



**The Catholic Foundation
of Central Florida**
Inspire Giving. Fund God's Work.



October 2020

The Catholic Foundation
of Central Florida
Newsletter

Dear Friends in Christ,

Amid the ongoing pandemic, our faith community remains **spiritually connected** through various ways including supporting our parishes that serve as beacons of **God's love and hope** for our brothers and sisters, especially those who are challenged by job loss, income instability, illness and worry. Together, many of us with the ability to do so are casting **God's healing light** by supporting our Catholic parishes that provide spiritual sanctuary for hundreds of thousands of people in Central Florida. In this month's newsletter, you'll meet **Paul and Gaetana Bosley**, a married couple supporting their parish, **St. Patrick Catholic Church** in Mount Dora, through a planned gift along with other giving. As it turns out, October is National Estate Planning Awareness Month, a blessed opportunity to consider many ways a donor can support their favorite Catholic parish, school or ministry, as their personal circumstances permit. This month also offered an opportunity to support our special collection to help build God's Kingdom at our **Sister Diocese**, San Juan de la Maguana, in the Dominican Republic.

We pray for the Lord's guidance as The Catholic Foundation's board of directors holds its annual meeting this week, volunteering to serve our community at a time of increased need.

*Love one another as I love you.
- John 15:12*

In This Month's Newsletter:

- **Supporting Our Parishes**
- **The Bosley Family Creates Their Catholic Legacy**
- **Legacy Planning Webinar Series**
- **Honor Your Loved One Through A Donor Advised Fund**
- **Supporting Our Church During Estate Planning Month**
- **Assisting Our Sister Diocese**
- **Celebrating Catholic Stewardship Excellence**

...and more...

Supporting Our Parish Community



If you are financially able to do so, please prayerfully consider supporting the work of your parish or mission which builds the Lord's Kingdom in Central Florida. Your gift will provide timely relief to parishes which share The Lord's love and support with God's children amid the ongoing pandemic. God bless you.

[MAKE A GIFT TO A PARISH OR MISSION ›](#)

A COMMITMENT TO HIS PARISH CREATES MORE THAN JUST A LEGACY



*Left to right: Paul and Gaetana Bosley.
Bishop John Noonan.*

When **Paul** and his wife **Gaetana** moved to Mt. Dora from Pompano Beach, they quickly found land to build a new house across from **St. Patrick Catholic Church**. Right away they knew it was a good sign! Paul began donating his time and talent with the Finance Council, and immediately began to support the parish with his weekly offering of support at Mass. He felt called to do more. In Pompano Beach, as the Finance Chair of Assumption Church, he had helped with a campaign that raised close to \$2 million, with 80% planned gifts. He had seen the difference that these legacy gifts made to help them continue the great work they do and plan for the future. Paul wanted the same at St. Patrick, and so he worked with **Father Charles Deeney** and the parish to bring The Catholic Foundation of Central Florida's **Legacy Planning Seminars** to the parishioners. To show his commitment to supporting his parish with planned gifts, Paul and Gaetana made their own and became members of the **Vivos Christi Society**. This society recognizes anyone in the Diocese who has made a planned gift to their parish, parish school, or any Diocesan ministry or entity.

"It was an obvious decision for me to continue my legacy of faith by making a planned gift to St. Patrick Catholic Church," Paul said.

Paul decided to name St. Patrick Catholic Church as a partial beneficiary of his IRA. "Not only am I committed to the sustainability of this wonderful parish, but this was a way I could easily give a gift." It simply took filling out a form to change the beneficiary of the IRA. This can also easily be done with a bank account, stock funds, and even a life insurance policy. All you have to do is change the name of the beneficiary on the form, and you don't need to contact your attorney for any updates to your wills.


If you are making a will for the first time, after providing for yourself and your family, you can also leave a dollar amount or a percentage to your parish. Check with finance or tax experts. One benefit for Paul of donating a

portion of his IRA and leaving the rest for his family, is that his family will save on taxes they would otherwise have to pay for the appreciation of his IRA.

"People used to think only someone that has a high net worth could make a planned gift, but really anyone with any amount of money or assets can make a planned gift to have their faith live on. If every parishioner left only 1% of their estate, imagine the impact it would have! I encourage everyone to join me in making a planned gift to your parish so that we can ensure that our Catholic parishes thrive and continue to impact the Central Florida community for many generations to come."





The Legacy Planning Seminars that Paul brought to St. Patrick included a presentation from a Catholic Wills & Estate Attorney, a Catholic Financial Planner, and invaluable information from a Philanthropic Advisor with The Catholic Foundation sharing how to leverage resources for impact, strengthen your family, and strategies to transition your Catholic values to your children and grandchildren. An **online Legacy Planning Seminar** is being sponsored by the high schools in the Diocese of Orlando and will take place in three parts starting **November 19th at 7:00pm**. (See the event announcement below).

To speak with a Philanthropic Advisor about your Catholic legacy, contact Janet Caramello, MBA, CFRE, at 407-246-4802 or email her at jcaramello@cfocf.org.

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Legacy Planning Webinar Series

7:00pm via Zoom



November 19, 2020
"Wills & Estate Planning in Uncertain Times: Do you know the three documents every Catholic American needs to have?"
Legacy Tip: Transitioning values to your children and grandchildren

December 3, 2020
"5 Must-do Financial Planning Strategies (and 5 Mistakes to Avoid)"
Legacy Tip: Protect and Strengthen your Family

December 10, 2020
"Taxes and Estates: Planning Today for a Better Tomorrow"
Legacy Tip: Creating a Family Mission Statement

RSVP (for one or all sessions):
www.OurCatholicLegacy.org

The Catholic Foundation of Central Florida in partnership with the Diocesan Catholic High Schools invite you to a 3-part webinar series on Estate, Financial and Catholic Legacy Planning. **Webinars will be held via Zoom and login information will be provided to those who RSVP. For more information contact Rosie Camous at rcamous@cfocf.org or (407) 246-7192.**

Honor Your Loved One Through a Donor Advised Fund

Would you like your offering of Mass Intentions to continue beyond your lifetime?



Tax-Deductible
Donation



Donor
Advised
Fund

Annual Grant
to your Parish



You can offer Masses for yourself and others through a Donor Advised Fund
Learn more at www.CatholicDAF.org

**ESTATE PLANNING
AWARENESS MONTH:
Opportunities to Bless Our
Future Church**

October is Estate Planning Month, and to recognize it, we are providing many free resources to help you plan. Go to [Catholic Resources](#) for more information including the Catholic Medical Directive or to [Wills Guide](#) to get your 28-page Will Information Organizer.

To speak with a Philanthropic Advisor about your Catholic legacy, contact Janet Caramello, MBA, CFRE, at 407-246-4802 or email her at jcaramello@cfocf.org.

Create A Family Legacy Of Faith Giving



October

**Estate Planning
Awareness Month**

Generational Giving

Don't just transfer assets, transition your Catholic values by engaging your children, grandchildren or other loved ones. Learn about our Catholic Compliant Donor Advised Funds:



<http://CatholicDAF.org>



Impacting Lives



Supporting

Faith - Education - Water - Shelter - Health

www.cfocf.org/mission-office

BUILDING THE KINGDOM OF GOD

Please consider making an impact through a generous gift to the Diocese of Orlando's special collection this month, which supports our Sister Diocese, San Juan de la Maguana, Dominican Republic. For more than three decades, this blessed relationship has bestowed the children of God with the dignity of faith, education, fresh running water, shelter and health care. If you feel called to give, please click below. Thank you!

[SUPPORT SAN JUAN DE LA MAGUANA](#)

I have called you by your name. Isaiah 43:1

2020 Annual Board Meeting

We pray for the Lord's guidance as The Catholic Foundation's board of directors holds its annual meeting on Friday, October 30. God bless our board members for volunteering to serve our community at a time of increased need. [Click here](#) to learn about our board.

**CELEBRATING
CATHOLIC STEWARDSHIP
EXCELLENCE**

The Catholic Foundation of Central Florida successfully partnered with generous donors, clergy




and Catholic lay leaders to earn three international awards for Catholic stewardship excellence.

[LEARN MORE >](#)


The Catholic Foundation Team
Not pictured: Janet Caramello, Gessie Lopez,
Stephanie Patel, Doris Quinones, Marco
Robles, Crystal St. Julien, Dana
SwansonWalker

Praying The Rosary



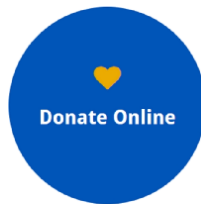
Deepen Faith
If you want PEACE
in your Heart,
in your Home,
in your Country,
assemble
together every
night and pray
the ROSARY.
– Pope St. Pius X

October: Month of the Rosary

 www.cfocf.org

About The Catholic Foundation of Central Florida

Our Mission: To inspire and increase giving, to prudently invest the resources entrusted to us, and to capably steward those charitable gifts to support the spiritual and corporal needs of the community of the Diocese of Orlando.



Stay Connected With Us Everyday!



The Catholic Foundation is an independent 501(c)(3) nonprofit foundation committed to fostering and stewarding philanthropy to address community issues and meet the spiritual and corporal needs of our community year-round. As a proven trustworthy philanthropic organization to give to and give through, we have received the Guidestar Platinum Seal of Transparency. Fully endorsed by the Diocese of Orlando and its Bishop, we work extensively with Catholic parishes, schools and nonprofit organizations aligned with Catholic social values to help inspire giving and secure resources needed to further their long-term goals.

