



The Catholic Foundation
of Central Florida, Inc.

Fulfilling
Great
Promise

✝ A Ministry of the
Diocese of Orlando

2016 ANNUAL REPORT



ANNUAL REPORT



 A Ministry of the
Diocese of Orlando

TABLE OF CONTENTS

A Letter from Bishop John Noonan	1
A Letter from Our Chairman and Our President.....	2
Our Board of Directors	4
Our Team	5
How We Serve	6
<i>Our Catholic Appeal</i>	7
<i>Planned Giving</i>	9
<i>Offertory Enhancement</i>	11
<i>Catholic Campus Ministry at UCF</i>	13
<i>Alive in Christ</i>	15
<i>Capital Campaigns</i>	15
<i>Investment and Endowment Management</i>	16
The Stories of Those We Serve	
<i>Bringing their dream to life</i>	17
<i>Remembering through love and generosity</i>	18
<i>Growing as a community</i>	19
<i>College life inspired by faith</i>	20
<i>Caring for those who have cared for us</i>	21
<i>A new generation of faith leaders</i>	22
Financial Statements	23
<i>Vivos Christi Society</i>	25
<i>Corpus Christi Society</i>	27

A LETTER FROM BISHOP JOHN NOONAN

When they had had their fill, he said to his disciples,

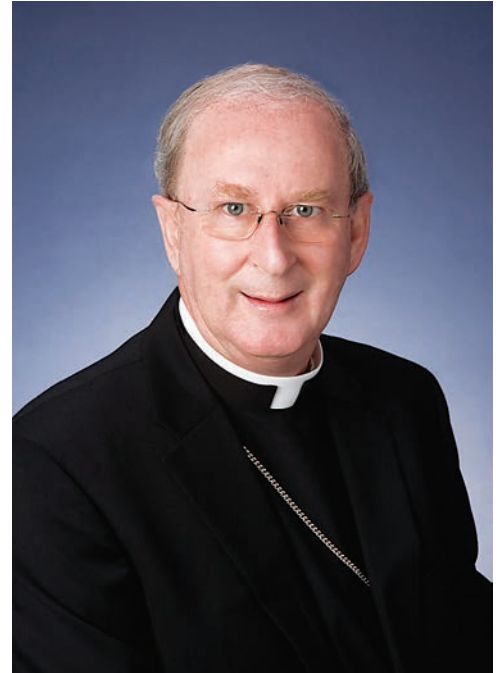
*"Gather the fragments left over,
so that nothing will be wasted."*

So they collected them,

and filled twelve wicker baskets with fragments

from the five barley loaves that had been more than they could eat.

JN 6:12-13



My Sisters and Brothers in Christ,

Grace and Peace of our Lord Jesus Christ be with you! Truly you are a marvel in the eyes of God as you have brought forth so many wicker baskets of blessing to share with our sisters and brothers in Christ throughout Central Florida and across the earth. The 2016 Annual Report of The Catholic Foundation of Central Florida is a gathering of the fragments of our ministry on this earth. As you open its pages, you will find snippets of stories proclaiming the Word of God; blessing of the financial gifts bestowed upon the people of God that they may be filled; and the harmonization of utilizing all our resources so that nothing will be wasted. As you prayerfully collect its text, you will find that there are more fragments than we can eat.

I thank God for the blessing of the board of directors and staff of The Catholic Foundation of Central Florida and for each one of you as your efforts multiply and yield many good deeds that all may be fed. Let us not work for food that perishes but for the food that endures for eternal life.

Sincerely yours in Christ,

A handwritten signature in black ink, appearing to read "John Noonan".

Most Reverend John Noonan
Bishop of Orlando



A LETTER FROM OUR CHAIRMAN & OUR PRESIDENT

Working under the blessed guidance of Bishop Noonan, The Catholic Foundation of Central Florida presents our 2016 Annual Report, outlining a year when we laid a strong foundation to serve our faith community for years to come. As I close out my final year as chairman, it is uplifting to see that The Foundation is healthier than ever and serving everyone - especially young Catholics - in new ways.


At the University of Central Florida, for example, the Catholic Campus Ministry (CCM) offers spiritual oasis to thousands of students through Mass, fellowship meals and chapels for prayer. The ministry created an eight-person advisory board in 2016 and held "Sapphire Knight," a fundraising event that united donors, students and other supporters who share our Catholic faith.

Meanwhile, The Catholic Foundation in fiscal 2016 launched a pilot program at four parishes, "With All Your Heart," in partnership with Greater Mission, a Baltimore-based consulting firm. The program is designed to strengthen parish life and form Disciples of Christ by increasing involvement, generosity and membership. This led to the creation of a youth group at Santo Toribio Romo Mission in Mascotte where as many as 25 teenagers gather biweekly for prayer and fellowship.

The Foundation also excelled in other areas of fundraising. In fiscal 2016, *Our Catholic Appeal* - an annual opportunity for parishioners to support the life-changing work of the Diocese of Orlando - collectively raised more than \$15 million from about 44,000 donors, surpassing its fundraising goal. *Our Catholic Appeal* is the sole source of funding for 27 ministries that benefit every parish, mission and school in the diocese. At Melbourne Central Catholic, a new era for Catholic youth began with a campaign - facilitated by The Foundation - to modernize the high school campus that champions Jesuit values. In 2016, the school raised \$3.2 million in the campaign's first phase, surpassing its \$2.4 million goal.

With an eye toward long-term fundraising, The Foundation added new services in 2016. As part of the Planned Giving program, we launched regional "Catholic Legacy" seminars that attracted a total of nearly 900 guests to 22 seminars in 2016. And The Foundation expanded its investment suite for parishes with a new option: a Quasi-Endowed Portfolio for clients with an investment time horizon of five years or more.

I am grateful to have served as chairman the past three years, and worked alongside Meghan. On behalf of The Foundation Board, we look forward to continue serving you and delivering an even brighter future for the Catholic community in the Diocese of Orlando.


Victor A. Zollo, Jr.
Chairman, Board of Directors


Meghan O. Post
President



BOARD OF DIRECTORS

Most Rev. John Noonan

Bishop of Orlando

Victor A. Zollo, Jr.

Chairman

St. Margaret Mary, Winter Park

Allan E. Keen

Chairman Emeritus

St. Margaret Mary, Winter Park

Orlando L. Evora

Vice-Chair

St. James Cathedral, Orlando

John R. Kancilia

Treasurer

Our Lady of Lourdes, Melbourne

Kevin Bowler

Prince of Peace, Ormond Beach

J. Thomas Chandler

St. Margaret Mary, Winter Park

James A. Croson

St. Patrick, Mount Dora

Ron R. Henkelman

Church of the Resurrection, Lakeland

Eric A. Holm

St. Margaret Mary, Winter Park

Robert J. Holmes, Jr.

Most Precious Blood, Oviedo

Rev. Stephen D. Parkes

Spiritual Advisor

Annunciation, Altamonte Springs

Richard K. Strube

Resurrection, Winter Garden

Erin J. Wallace

St. John Vianney, Orlando

J. Stephen Zepf

St. James Cathedral, Orlando

MEET OUR TEAM

Meghan O. Post
President

Don Du Chateau
Vice President of Advancement

Cathy Macina
Vice President of Finance

Rosie Camous
*Administrative Coordinator
for Planned Giving*

Kirk Clark
*Director of Development for
Catholic Campus Ministry at the
University of Central Florida*

Stephanie Crawley
Data Center Director

Rafael Gerena
*Marketing and Communications
Manager*

Brittany Heidemann
*Donor Relations &
Events Manager*

Susan Hunt
Controller

Maria Michaud
Executive Assistant

Stephanie Patel
Data Analyst

Doris Quiñones
Annual Giving Manager

Marco Robles
Gifts Manager

Casey Schroder
*Director of Donor Relations,
Planned Giving*

Crystal St. Julien
Gifts Manager

Marta Sweeney
*Director of Donor Relations,
Annual Giving*



HOW WE SERVE

The Catholic Foundation of Central Florida, Inc. is an independent 501(c)(3) nonprofit foundation committed to raising, managing and distributing charitable funds to meet the spiritual, educational and social needs of our community.

Fully endorsed by the Diocese of Orlando and its bishop, we work extensively with Catholic parishes, schools and ministries to help secure the resources they need to further their long-term goals and expand their witness.

Our mission is to encourage selfless stewardship among individuals, families and organizations; safeguard and promote accountability of the gifts entrusted to our care; and engage donors to support our faith community.

We do all of this through our seven core services:

OUR CATHOLIC APPEAL

PLANNED GIVING

OFFERTORY ENHANCEMENT

CATHOLIC CAMPUS MINISTRY

CAPITAL CAMPAIGNS

ALIVE IN CHRIST

INVESTMENT AND ENDOWMENT MANAGEMENT



HOW WE SERVE OUR CATHOLIC APPEAL

Our Catholic Appeal is an annual opportunity for every member of our faith family to support the life-changing work of the Diocese of Orlando. Gifts to *Our Catholic Appeal* fund a wide variety of ministries that serve our nine counties in ways that no parish could accomplish alone. Annual gifts to *Our Catholic Appeal* provide essential funding to 27 ministries that benefit every Catholic parish, school and family in Central Florida. These ministries spread God's message of care for his people through:

CATHOLIC EDUCATION AND EVANGELIZATION

Catholic Schools, Faith Formation, Campus Ministry,
San Pedro Center, Communications, BuenaNueva FM,
Tourism Ministry, Family Life

CLERGY AND CONSECRATED LIFE

Vocations, Seminarian Education, Clergy Formation,
Permanent Diaconate, Bishop's Office,
Liturgy, Liturgical Music

PARISH SERVICES AND ADMINISTRATION

Construction and Design, Finance Offices, Human Resources,
Information Technology, Parish Accounting, Archives, Tribunal

HUMAN LIFE AND SOLIDARITY

Advocacy and Justice, Bishop Grady Villas,
Catholic Charities of Central Florida, Farmworker Ministry,
Hope CommUnityCenter, Mission Office/Sister Diocese

STEWARDSHIP AND DEVELOPMENT

Parish Development Services, Fundraising

STATE AND NATIONAL OUTREACH

Fees for U.S. Conference of Catholic Bishops,
Florida Catholic Conference

Members of the diocese are also invited to augment their support for *Our Catholic Appeal* through The Shepherd's Fund. This fund is intended to provide the bishop with a supplementary source of funds for addressing pressing needs, special projects, or extraordinary circumstances that are not covered by the diocesan budget and for which no other revenue source is available. As an unrestricted resource, The Shepherd's Fund gives the bishop the capacity to respond to emergency situations as they arise and the flexibility to embrace opportunities that might otherwise be lost.



2016 Our Catholic Appeal

\$14.1 MILLION **\$15.7 MILLION**

GOAL

RAISED THROUGH
12/31/2016

45,053

DONORS
CONTRIBUTED

\$349

AVERAGE
GIFT

102

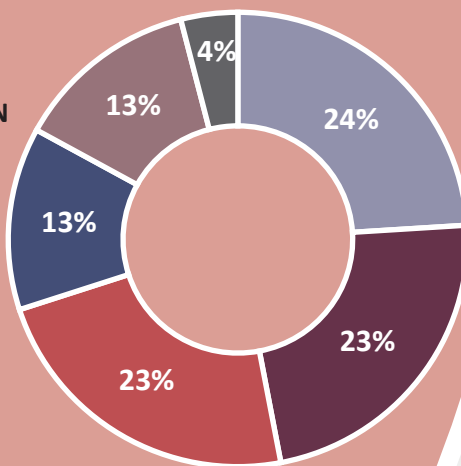
CORPUS CHRISTI
SOCIETY MEMBERS

675

LUMEN CHRISTI
SOCIETY MEMBERS

ALLOCATIONS

- CATHOLIC EDUCATION & EVANGELIZATION
- CLERGY & CONSECRATED LIFE
- PARISH SERVICES & ADMINISTRATION
- HUMAN LIFE & SOLIDARITY
- STEWARDSHIP & DEVELOPMENT
- STATE & NATIONAL OUTREACH



OUR CATHOLIC APPEAL
for our people,
our ministries,
our future



HOW WE SERVE PLANNED GIVING

Stewardship is frequently perceived as cash gifts made from one's income. But another deep measure of our stewardship may be the gift we make of our lives, and the fruits of our labor. It is our Catholic legacy.

This legacy begins with our hearts and minds, and weaves through our lives, our time and possessions. It culminates with our final estate plans. Planned giving, also known as "deferred giving" or "charitable estate giving," is an important way to provide for our loved ones while ensuring a stable future for our parishes, Catholic schools or the life-changing ministries of our diocese.

**There are a number of
opportunities to create a personal
and heartfelt Catholic legacy.
They include:**

BEQUEST FROM WILL OR TRUST

IRA

LIFE INSURANCE

REAL ESTATE

CHARITABLE GIFT ANNUITY

CHARITABLE LEAD TRUST

POOLED INCOME FUND

CHARITABLE REMAINDER TRUST

ENDOWMENT



2016 Planned Giving

\$508,000

MATURED PLANNED GIFTS TO PARISHES,
SCHOOLS, AND DIOCESAN MINISTRIES AND
ENTITIES¹

\$358,000

FUTURE PLANNED GIFTS TO PARISHES, SCHOOLS,
AND DIOCESAN MINISTRIES AND ENTITIES²

20

FAMILIES MADE
PLANNED GIFTS

10

PARISHES AND
SCHOOLS
BENEFITING

3

DIOCESAN
MINISTRIES
BENEFITING

2

DIOCESAN
ENTITIES
BENEFITING

808

MEMBERS IN THE
VIVOS CHRISTI SOCIETY

1 Matured planned gifts are those in which the donor has passed away and the final gift has been received by the Church. Financial results are for the fiscal year ended June 30, 2016 (unaudited).

2 Future planned gifts are those in which a donor has notified us of a gift intent, which the Church will receive when they pass away. This is a conservative valuation as it includes undisclosed gift amounts.

The average matured gift is \$114,862. At this rate, these future gifts could be an estimated \$3.6 million when they mature.





HOW WE SERVE OFFERTORY ENHANCEMENT INITIATIVE

Sustained offertory increases play a critical role in the ability of a parish to serve the community and minister to God's people. Parishes rely on regular offertory giving to meet day-to-day expenses. The Catholic Foundation facilitates the Offertory Enhancement Initiative (OEI). This one-year program is a gentle path to offertory enhancement with a spiritually sound approach. It uses best practices to increase parish enthusiasm and giving. Sixty-six parishes and missions have participated in OEI since the program began in the Fall of 2012. In that period, first-time parishes have seen an average offertory increase of 13%, with some parishes experiencing gains surpassing 20%. It is a best practice to repeat the initiative every three years. Seven parishes that have re-enrolled in the OEI program have received an average additional 11% increase in their offertory.



2016 *Offertory Enhancement*

\$1.6 MILLION

INCREASE IN GIVING IN 2016

\$7.5 MILLION

INCREASE IN GIVING SINCE 2012

6

NUMBER OF PARISHES
NEWLY ENROLLED IN
OEI FOR 2015-2016

7

NUMBER OF PARISHES
REPEATING INITIATIVE
DURING 2015-2016

16%

AVERAGE OFFERTORY
GIVING INCREASE
FOR FIRST-TIME OEI
PARISHES

11%

AVERAGE OFFERTORY
GIVING INCREASE
FOR PARISHES THAT
REPEATED OEI

100%

PERCENTAGE OF OEI PARISHES
WHO BENEFITTED FROM AN
OFFERTORY GIVING INCREASE

WITH ALL YOUR HEART

Four parishes in the Diocese of Orlando participated in a two-year pilot program called “With All Your Heart/Con Todo Nuestro Corazon.” This parish-based bilingual program invites parishioners to grow spiritually, build community and give faithfully to form as Disciples of Christ.

This model, done in partnership with Greater Mission, a Baltimore-based consulting firm, offers a yearlong cycle of opportunities for church members to become more active in developing their faith life and parish community. Parishes will have the option to use the “With All Your Heart” model beyond the initial two-year period.

Activities have included:

PURSuing GROWTH IN PRAYER LIFE

FORMING A NEW YOUTH GROUP

EXPANDING PRISON MINISTRY

\$10,000 RAISED TO FEED HUNGRY CHILDREN

WITH ALL YOUR HEART STRIVES TO
UNIFY BILINGUAL PARISHES.

*“It helps parishes become closer as a community.
Churches belong to all of us. To be dynamic,
people have to put all their hearts into it.”*

- PASTOR, FR. BRADLEY BEAUPRE,
CSC OF ST. JOHN THE EVANGELIST, VIERA.





HOW WE SERVE CATHOLIC CAMPUS MINISTRY AT UCF

During the formative and challenging years on a university campus, students deserve to know they have a home, a Catholic home, to be close to their faith.

The University of Central Florida (UCF) is now ranked as the second largest university in the country, supporting the intellectual development of an estimated 11,000 - 14,500 Catholic students. Through Catholic Campus Ministry at UCF, we are helping students keep Christ in the center of their lives during their pivotal college years.

Students, faculty, staff and administrators find welcoming fellowship and spiritual support, along with a wealth of opportunities and resources to shape their intellectual growth in the context of a life-affirming faith. Catholic Campus Ministry at UCF seeks to provide education in Catholic ways of life: prayer, worship, faith, holiness, truth, beauty and goodness. The mission is focused on worship, liturgical life, evangelization, faith formation and mission advancement.



Services include:

HOLY MASS

EUCCHARISTIC ADORATION

MASS AND FREE MEAL

SOCIAL OUTREACH

“KNIGHT FIRE” WEEKLY FAITH FORMATION

EUCCHARISTIC CENTERED RETREATS

WOMEN’S DAY OF REFLECTION

MEN’S AND WOMEN’S GROUP

BIBLE STUDIES

FAITH STUDIES

LITURGICAL MINISTRIES TRAINING



2016 Campus Ministry at UCF

600

STUDENTS PASS THROUGH
THE CATHOLIC CENTER WEEKLY

200

STUDENTS ATTENDING
SUNDAY MASS REGULARLY

150

STUDENTS ATTENDING
WEEKLY FAITH FORMATION

Our relationship with the Brotherhood of Hope and St. Paul Outreach continues into its second year. Together, we serve our UCF community through the evangelizing ministry of our five mission leaders.

"The Catholic Community is alive on campus and at the Catholic Center at UCF, as we see our numbers increase and our outreach grow. Anyone who thinks the Catholic college-aged population is fading needs to visit us at UCF!"

-VERY REV. DR. BENJAMIN BERINTI, C.P.P.S.
DEAN OF THE CATHOLIC CENTER
CATHOLIC CAMPUS MINISTRY
UNIVERSITY OF CENTRAL FLORIDA.



CAPITAL CAMPAIGNS

Capital campaigns at the local and diocesan level address large-scale projects that go beyond routine operating costs. We help parishes, schools and other Catholic entities to energize their communities and engage the faithful in meeting critical needs.

HOW WE SERVE ALIVE IN CHRIST

The Diocese of Orlando has been blessed with extraordinary growth in recent years, providing new opportunities to continue Christ's work in our world. As the beneficiaries of God's great abundance, it is our responsibility to ensure that we have the facilities and resources needed to proclaim the gospel for years to come.

Here's a look at how donations from our *Alive in Christ* campaign have served Central Florida since the launch of the campaign:

- More than \$86 million was returned to parishes to complete projects including building, renovating and expanding churches.
- \$249,000 from the Catholic Charities of Central Florida, Inc. Endowment Fund was distributed to Catholic Charities to support services such as the food pantry, free healthcare for the uninsured, housing help and emergency financial assistance for people in need.
- \$150,000 from the Tuition Assistance Endowment Fund was used to assist 68 students with Catholic School tuition.



CAPITAL FUNDED TO DATE

		GOAL
New Schools	FULLY FUNDED	\$2,000,000
San Pedro Center	FULLY FUNDED	\$1,000,000
Catholic Campus Ministry	FULLY FUNDED	\$100,000
St. James Cathedral	FULLY FUNDED	\$515,000
Catholic Charities of Central Florida	FULLY FUNDED	\$3,490,000

ENDOWMENTS FUNDED TO DATE

Tuition Assistance	\$6,546,552	\$11,000,000
Catholic Campus Ministry	FULLY FUNDED	\$1,000,000
Clergy & Lay Leaders Formation	\$1,850,205	\$4,000,000
Catholic Charities of Central Florida	\$3,013,147	\$3,400,000
The Catholic Foundation of Central Florida	\$4,263,508	\$8,000,000

HOW WE SERVE

INVESTMENT AND ENDOWMENT MANAGEMENT

Endowed funding provides a permanent source of revenue that supports the work of the Church in perpetuity. Through responsible investment, the original gift continues to grow, providing parishes, schools and other ministries with a steady stream of income.

*The following endowments are managed by The Catholic Foundation and are open to contributions:

- Adelaida Valdes Endowment Fund
- Albert J. and Christine M. Hackl Endowment Fund for the benefit of Holy Spirit Church
- All Souls Catholic Church Capital Improvement Fund
- All Souls Catholic Church Endowment Fund
- Annunciation Catholic Church Endowment Fund
- Basilica of St. Paul Endowment Fund
- Bishop Moore Catholic High School Scholarship Endowments: includes the Ann Hefferin Memorial Endowment, the Kelly Reen Memorial Fund, and The Guardian Angel Endowment Fund
- Bishop Thomas G. Wenski Endowment Fund for Charity
- Blessed Trinity Catholic Church, Ocala Endowment Fund
- Blessed Trinity, Orlando Catholic Church Endowment Fund
- Catholic Campus Ministry Endowment Fund
- Catholic Charities of Central Florida, Inc. Endowment Fund
- The Catholic Foundation of Central Florida, Inc. Endowment Fund
- Church of the Nativity Endowment Fund
- Corpus Christi Catholic Church Endowment Fund
- Deforest W. and Margaret Y. Bullard Scholarship Fund
- Father Lopez Catholic High School Scholarship Endowments: includes The Jillian Elizabeth Blais Memorial Scholarship Endowment Fund, Leonard T. (Pat) Murphy Scholarship Endowment, The Henry S. Sitkowski Memorial Scholarship Endowment, The Ian A. Gilmore Memorial Scholarship Endowment, The Sylvia Hope Horrigan Memorial Scholarship Endowment, and The Dorothy and Walter Shelley Family Scholarship Endowment Fund
- Fred Enck Justice Ministry Endowment Fund
- Fr. Frank Zammit Endowment Fund
- The Hackl Family Endowment for Charity
- Holy Family Catholic Church Endowment Fund
- Michael Scheve Endowment Fund
- Our Lady of Grace Catholic Church Endowment Fund
- Our Lady of Hope Catholic Church Endowment Fund
- Our Lady of Hope Education Endowment Fund
- Our Lady of Lourdes, Daytona Beach Endowment Fund
- Priest Retirement Fund
- Prince-Olsen Family Vocation Scholarship Endowment Fund
- Recruiting and Forming Clergy and Lay Leaders Fund
- Seminarian Fund
- Sister Elizabeth Murphy Tuition Assistance Fund
- St. Brendan Catholic Church Endowment Fund
- St. Francis of Assisi Catholic Church Endowment Fund
- St. John Neumann Catholic Church Endowment Fund
- St. John Vianney Catholic School Endowment Fund
- St. Joseph Catholic Church, Palm Bay Endowment Fund
- St. Mark the Evangelist Catholic Church Endowment Fund
- St. Matthew Catholic Church Endowment Fund
- St. Maximilian Kolbe Catholic Church Endowment Fund
- St. Patrick Catholic Church Endowment Fund
- St. Peter Catholic Church Endowment Fund
- St. Philip Phan Van Minh Catholic Church Endowment Fund
- St. Teresa Catholic School Endowment Fund
- St. Timothy Catholic Church Educational Endowment Fund
- St. Vincent de Paul Catholic Church Endowment Fund
- Tuition Assistance Scholarship Endowment Fund
- The assets of the Endowment Fund of the Basilica of the National Shrine of Mary, Queen of the Universe

*To learn about our other investing opportunities, please call 407-246-4889.



Bringing their dream to life

ALIVE IN CHRIST

The renovated campus at St. Joseph Catholic Church in Winter Haven has united the parish's ethnically diverse members in powerfully visible ways.

In the courtyard, for example, parishioners born in places including Vietnam, the Philippines, Haiti, Latin America and the U.S. have united to pray the Rosary together, alternating between as many as 16 languages in community worship. In the remodeled cafeteria, international meals have united parishioners in conversation and fellowship.

The communal gatherings are occurring in parts of St. Joseph's campus updated because of the generosity of donors who have given to the *Alive In Christ* (AIC) campaign. Donors have helped the AIC campaign raise nearly \$150 million throughout the Diocese of Orlando. This generosity has funded parish expansions, renovations and new-church construction in the past decade.

At St. Joseph, donor gifts to the AIC campaign paid for the courtyard, renovated Parish Center and parking lot, walkway awnings, wheelchair-accessible restrooms, gift shop, and a new kitchen and cafeteria. The renovations, which were completed in January 2015, have helped St. Joseph become a spiritual nexus for Catholics in this small but diverse city of roughly 37,000 residents.

At St. Joseph, "all ethnicities come together and bear witness to Christ together," says Father Joseph Nguyen, a Vietnamese émigré who lived in Toronto, Canada, for nearly three decades before relocating to Winter Haven in 2015. "We worship the same God."

*"We worship
the same God."*
- FATHER NGUYEN





Remembering through love and generosity

PLANNED GIVING

For Mrs. Eva Finley, generosity is a family tradition. In the late 1800s, her great grandmother generously served meat, beans and tortillas to Native American neighbors in New Mexico to ease their hunger.

Growing up in Los Angeles, Mrs. Finley, 78, and her Catholic school classmates often fed the homeless through school-sponsored events. Today, Mrs. Finley, a lifelong Catholic who attends Nativity Church in Longwood, continues her spiritual generosity: she feeds the hungry at a local food bank, financially supports her parish and - with the help of The Catholic Foundation of Central Florida - has donated money to establish several charitable gift annuities that will support Nativity Church, and the San Jose Mission in Pierson, which assists migrant workers.

In return for her donation, the annuities offer Mrs. Finley fixed-quarterly payments for the rest of her life. To establish an annuity gift, donors must give at least \$20,000, and be at least 60 years old. "Church has always been at the center of my life," says Mrs. Finley, who with her three siblings attended Catholic school from kindergarten through 12th grade. "Giving is natural to me."

*"Church has
always been at
the center of
my life."*

- EVA FINLEY





Growing as a community

OFFERTORY ENHANCEMENT

Parishioners at St. Margaret Mary Catholic Church in Winter Park are known for generosity to their church. Their generosity extends to providing ongoing financial assistance to overseas parishes and schools in Haiti and Uganda.

So, when Father Richard Walsh and the Parish Council felt that the parish campus needed some infrastructure improvements in 2016, he knew a successful way to solicit the necessary funds: Father Walsh partnered with The Catholic Foundation of Central Florida, which created a customized plan to enhance parishioner donations. Through the Offertory Enhancement Initiative (OEI), The Foundation partners with parishes seeking to raise capital for projects including expansions, renovations and maintenance improvements.

The result: offertory donations jumped more than 20 percent at St. Margaret Mary, the largest increase among parishes in the Diocese of Orlando for fiscal 2016. St. Margaret Mary used the additional donor gifts to cover the costs of re-roofing the church, repairing and maintaining the church exterior, and re-landscaping.

Since OEI began in 2012, 66 parishes and missions have enrolled in the program and collected a total of \$7.5 million in additional donations.

"I would highly recommend the good work offered through The Foundation," Father Walsh says. "They do their homework and are available at all times."

"I would highly recommend the good work offered through The Foundation. They do their homework and are available at all times."

- FATHER WALSH





College life inspired by faith

CATHOLIC CAMPUS MINISTRY

Juan Arreguin was studying business at a university in his native Mexico when academic crisis hit: His true wish was to pursue music, so he ditched the business-career path and traveled to Florida to study music at Full Sail University in Orlando.

The lifelong Catholic was thrilled to pursue his musical dream and quickly found a local church to meet his spiritual needs. At church, the 20-year-old was told that he could connect with hundreds of other university-age students by joining the Catholic Campus Ministry (CCM) at the University of Central Florida (UCF).

Today, Juan is among the more than 2,500 students who annually attend Mass and Meal at CCM, which is open to all college students, including those at UCF, Full Sail, Valencia College and Seminole State College. CCM offers Holy Mass, bible study, music ministry and religious retreats, among other services. CCM reaches students - most of whom are in their 20s - at a vulnerable age when many are wrestling with academics, career aspirations, daily life or faith. A 2016 study by PRRI, a nonpartisan Washington D.C.-based research group, revealed that nearly two in five Americans aged 18 to 29 do not have any religious affiliation- the highest of any demographic.

Through CCM, Juan's Catholic faith has deepened and he is now a Eucharistic Minister. CCM is "my home away from home," he says.

*CCM is
"my home away
from home."
- JUAN ARREGUIN*





Caring for those who have cared for us

PRIEST RETIREMENT PROGRAM

For 40 years, Father Edward McCarthy dedicated his mornings to serving parishioners in the Diocese of Orlando by offering mass, overseeing seminarian training, priest personnel as well as running the Basilica of the National Shrine of Mary, Queen of the Universe. These days, Father McCarthy, 73, spends mornings caring for elder priests as Vicar for senior clergy, doing part-time pastoral work, and growing tomatoes and peppers at his home garden.

Father McCarthy attributes his retirement serenity to the grace of God, the help of financial planners, saving and a Diocesan retirement program funded by parishioners that assists 53 elder priests. The retirement program supports the spiritual, pastoral and human needs of senior diocesan priests, providing them with resources to manage their financial, housing and medical needs. It allows priests to live with dignity in retirement- recognizing their decades of service.

"I've given my life to take care of parishioners. Now they're taking care of me," Father McCarthy says. "We're family. I'm grateful for the tremendous generosity of the people."

*"I'm grateful
for the tremendous
generosity of the
people."*

- FATHER MCCARTHY



A new generation of faith leaders

SEMINARIAN EDUCATION

The roots to Derek Saldanha's faith trace to Pune, India, where he was raised Catholic in a bustling city. The threads of Catholicism and capitalism propelled Derek to a Bachelor's Degree in Business, and then he moved halfway around the world to get a Master's Degree in Educational Administration at a Franciscan College in Steubenville, OH.

While studying in Ohio, interacting with the local community had him "discerning the priesthood," says Derek, 31. "I met a lot of people who were stressed, doing drugs, but the Lord changed their lives."

Derek spent summers visiting relatives in Melbourne where he attended Holy Name of Jesus and worked part-time at a gas station. One day, he caught a van ride organized by the Diocese of Orlando roughly 200 miles south on I-95 to St. John Vianney College Seminary in Miami where life became clear. "I had a feeling of great peace" at the Seminary, he says. "This is where I belong. God is calling me."

After seven interviews, Derek was accepted to the seminary in the summer of 2012. Some seminarians come straight from high school, others have a Master's Degree before entering the seminary, and a portion were professionals. It costs \$45,000 annually to educate each seminarian, including their tuition, books, medical insurance, food and housing. Since its founding in 1968, the Diocese of Orlando's seminarian program has ordained 128 priests, and now educates from 25 to 35 seminarians in a typical year.

"I'm very excited for the Lord to work through me to change the lives of others," Derek says.

*"I'm very excited
for the Lord to
work through me
to change the
lives of others."*

- DEREK SALDANHA

FINANCIAL STATEMENT

Statement of Financial Position

June 30, 2016

ASSETS

ASSETS	2016
Cash and Cash Equivalents	\$ 157,245
Investments	3,183,383
Investments and other assets restricted for long-term purposes	10,736,272
Agency funds held	29,439,192
Unconditional promises to give, net	812,168
Other assets	279,251
TOTAL ASSETS	\$ 44,607,511

LIABILITIES AND NET ASSETS

LIABILITIES	
Accounts payable and accrued expenses	\$ 17,765
Agency obligations	29,439,192
Other liabilities	499,428
Total liabilities	29,956,385
NET ASSETS	
Unrestricted	494,867
Temporarily restricted	3,419,987
Permanently restricted	10,736,272
Total net assets	14,651,126
TOTAL LIABILITIES AND NET ASSETS	\$ 44,607,511

Audited by Batts Morrison Wales & Lee, P.A.

Audited Financial Statements are available upon request or at www.cfocf.org.

FINANCIAL STATEMENT

Statement of Activities

For The Year Ended June 30, 2016

PUBLIC SUPPORT AND REVENUE AND NET ASSETS RELEASED FROM RESTRICTIONS	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Development and stewardship fees	\$ 2,160,593	\$ -	\$ -	\$ 2,160,593
Fundraising fees	183,114	-	-	183,114
Contributions	-	350,969	685,352	1,036,321
Investment income, net	49,675	(206,725)	-	(157,050)
Net assets released from time and user restrictions	1,101,257	(1,101,257)	-	-
Total public support and revenue and net assets released from time and use restrictions	3,494,639	(957,013)	685,352	3,222,978
EXPENSES				
Program activities				
Our Catholic Appeal	716,939	-	-	716,939
Distributions to other Diocesan and Catholic entities	502,776	-	-	502,776
Major and planned giving	186,932	-	-	186,932
Alive in Christ	176,088	-	-	176,088
Offertory enhancements	218,906	-	-	218,906
Educational campaign	98,342	-	-	98,342
Parish campaigns	10,325	-	-	10,325
Total program activities	1,910,308	-	-	1,910,308
Supporting activities				
Management and general	1,405,625	-	-	1,405,625
Total expenses	3,315,933	-	-	3,315,933
CHANGE IN NET ASSETS	178,706	(957,013)	685,352	(92,955)
NET ASSETS - Beginning of year	316,161	4,377,000	10,050,920	14,744,081
NET ASSETS - End of year	\$ 494,867	\$ 3,419,987	\$10,736,272	\$14,651,126

Audited by Batts Morrison Wales & Lee, P.A.

Audited Financial Statements are available upon request or at www.cfocf.org.



VIVOS CHRISTI SOCIETY

The *Vivos Christi Society* celebrates and honors those who have created a Catholic legacy for the future of our local Church through the beautiful gesture of a planned gift.

The society currently has more than 800 members.*

Anonymous (65)
 Don & Connie Adams
 Karen Agnew
 Louise Elizabeth Henrietta Anthony
 Michael & Lisa Armstrong
 Bob & Dottie Avery
 Andrew & Phyllis Ayoob
 Mike & Teri Baker
 Edward Baranowski
 Joan Barnes Barco
 Albert & Theresa Barone
 Jon & Evelyn Bean
 Eileen Behr
 James M. & Carolyn S. Belcher
 Joseph P. Bellino
 Dominic J. Benevento
 Maurice & Leslie Bergeron
 Patricia Bigelow
 Richard James & Mary Louise Bischof
 Henry E. Bliss
 Jack & Debbie Blitch
 Rev. Ramon Bolatete
 Otto Bomberg
 Rita E. Braidic
 George & Mary Britt
 Frank & Ann Brockerman
 Rachel F. Buck
 Sally Bush
 John Calpey
 Sal and Jean Campisi
 John & Cathy Canto
 Larry & CeCe Carroll, Jr.
 John & Catherine Cascio
 Claire Catalano
 Brent & Lisa Centlivre
 Prof. Lorraine-Marie Chanatry-Howell
 Cecile & Clifford Clancey
 Michael & Elizabeth Cocco
 Robert Colaric
 Kevin S. Cole
 Margaret Cole
 John & Madeline Connell
 Bruce & Penny Connors
 Fran Coppola
 Gladys Cordoba
 Marion & Jo Ann Cornett
 Jonathan E. Corporan

John & Dixie Corrigan
 Catherine I. Cotner
 Bob & Joan Cowgill
 C. Charles Custer
 George & Donna Cuttita
 Paul & Debra Daly
 Theresa Dare
 Victoria Davidson
 Bruce & Linda Day
 John & Beverly Deakins
 Nancy A. Deal
 John Dearhammer
 Kathryn Deering
 Nicholas Degel
 Michael & Annette DelBovo
 Marco DeRusso
 Amy Dietrich
 Karen Dlhosh
 Lois Donahue
 Rose D. Don Leavy
 Edward P. & Jean L. Dowling
 Martha Dunn
 Dolores Earegood
 John & Mary Earley
 Winifred G. Eis
 Raymond & Leona Erazmus
 Dennis & Donna Farrell
 James & Dianne Faubert
 Andrew Feliciano
 Eva Finley
 Mr. and Mrs. Michael D. First
 Mary P. Grady & Michael Fish
 Alfred Floegel
 Roger & Thomasina Fowler
 Patricia Francis
 Mary Anne Freyer
 Jason & Jennifer Froehlich
 Owen Charles Gallagher
 Jason A. Garcia
 Peter & Margaret Gauntlett
 Clarence P. Geis
 Nan Genger
 Joseph & Shirley Gibbons
 Very Rev. John Giel
 Dorothy Glanzer
 Mr. & Mrs. Richard Gnaedinger
 Roger & Clemence Godin

Myron H. & Joan K. Gogolewski
 Joan C. Gogulski
 Joan D. Goldstein
 Marie Gordon
 Dan & Joan Gorman
 Frank & Ruth Ann Gower
 Denis & Mary Grant
 Mary Lu Greear
 Kenneth & Evelyn Haak
 David & Joanne Halloran
 Michael & Pamela Hanley
 Grace Heddens
 Andrew & Melinda Hernan
 Robert & Teresa Hillier
 Angela & William Hirschfeld
 Jim & Dee Hora
 Dora Iacobi
 Sally Jecmen
 Susan Johnn
 Elizabeth & Stephen Johnson
 Marguerite Juras
 Christine Kaplan in Memory of
 Albert Kaplan
 Allan E. & Linda S. Keen
 Shirley Keeshen
 Joseph (Joe) D. & Mary A. Keller
 Mary F. Kelsh
 Patrick & Vicki Kennedy
 John B. & Marge Kenney
 Martha Kirby
 John & Leah Klumph
 Mae C. Kosslow
 Donna Krause
 Joseph H. Labrecque





VIVOS CHRISTI SOCIETY



Jacquelyn R. Lamberty
 Eric & Buffy Larson
 Wilma Latson
 Thomas & Autha Lawlor
 Scotty & Erin Lazenby
 Gertrude E. Leete
 John & Jean Lewis
 Gerard & Lois Locey
 Annette Lommerse
 Frances Lommerse
 Virginia Lommerse
 Donald Lorbecke, Sr.
 John S. & Carolyn T. Lord
 Francille M. Macfarland
 Beth A. Mancini
 H. Keith Martin
 Marcia Martin
 Peter & Julie McAllister
 Very Rev. Edward McCarthy
 Edward J. & Kathleen McDonald
 Stephen McGrath
 Joan McVey
 Robert Meale
 Rev. Matthew G. Mello
 Richard & Tiffany Mendoza
 John & Cecile Mestan
 Mathilde Mielke
 Mrs. Gail M. Miller
 Lois Mills
 Tom & Dee Moran
 William & Elaine Morris
 Arthur Nasio
 Joan Nelson
 Manuel Nieves, Jr. & Almengora Pellot
 Raymond T. Oakley
 Mrs. Elizabeth R. O'Brien
 Bernis O'Dell
 Sterling & Margaret O'Shaughnessy
 Joseph Pankowiecki
 Dorothy Patrick
 Dr. Edward R. Pauley & Anna Rose Pauley
 Robert & Linda Pautienus, Jr.
 Robert & Patricia Phillips
 David & Leah Pistarelli
 Donna Ann Plaster
 Carlo & Maria Poliafico
 Agnes Poynton

Jeanne Quitadamo
 Thomas F. & Patricia Reddy
 Dorothy Reisch
 Ilse Reissner
 Duane & Carole Renner
 Rosa Rhodes
 Curtis & Marie Roane
 Domonic D. Robinson
 Carlos & Susan Rojas
 Carl L. Ross
 Barbara A. Roumbanis
 Sylvia Roy McCormick & Bernard D. Roy
 Dr. James & Loretta Sanders, Jr.
 Agnes C. Scannell
 Beth Guba Schaan
 Frank & Jane Schatzman
 John C. & Virginia M. Schrenker
 John & Cecelia Schwing
 David M. Scott
 Frank & Mary Jane Seveck
 Gary & Marie Shaw
 Margaret Sheehan
 Mrs. Dorothy & Mr. Jack Shoffner
 Sallie Shookman
 Mary Shuber
 Marie Simolin
 Francis X. J. Smith
 Gary & Susan Smith
 Harry & Lucille Snyder
 Robert F. & Ruth D. Sowinski
 James & Catherine Steiger
 Lillian Taylor
 Anna Thomas
 John & Karen Thorsen
 Annette & Bob Tolle
 Joseph F. & Eleanor R. Tolley
 Barnabas P. Toth
 John & Dolores Traexler
 Doris C. Trameri
 Guy & Jermaine Troiano
 Victor & Leticia Troiano
 Carole K. Trone
 Rev. Richard Trout
 Louise-Marie Trudel
 Sylvia Urich
 Concetta Valentino
 Van & Joan Van Lancker

Rev. David Vivero
 Steve & Erin Wallace
 Patricia Warner
 Shawn & Heather Warren
 Max & Mary Watson
 Ken & Carmen Watts
 Very Reverend Robert E. Webster
 Patricia C. Wells
 John & Peggy Wendel
 Marleen Wiersum
 Bill & Donnette Winters
 Loretta Wissman
 Daniel Witucki
 David & Theresa Wood
 Rosita Woodhouse
 Paul Thomas Worthington
 Rev. Fr. Francis X. Zammit
 Steve & Lori Zepf
 Miss Jessie I. Zevallos



**In addition to the members listed on these pages, we honor those members who have been called home to the Lord.*

For a full list of Vivos Christi Society members, please visit www.cfocf.org/vivoschristisociety2016



CORPUS CHRISTI SOCIETY

Latin for "Body of Christ," the *Corpus Christi Society* is a special group of generous and faithful Catholic leaders who made a gift of \$10,000 or more to *Our Catholic Appeal* in 2016.



Rick and Marlys Strube
 Stephen and Cindy Strube
 Lawrence and Kelley Teixeira
 Steven and Jill Thagard
 Carolyn E. Tkacs
 Mary P. Tulley
 Keith and Donna Van Allen
 Theresa Wahl
 Stephen and Erin Wallace
 Roderick and Mary Whelan
 George and Charlotte White
 Tom Winters and Rebecca Moroosse
 Frank and Nita Witt
 David and Molly Yuska
 Steve and Lori Zepf
 Robert and Renda Zielke
 Victor and Jackie Zollo

The *Lumen Christi Society* honors those who, through a gift of \$2,500 or more to *Our Catholic Appeal*, support our diocesan ministries.

675

Individuals and families are members of the *Lumen Christi Society*.

For a full list, visit www.cfcf.org/lumenchristsociety2016



Anonymous (2)
 Joe and Kim Algero
 Selimand Huguette Ayoub
 Timothy and Anita Behler
 Albert and Mary Bergeron
 Joe and Carol Bert
 Michael and Melissa Bianculli
 Kevin and Jennie Bowler
 Harry and Sharon Brandt
 Christopher and Maureen Brockman
 Michael and Jetnareth Broom
 Patrick and Beth Brown
 Ken and Mary Pat Burke
 Gary and Julie Burkey
 Bill and Margaret Burns
 Andrew P. Caneza
 Larry and CeCe Carroll
 Judd and Diamara Cheatwood
 Patrick and O'Ann Christiansen
 Peter and Deborah Costello
 James and Patricia Dawson
 Nicholas Degel
 Mary Demetree
 David and Lynda Dennis
 William Dingman and Debra Wert
 Jim and Deborah Doyle
 Christopher and Joyce Dumas
 Cathy Engelman
 Ernest and Tina Euler
 Thomas and Joan Flavin
 Eline Francois
 Clarence P. Geis
 Mike and Pam Gilardi
 Leida Haddock and Robert Wright
 Andrew and Linda Hannigan
 Helene A. Harmon



Andrew M. Healy
 Tony and Laura Hemgesberg
 Ron and Celeste Henkelman
 Jerry and Peggy Hilbrich
 Eric and Diane Holm
 Dan and Mary Hurley
 Richard and Josephine Irumudomon
 David and Anne Jacobs
 Michael and Aimee Kakos
 Samuel and Constance Kaleel
 Allan and Linda Keen
 Mark and Cindy Keenan
 Christopher and Lisa Killer
 Chip and Ann Landon
 Bernadine Lanzano
 Robert Lent and Glenda Oxborough
 Richard and Frieda Licursi
 Annette Lommerse
 Frances Lommerse
 Virginia Lommerse
 Brian and Janet Lower
 Harvey and Carol Massey
 James and Tara McCahill
 Charles A. McNulty
 Teresa Meehan
 Larry and Lisa Mullinax
 Thomas J. Myers
 Michael A. Nocero, Jr.
 Mark and Robin Ogier
 Louis and Paulette Paradiso
 Michael A. Perry
 Randy and Kathy Poliner
 Frances Pope
 Tom and Selby Prince
 Terry and Jeanne Quigley
 Pat and Louise Rainey
 Jose and Pearl Ramirez
 Marilyn C. Russell
 Dwight and Lisa Saathoff
 Peter and Teresa Schaefer
 John and Helen Schaffer
 Lee and Mariann Schmudde
 Marilyn Sciortino
 Hanscy and Sandra Seide
 Richard and Dolores Shantz
 Todd and Lisa South
 Joseph and Bridget Stevens
 Don and Joan Strube



"Love is God's gift to us."
- POPE FRANCIS



 A Ministry of the
Diocese of Orlando

THE CATHOLIC FOUNDATION OF CENTRAL FLORIDA, INC.

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Orlando, Florida 32802

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