

Vivos Christi Society

Honoring Your Catholic Legacy

Your legacy gift, automatically qualifies you as a member of the Vivos Christi Society.

This society honors you and the Catholic Legacy you are leaving to advance the ministries of the Catholic Church in Central Florida. You can choose to be a named or anonymous member. *(Your gift amount always remains confidential.)* Being a named member helps inspire others to also think about and create their own Catholic Legacy.

In gratitude for your legacy gift, you will be invited to our annual "Evening of Gratitude" with Bishop John Noonan. This is an opportunity to recognize and thank you for your generosity.

If you would like to notify us of a legacy gift and become a member of the Vivos Christi Society, please contact us at (407) 246-7177.



Your Catholic Legacy can...

- Pass on your Catholic values and traditions to your family and loved ones for generations to come.
- Share the love and wisdom of your life experiences with family while planning your Catholic legacy gift to the Church.
- Strengthen and support the ministries of the Catholic Church by investing in endowments for your parish, Catholic school tuition assistance, seminarian education or other ministries meaningful to you.

Contact us or visit our website to request or download a FREE wills guide:

Mycatholiclegacy.cfocf.org

This fill-in-the-blank guide will help you organize your information before visiting your estate attorney. It can also be used as a reference for your family to locate important information!

Charlie Van Patten, JD, CAP®
Director of Philanthropy
cvanpatten@cfocf.org (407) 246-4888

Platinum
Transparency
2023

Candid.

As a proven trustworthy philanthropic organization to give to and give through, The Catholic Foundation of Central Florida has received the GuideStar Platinum Seal of Transparency.



The Catholic Foundation
of Central Florida
Inspire Giving. Fund God's Work.

Catholic Legacy Planning

Sustaining Our Catholic Faith
For Future Generations





The Catholic Foundation
of Central Florida

WHAT LEGACY DO YOU WANT TO LEAVE IN THIS WORLD?

To leave a legacy is to reveal our hearts, for our legacy is a final testament of who we are, what we value, and whom we love. Regardless of your age, circumstances, or economic status, we encourage you to begin thinking about the legacy you wish to leave behind and the message you hope to share with your loved ones, your community, and your Church.

Your first and foremost concern should be for your own needs and the needs of your loved ones. Once you have provided for your family, we hope you will remember the many needs of your parish and our larger diocesan family, including our seminarians, retired priests, and Catholic school students.

If you need personalized assistance, or just have a question or comment, we are here to assist you at every step. Whether you seek to strengthen the ministries of your parish, reach out to the homeless and the hungry, or assist our seminarians as they grow in friendship with God, we welcome the opportunity to help you create a legacy that is meaningful and transformative – a legacy that celebrates your faith, affirms your values, and gives witness to a love that endures.

Our Philanthropic Advisors are available to assist you with a customized plan to leave a legacy for your diocesan parish, school or ministry. Our services are complimentary, and we are happy to meet with you, your family and trusted financial and legal advisors to ensure a legacy plan that provides for your loved ones and accomplishes your philanthropic goals.

If you have included a bequest for your diocesan parish, school or ministry in your estate plan, please contact us so we can thank you and recognize you for your future gift through membership in the Vivos Christi Society: Lisa Henrikson at lhenrickson@cfocf.org or (407) 246-7177.

Sample Language for your Will

"I hereby give, devise, and bequeath to [LEGAL NAME OF PARISH OR DIOCESAN ENTITY] located at [STREET ADDRESS, CITY, STATE, ZIP], Federal Tax ID # [xx-xxxxxxx], the following: [AMOUNT, PERCENTAGE, REMAINDER, OR OTHER SPECIFIC ASSET] for [its general use and purpose/ SPECIFIC PURPOSE]. In the event that [LEGAL NAME OF PARISH OR DIOCESAN ENTITY] shall no longer exist or be within the jurisdiction or possession of the Roman Catholic Church, then such bequest shall inure to the successor or juridic person, designated by the Roman Catholic Bishop of Orlando to serve a substantially consistent purpose."

What is a Legacy Gift?

Legacy gifts are planned gifts you make to impact what is most meaningful to you. They create extraordinary opportunities to sustain our Church in Central Florida for generations and are a meaningful and powerful way to remember our Church.

Legacy gifts can include a bequest in your estate plan or even gifts that pay YOU income:

A Bequest can be made in several ways:

- You can gift a specific dollar amount or asset such as real estate or vacation homes
- You can gift a percentage of your estate
- You can gift from the balance or residue of your estate
- You can make a beneficiary designation of certain assets such as an IRA, 401(k) or insurance policy

Gifts that pay YOU income can include:

- Charitable Gift Annuities
- Charitable Remainder Trusts



"Your Catholic Legacy gift allows us to share God's blessings with our brothers and sisters in Christ for generations!"

- Bishop John Noonan