALL.

The families of Prince of Peace, Ormond Beach, are reaching out to ease the pain of poverty.

With their share of *Alive in Christ* proceeds, the parishioners built a new 6,000 square-foot social services building that houses a thrift store and will eventually include a food pantry and Adoration chapel.



# ALIVE IN CHRIST

Across the United States, diocesan-wide campaigns have historically focused on the priorities of the larger Church. *Alive in Christ* challenged that approach with a parish-based effort that has already yielded \$36 million in cash for local parish needs.

Thanks to this community-centered emphasis, nearly 80% of parishes have made progress with - or even completed - their campaign projects.

## OUR PARISH PRIORITIES



By sharing a portion of their *Alive in Christ* funds with St. Luke Free Medical and Dental Clinic, parishioners at St. Mary of the Lakes in Eustis are meeting the healthcare needs of their most vulnerable neighbors.



Of the 31 parishes in the Diocese of Orlando with a Catholic school, 75% included Catholic education in their campaign plans. St. Thomas Aquinas Catholic School in St. Cloud used *Alive in Christ* proceeds to enhance the learning environment by purchasing new computers, video equipment, and interactive whiteboards.



Bishop Noonan thanked the faithful during five *Alive in Christ* goal celebrations held across the diocese in 2013. More than 500 guests toasted the future while praising God for the good work He has brought forth from their efforts.

# \$36M

RETURNED  
to parishes to date

*Alive in Christ* financial results are for the fiscal year ended June 30, 2013 (unaudited). Pledge collection is expected to continue through 2017.



# PLANNED GIVING

...LEGACY IS THE WITNESS WE  
LEAVE TO OTHERS AS CHRISTIANS.



## PLANNED GIVING

Planned giving, also known as “deferred giving” or “charitable estate giving,” is a means of providing for loved ones while also remembering the needs of a parish, Catholic school, or beloved ministry. With thoughtful planning, faithful Catholics can lift up the Church of Tomorrow without sacrificing income today.



St. Margaret Mary, Winter Park, led the way in 2013, with 45 families naming the parish or another diocesan ministry in their estate plans. Among them were St. Cloud Police Chief, Peter Gauntlett, and his wife, Margaret, who were inducted into the *Vivos Christi Society* in October.



Our Planned Giving Initiative has already helped 34 parishes and schools to raise awareness of the joy of planning a Catholic legacy. This year 124 families worked with us to create a planned gift – up 250% from the previous year.



Naming the Church as owner and beneficiary of a life insurance policy is a clever way to make a significant gift at a modest cost. Morning Star School, which serves children with developmental disabilities, is just one of the ministries expected to benefit from a life insurance gift.

Although she had no children of her own, Peggy Pellicoro had a passion for Catholic education. When she passed away in 2012, those who knew her were not surprised to learn that she bequeathed everything she owned to her parish (inset) and school.

Like the widow who gave her last two coins to the temple, Peggy was not a woman of wealth; but to the families and students of Our Lady of Lourdes Catholic Church and School in Melbourne, her gift has immeasurable value.



**\$1.1M**  
RECEIVED FROM  
MATURED GIFTS<sup>1</sup>

**\$1.05M**  
for parishes  
and schools

**\$53,600**  
for diocesan  
ministries



**14**  
PARISHES AND SCHOOLS  
blessed by matured gifts

**124**  
FAMILIES  
worked with us to  
create a planned gift

<sup>1</sup> Matured gifts are typically those in which the donor has passed away and the final gift has been received by the Church. Financial results are for the fiscal year ended June 30, 2013 (unaudited).



...MAKE DECISIONS IN THE PRESENT  
BUT WITH AN EYE TO THE FUTURE.

For retired priest Fr. Frank Zammit, supporting Catholic education is an ideal way to ensure the future of the Church he loves.

By establishing his endowment with The Catholic Foundation of Central Florida, Fr. Zammit has already provided three tuition scholarships to local Catholic schools, including St. Paul School in Leesburg (above).



## ENDOWMENTS

2013  
INVESTMENT  
RETURN<sup>1</sup>

11.37%

Imagine giving to a cherished ministry every year for 100 years... 200 years... forever. What if only one gift could make that happen? With a gift to an endowment fund, it can.

Unlike more traditional gifts, which are typically spent on immediate needs, a gift to an endowment is invested, not spent. A portion of the earnings is distributed annually to support the fund's designated ministry. Through responsible investment, the original gift has the potential to grow over time, providing an annual stream of revenue that could increase indefinitely.

The following endowments are open to contributions: ➡

*We establish new endowments regularly.  
Please visit our website at [www.cfocf.org/endowments](http://www.cfocf.org/endowments) for a complete and up-to-date list.*

<sup>1</sup>*Past performance does not guarantee future results. Investment return is for the fiscal year ended June 30, 2013 (unaudited).*

### **Adelaida Valdes Endowment**

assists the tuition needs of female students attending Holy Redeemer Catholic School, Kissimmee.

### **Catholic Charities of Central Florida Endowment Fund**

supports the vital programs and services of Catholic Charities of Central Florida.

### **Tuition Assistance Endowment**

provides scholarships to worthy Catholic elementary and high school students within the Diocese of Orlando.

### **The Catholic Foundation of Central Florida, Inc. Endowment Fund**

assists The Catholic Foundation of Central Florida, Inc. to carry out the work of mission advancement in the Diocese of Orlando.

### **Priests' Retirement Fund**

provides support and housing for all priests upon their retirement from active service.

### **Recruiting and Forming Clergy and Lay Leaders Fund**

supports efforts to recruit and form clergy and lay leaders, inspire vocations, and address the well-being of our priests.

### **Seminarians Fund**

provides tuition assistance to seminarians in the Diocese of Orlando.

### **Fr. Frank Zammit Endowment Fund**

assists economically disadvantaged children to attend a Catholic school and sponsors an annual Marian essay contest.

### **Bishop Thomas G. Wenski Charity Fund**

allows the Bishop of Orlando to assist worthy ministries that are either a part of or fall outside of the auspices of the Diocese of Orlando.

### **Catholic Campus Ministry Endowment**

supports the vital programs and services of Catholic Campus Ministry.

### **Peregrini Pro Christo Fund**

supports Catholic school tuition assistance, seminarian education and retired priests.



## OFFERTORY ENHANCEMENT

Faithful offertory participation is the financial lifeline that enables a parish to serve the community, minister to God's people, and meet day-to-day expenses. With our spiritually sound Offertory Enhancement Initiative, parishes are finding that even modest increases can add up to greater ministry.



average offertory increase<sup>1</sup>



additional offertory raised<sup>1</sup>

Plans for a prayer garden at Sacred Heart, New Smyrna Beach, seemed like they would never bear fruit, until a parish-wide recommitment to stewardship and volunteerism breathed new life into the project.

With the opening of the Father Browne Prayer Garden, parishioners now have a special place to spend quiet time with God and one another.

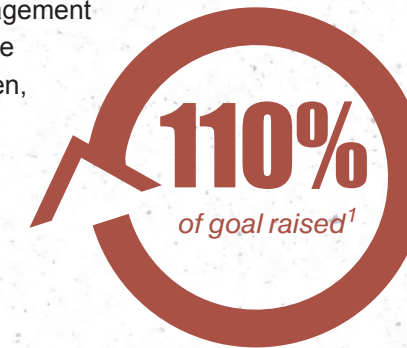


<sup>1</sup>Figures are for the fiscal year ended June 30, 2013 (unaudited) and reflect year-over-year returns during the 12-week active program period at 26 participating parishes.

## CAPITAL CAMPAIGNS

Capital campaigns address large-scale projects that go beyond the regular operating budget of a parish, school or other entity.

In the fall of 2013, The Catholic Foundation helped St. John the Evangelist, Viera, launch *God's Heart...Our Dream*, a three-year, \$2 million campaign to build a new church. Our campaign management services reduced much of the parish's administrative burden, enabling the pastor and lay leaders to concentrate on the most important task: strengthening relationships.



110%  
of goal raised<sup>1</sup>

Founding members of St. John the Evangelist, Viera, still recall a tiny community that met for Mass in a government center. Now this multi-cultural, multi-generational parish is 2,200 families strong, and we are helping them to achieve their dream of a larger sacred space.



<sup>1</sup>Gifts and pledges received as of December 31, 2013 (unaudited).





With the opening of the new Catholic Campus Ministry Center, it was an unforgettable year for an estimated 15,000 Catholic students at the University of Central Florida. Under the leadership of Fr. Ben Berinti, C.Pp.S., the Catholic Center is already laying the foundation for a major expansion of Catholic presence at our nation's second largest university.



BE PROTECTORS  
OF GOD'S GIFTS!



## SPECIAL OPPORTUNITIES

While our efforts center on our six core services, our mission is as boundless as the Holy Father's own words: *be protectors of God's gifts*. As Central Florida changes and new needs arise, we unite God's people with the ministries that need them. Below are just a few of the special opportunities available through The Catholic Foundation.



Thanks to nearly \$1.7 million in gifts from the Catholic faithful and a generous gift from a local Jewish philanthropist, Catholic Campus Ministry at UCF has a brand new home – and big plans for evangelization. Special giving opportunities, including annual program support, are available to anyone with a heart for student ministry.



The Diocese of Orlando currently provides for 45 retired priests, and many priests who are in active service are nearing the age of retirement eligibility. We're working to grow our Priests' Retirement Fund and ensure a comfortable and dignified retirement for these men, from whom we have learned the meaning of sacrifice.



Hope CommUnity Center in Apopka ministers to immigrant and working poor communities– the very people our Lord embraced as His earthly neighbors and friends. English classes and after-school tutoring are among the services provided to more than 4,500 people annually. We're excited to tell the story of this hidden gem in an underserved region.



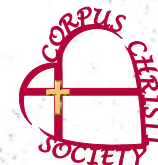
LET US SHOW THE JOY  
OF BEING CHILDREN OF GOD...

People of faith recognize that God is the author of every blessing. That's why Ron Henkelman, President of Henkelman Construction, begins the work day with Mass at the Church of the Resurrection in Lakeland (inset).

For Ron and his wife, Celeste, their Lakeland-based, family-run business is a gift from God and a means to lift up their neighbors. In addition to their support for the *Alive in Christ* Campaign, Ron and Celeste have continued to support *Our Catholic Appeal* at the *Corpus Christi Society* level for more than a decade.



# CORPUS CHRISTI SOCIETY



Latin for "Body of Christ," the *Corpus Christi Society* is a special network of generous and faithful Catholic leaders who made a gift of \$10,000 or more to *Our Catholic Appeal* in 2013.

Anonymous (3)  
Mr. Joseph Amrhein, Sr.  
Selim & Huguette Ayoub  
Timothy & Anita Behler  
Albert & Mary Bergeron  
Joe & Carol Bert  
Michael & Melissa Bianculli  
Kevin & Jennie Bowler  
Harry & Sharon Brandt  
Michael & Jet Broom  
Patrick & Beth Brown  
Ken & Mary Pat Burke  
Gary & Julie Burkey  
Mr. Andrew P. Caneza  
Larry & CeCe Carroll  
Mrs. Jean Corr  
Mr. Nicholas Degel  
Ms. Mary Demetree  
David & Lynda Dennis  
Ms. Heather Donovan  
Mrs. Maria Elena Donovan  
Jim & Deborah Doyle  
Michael & Fredrika Erdman

Ernest & Tina Euler  
Mr. Clarence P. Geis  
Mike & Pam Gilardi  
Andrew & Linda Hannigan  
Mrs. Helene A. Harmon  
Mr. Richard Harrington  
Ron & Celeste Henkelman  
Jerry & Peggy Hilbrich  
Eric & Diane Holm  
Mark & Roxane Jager  
Brian & Jennifer Jurbala  
Michael & Aimee Kakos  
Joe & Mary Elaine Kearn  
Allan & Linda Keen  
Mark & Cindy Keenan  
Joseph & Joan Koechler  
Chip & Ann Landon  
Mrs. Bernadine Lanzano  
Richard & Frieda Licursi  
Ms. Annette Lommerse  
Ms. Frances Lommerse  
Ms. Jinny Lommerse  
John & Carolyn Lord

Brian & Janet Lower  
Mrs. Frances J. Marino  
Stephen & Jennifer Markowich  
Harvey & Carol Massey  
James & Tara McCahill  
Mrs. Kelly McCarthy  
Tom & Jeanne Moran  
John & Ultima Morgan  
Larry & Lisa Mullinax  
Mr. Thomas J. Myers  
David & Deborah Myler  
Col. Joseph F. Nardo  
Dr. Michael A. Nocero, Jr.  
Gerry & Marilyn Ogier  
William & Jody Orosz  
Tom & Selby Prince  
Terry & Jeanne Quigley  
Pat & Louise Rainey  
Jose & Pearl Ramirez  
Dwight & Lisa Saathoff  
Derrick & Susan Sandberg  
Robert & Maureen Sanders  
Stephen & Kim Sawicki

Mrs. Marilyn Sciortino  
Hanscy & Sandra Seide  
Richard & Dolores Shantz  
Don & Joan Strube  
Donald & Peggy Strube  
Rick & Marlys Strube  
Stephen & Cindy Strube  
Thomas & Nona Strube  
Tim & Jen Strube  
Steven & Jill Thagard  
Tom & Cairn Ustler  
Keith & Donna Van Allen  
Jerry & Maria Vaxmonsky  
Stephen & Erin Wallace  
Ms. Barbara Weitekamp  
Roderick & Mary Whelan  
Edward & Maria Wickey  
Tom Winters & Rebecca Moroosse  
Steve & Lori Zepf  
Robert & Renda Zielke  
Victor & Jackie Zollo



Established in 2013, the *Lumen Christi Society* honors those who, through a gift of \$2,500 or more to *Our Catholic Appeal*, enable our diocesan ministries to bear witness to the light that never dims.

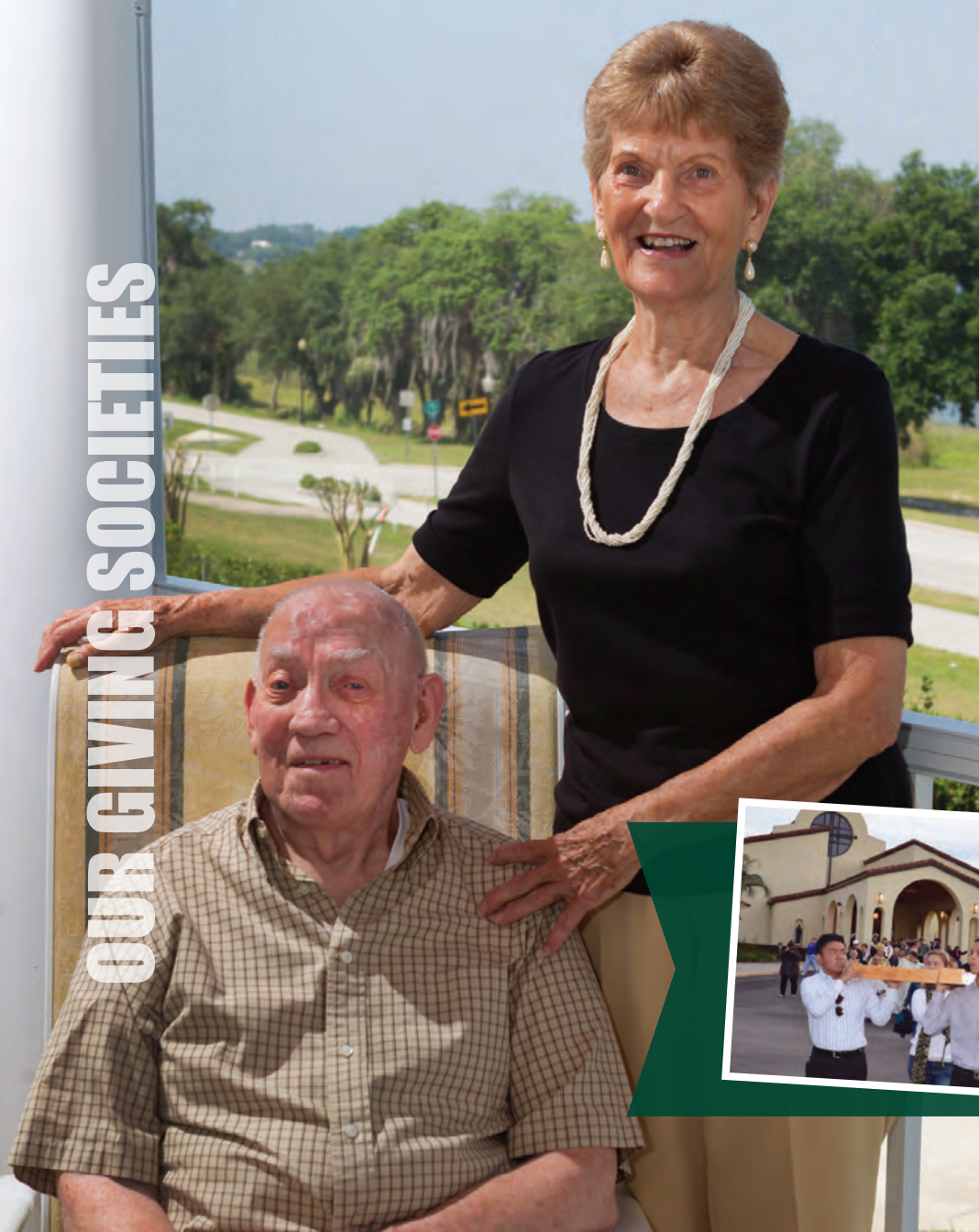
# 493

**INDIVIDUALS**

and families are founding members of the *Lumen Christi Society*.

For a list of *Lumen Christi Society* members, please see the digital version of our annual report at:  
[www.cfocf.org/annualreport](http://www.cfocf.org/annualreport)





Like many Catholics who were born during the Great Depression, *Vivos Christi Society* members Bob and Joan Cowgill understand the value of a dollar - and the value of the Church.

Joan and her ten siblings grew up on an Illinois farm, where money was scarce and luxuries were few. Weekly Mass was their one regular outing. In neighboring Indiana, Bob went to work on a local farm at the age of five.

This solid work ethic would serve the couple well. Bob eventually earned a Ph.D. from the University of Indiana in Terre Haute. After he and Joan were married, Bob taught for 35 years at the University of Central Florida, retiring as Dean of the College of Education.

Having worked hard and saved wisely, Bob and Joan began looking for ways to give back to their parish without jeopardizing their retirement. They decided that a Charitable Gift Annuity offered by The Catholic Foundation was the perfect option to meet their needs. The couple will not only receive regular income payments in exchange for the gift, but they also have the satisfaction of knowing that upon their passing, their generous gift will help to further the mission and ministry of their parish.



With a Charitable Gift Annuity, Bob and Joan Cowgill can count on regular income payments while knowing that their gift will ultimately benefit their home parish of Blessed Sacrament in Clermont (inset).

*The Catholic Foundation's minimum age requirement for a Charitable Gift Annuity is 60 years and the minimum gift amount is \$20,000.*



# VIVOS CHRISTI SOCIETY

The *Vivos Christi Society* celebrates Catholic friends who create a legacy of generosity by providing for the future of the Church through a planned gift. Membership is open to anyone who includes a parish, Catholic school or any other ministry of the Diocese of Orlando in a will or estate plan.

Anonymous (168)  
Don & Connie Adams  
Karen Agnew  
Louise E. Anthony  
Elena B. & Bruno J. Antonietti  
Michael & Lisa Armstrong  
Robert Avery  
Andrew & Phyllis Ayoub  
Edward Baranowski  
Albert & Theresa Barone  
Jon & Evelyn Bean  
Eileen Behr  
James M. & Carolyn S. Belcher  
Dominic Benevento  
Patricia Bigelow  
Richard & Marylou Bischof  
Henry E. Bliss  
Jack & Debbie Blitch  
Rev. Ramon Bolatete  
Otto Bomberg  
Sam S. Bonacci  
Rita E. Braidic  
George & Mary Britt  
Frank & Ann Brockerman  
Joan S. Buning  
Sally Bush  
John Calpey  
Sal & Jean Campisi

John & Cathy Canto  
Larry & CeCe Carroll  
John & Catherine Cascio  
Claire Catalano  
Brent & Lisa Centlivre  
Prof. Lorraine-Marie Chanatry-Howell  
Cecile & Clifford Clancey  
Florence Clifford  
Michael & Elizabeth Cocco  
Robert Colariz  
Kevin Cole  
John & Madeline Connell  
Bruce & Penny Conners  
Fran Coppola  
Gladys Cordoba  
Marion & Jo Ann Cornett  
Jonathan E. Corporan  
John & Dixie Corrigan  
Catherine I. Cotner  
Joan & Bob Cowgill  
C. Charles Custer  
George & Donna Cuttita  
Paul & Debra Daly  
Theresa Dare  
Victoria Davidson  
Bruce & Linda Day  
John & Beverly Deakins  
John Dearhammer

Kathryn Deering  
Michael & Annette DelBovo  
Marco DeRusso  
Amy Dietrich  
Lois Donahue  
Rose D. DonLeavy  
Martha Dunn  
Dolores Earegood  
John & Mary Earley  
Winifred G. Eis  
Dennis & Donna Farrell  
James & Dianne Faubert  
Andrew Feliciano  
Michael D. First  
Mary P. Grady & Michael Fish  
Roger & Thomasina Fowler  
Patricia Francis  
Mary Anne Freyer  
Jason & Jennifer Froehlich  
Jason A. Garcia  
Peter & Margaret Gauntlett  
Nan Genger  
Joseph & Shirley Gibbons  
Very Rev. John Giel  
Dorothy Glanzer  
Mr. & Mrs. Richard Gnaedinger  
Roger & Clemence Godin  
Myron H. & Joan K. Gogolewski

Joan C. Gogulski  
Joan D. Goldstein  
Alicia F. Goncars  
Marie Gordon  
Frank & Ruth Ann Gower  
Kenneth Haak  
David & Joanne Halloran  
Michael & Pamela Hanley  
Grace Heddens  
Andrew & Melinda Hernan  
Robert & Teresa Hillier  
Jim & Dee Hora  
Mr. & Mrs. Howard Hornsby  
Dora Iacobi  
Sally Jecmen  
Susan Johnn  
Patricia Johnsen  
Elizabeth & Stephen Johnson  
Frank & Patricia Johnson  
Lida Johnson  
Marguerite Juras  
Edward J. Kapushy  
Allan E. & Linda S. Keen  
Shirley Keeshen  
Joseph D. Keller, Sr.  
Mary F. Kelsh  
Patrick & Vicki Kennedy  
Martha Kirby



## VIVOS CHRISTI SOCIETY CONTINUED

John & Leah Klumph  
Mae C. Kosslow  
Raymond Kraemer  
Jacquelyn R. Lamberty  
Eric & Buffy Larson  
Millie Laskowski  
Thomas & Autha Lawlor  
Scotty & Erin Lazenby  
Gertrude E. Leete  
John & Jean Lewis  
Richard Lienenbrink  
Gerard & Lois Locey  
Donald & Malgorrata Lorbecke, Sr.  
John S. & Carolyn T. Lord  
Francille M. Macfarland  
H. Keith Martin  
Marcia Martin  
Dr. & Mrs. Mihalj Matko  
Peter & Julie McAllister  
Very Rev. Edward McCarthy  
Edward & Kathleen McDonald  
Stephen McGrath  
Joan McVey  
Rev. Matthew G. Mello  
Richard & Tiffany Mendoza  
John & Cecile Mestan  
Mathilde Mielke  
Harriet & Phillip Moore  
Tom & Dee Moran  
William Morris

Arthur Nasio  
Joan Nelson  
Manual Nieves, Jr. & Almengora Pellot  
Raymond T. Oakley  
Bernis O'Dell  
Sterling & Margaret O'Shaughnessy  
Norbert & Yvonne Oswald  
Joseph Pankowiecki  
Dorothy Patrick  
Dr. Edward R. Pauley & Anna Rose Pauley  
Robert & Linda Pautienus, Jr.  
Robert & Patricia Phillips  
David & Leah Pistarelli  
John & Rose Pitkethly  
Donna Plaster  
Carlo & Maria Poliafico  
Agnes Poynton  
Jeanne Quitadamo  
Thomas F. & Patricia Reddy  
Dorothy Reisch  
Duane & Carole Renner  
Rosa Rhodes  
Curtis & Marie Roane  
Demonic D. Robinson  
Carlos & Susan Rojas  
Carl Ross  
Barbara A. Roumbanis  
Sylvia Roy McCormick & Bernard D. Roy  
James J. Ryan  
Dr. James & Loretta Sanders

Agnes C. Scannell  
Frank & Jane Schatzman  
Leon & Margie Schmidt  
John C. & Virginia M. Schrenker  
John & Cecelia Schwing  
Frank & Mary Jane Sevic  
Gary & Marie Shaw  
Margaret Sheehan  
Jack & Dorothy Shoffner  
Mary Shuber  
Marie Simolin  
Gary Smith  
Lillian Taylor  
Anna Thomas  
Rev. Edward J. Thompson  
John & Karen Thorsen  
Barnabas P. Toth  
John & Dolores Traexler  
Doris C. Trameri  
Guy & Jermaine Troiano  
Victor & Leticia Troiano  
Carole K. Trone  
Rev. Richard Trout  
Louise-Marie Trudel  
Sylvia Ulrich  
Concetta Valentino  
Robert Vavra  
Rev. David Vivero  
Steve & Erin Wallace  
Patricia Warner

Shawn & Heather Warren  
Max & Mary Watson  
Ken & Carmen Watts  
Very Reverend Robert E. Webster  
Anthony & Gloria Weis  
John & Peggy Wendel  
Bill & Donnette Winters  
Loretta Wissman  
Daniel Witucki  
David & Theresa Wood  
Rosita Woodhouse  
Paul T. Worthington  
Rev. Francis X. Zammit  
Jessie Zevallos

## OUR INVITATION

We would be happy to help you find the giving opportunity that is right for you. Some of the most popular ways to give include:

### CASH GIFTS

The easiest way to fulfill a campaign pledge, support your parish, give to *Our Catholic Appeal*, or fund an endowment.

### APPRECIATED ASSETS

Appreciated stock, bonds, and mutual funds can make a tax-smart gift.

### LIFE INSURANCE

Make a substantial gift with a policy you already own.

### A BEQUEST IN YOUR WILL

Support your favorite ministry without drawing from your current income.

### CHARITABLE GIFT ANNUITY

Provide for a ministry while receiving fixed income payments for life.

### RETIREMENT ASSETS

Retirement plan gifts can lower taxes for your heirs.

In his first year as pontiff, Pope Francis urged religious sisters, brothers and priests to wake up the world with their testimony. With these simple words, the Holy Father has set forth a vision for all of us.

Together let us wake up Central Florida with a message of faith, holiness and hope.



OUR INVITATION

In addition to the active members listed on these pages, we also honor those members of the *Vivos Christi Society* who have been called home to the Lord. For a full list of *Vivos Christi Society* members, please see the digital version of our annual report at [www.cfocf.org/annualreport](http://www.cfocf.org/annualreport).



**Kerri Braly**  
*Communications Manager*

**Sarah Butler**  
*Director of Development for Catholic Charities*

**Lisa Calpey**  
*Director of Development for Catholic Campus Ministry, UCF*

**Andy Corley**  
*Data Center Director*

**Stephanie Crawley**  
*Database Manager*

**Don Du Chateau**  
*Vice President of Advancement*

**Brittany Heidemann**  
*Administrative Coordinator for Donor Relations & Events*

**Susan Hunt**  
*Controller*

**Rosa Jimenez**  
*Administrative Coordinator for Planned Giving*

**Maria Michaud**  
*Executive Assistant*

**Meghan Post**  
*President*

**Doris Quinones**  
*Annual Giving Manager*

**Marco Robles**  
*Gifts Manager*

**Aime Rojas**  
*Estate & Investment Services Manager*

**Crystal St. Julian**  
*Gifts Manager*

**Casey Schroder**  
*Director of Donor Relations for Planned Giving*

**Rob Shrader**  
*Vice President of Finance*

**Marta Sweeney**  
*Director of Donor Relations for Annual Giving*

**Ed Wardle**  
*Director of Donor Relations for Planned Giving*

FINANCIAL STATEMENTS

The Catholic Foundation of Central Florida, Inc.

Statements of Financial Position

June 30, 2013 and 2012

	2013	2012
<b>Assets</b>		
Cash and cash equivalents	\$4,879,027	\$5,077,577
Investments	9,218,629	7,974,088
Leadership gifts receivable, net	2,101,683	3,063,944
Fundraising fees receivable, net	161,740	377,798
Deposits and prepaid expenses	88,993	114,027
Property and equipment, net	15,522	16,749
<b>Total assets</b>	<b>\$16,465,594</b>	<b>\$16,624,183</b>
<b>Liabilities and Net Assets</b>		
Liabilities:		
Indebtedness	\$56,959	\$258,102
Assets held for others	2,886,428	3,982,949
Prepaid fundraising fees	539,053	485,324
Accrued expenses	42,204	62,768
<b>Total liabilities</b>	<b>3,524,644</b>	<b>4,789,143</b>
Net assets:		
Unrestricted	1,823,804	2,035,258
Temporarily restricted	4,294,591	3,764,599
Permanently restricted	6,822,555	6,035,183
<b>Total liabilities and net assets</b>	<b>\$16,465,594</b>	<b>\$16,624,183</b>

The Catholic Foundation of Central Florida, Inc.

Statements of Activities and Changes in Net Assets For the Years Ended June 30, 2013 and 2012

	2013	2012	2013	2012
Changes in unrestricted net assets:				
Operating revenue and support:				
Fundraising fees	\$543,523	\$621,593		
Development and stewardship fees	1,625,000	750,000		
Unrestricted leadership gifts	22,290	30,292		
Interest and investment income	122,261	134,820		
Total operating revenue and support	2,313,074	1,536,705		
Operating expenses:				
Alive in Christ campaign	289,412	614,813		
Our Catholic Appeal	687,699	679,076		
Major and planned giving	387,959	191,159		
Offertory enhancement	399,768	-		
Management and administration	624,213	748,902		
Uncollected fees receivable	84,571	-		
Total operating expenses	2,473,622	2,233,950		
Restricted asset distributions:				
Temporary restrictions expired	696,656	502,913		
Temporarily restricted assets distributed	(696,656)	(502,913)		
Changes in unrestricted net assets	(160,548)	(697,245)		
Unrestricted assets, start of the year	2,035,258	2,732,503		
Cumulative effect of change in accounting principal	(50,906)	-		
Unrestricted net assets, end of the year	\$1,823,804	\$2,035,258		
Changes in temporarily restricted net assets:				
Leadership gifts			\$48,914	\$57,118
Contributions for Catholic Campus Ministries Campaign			738,706	-
Restrictions expired			(696,656)	(502,913)
Uncollectable leadership gifts			(490,053)	-
Interest and investment income			878,175	336,070
Changes in temporarily restricted net assets			479,086	(109,725)
Temporarily restricted net assets, start of the year			3,764,599	3,874,324
Cumulative effect of change in accounting principal			50,906	-
Temporarily restricted net assets, end of the year			\$4,294,591	\$3,764,599
Changes in permanently restricted net assets:				
Leadership gifts			\$3,744	\$5,730
Other permanently restricted gifts			2,485	218,347
Alive in Christ campaign distributions received - specific			781,143	324,936
Changes in permanently restricted net assets			787,372	549,013
Permanently restricted net assets, start of the year			6,035,183	5,486,170
Permanently restricted net assets, end of the year			\$6,822,555	\$6,035,183
Increase (decrease) in net assets			\$1,105,910	\$(257,957)
Net assets, start of the year			11,835,040	12,092,997
Net assets, end of the year			\$12,940,950	\$11,835,040

continued in next column

Audited by KPMG LLP. Audited Financial Statements are available upon request or online at www.cfocf.org



Please visit us at **[www.cfocf.org](http://www.cfocf.org)** or contact us at:

The Catholic Foundation of Central Florida, Inc.

PO. BOX 4905

Orlando, Florida 32802

407-246-4889



 A Ministry of the  
Diocese of Orlando

*Our mission is to encourage selfless stewardship among individuals, families and organizations; safeguard and promote accountability of the gifts entrusted to our care; and engage donors to support the spiritual, educational and social needs of our faith community.*

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