



Newsletter



JULY
2024

Celebration of Freedom



July brings forth our nation's celebration of independence. People flood the streets to watch fireworks light up the sky and remember all the freedoms our forefathers fought so hard for.

This month, let us remember one of our most important freedoms of all: the freedom of religion.

Our nation's founding fathers believed that people should have the freedom to practice according to their beliefs. Because of this, we can practice our faith loudly, proudly, and openly.

As we celebrate our independence, let us think of ways to continue stewarding our mission forward. Whether that is by participation in our events and giving circles or donating to our causes, your involvement is a testament to the

generosity that flourishes when people are free to believe and act according to those beliefs.

Let us cherish this precious freedom, ensuring that our community remains a place where faith, action, and generosity go hand in hand.



Kimberlee Riley, CAP®
President & CEO



The Catholic Foundation
of Central Florida
Inspire Giving. Fund God's Work.

In This Month's Newsletter:

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St. Matthew Partners with CFOCF to Host a Legacy Planning Seminar



Life is Unpredictable. Are You Prepared?

[Click here](#) to learn about our Legacy Planning Seminars and hear about St. Matthew, Winter Haven's experience partnering with us in hosting.

The banner features a dark purple background with white and gold text. On the left is the logo for The Catholic Foundation of Central Florida, which includes a cross icon and the tagline "Inspire Giving. Fund God's Work." The main title "Secure Your Future at Wine & Wills" is prominently displayed in the center. Below the title, the date "Wednesday, August 28th" and time "5pm - 7pm" are listed, along with the location "The Moore Center for Excellence, 901 Edgewater Dr, Orlando". To the right, there is an illustration of a wine glass and two wine bottles. A white rounded rectangle contains a list of three bullet points: "Have your documents notarized at **no charge**.", "Receive **free** expert advice from Catholic estate attorneys.", and "Enjoy **complimentary** wine & hors d'oeuvres." At the bottom right of the banner, it says "FREE EVENT".

The Catholic Foundation
of Central Florida
Inspire Giving. Fund God's Work.

Secure Your Future at
Wine & Wills

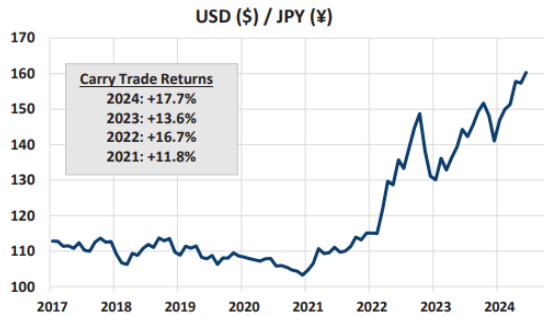
RSVP TODAY
www.cfocf.org/wineandwills

Wednesday, August 28th
5pm - 7pm
The Moore Center for Excellence
901 Edgewater Dr, Orlando

- Have your documents notarized at **no charge**.
- Receive **free** expert advice from Catholic estate attorneys.
- Enjoy **complimentary** wine & hors d'oeuvres.

Wine & Wills
FREE EVENT

Market Highlights from The Concord Advisory Group, Ltd. "1 Dollar = 161 Yen"



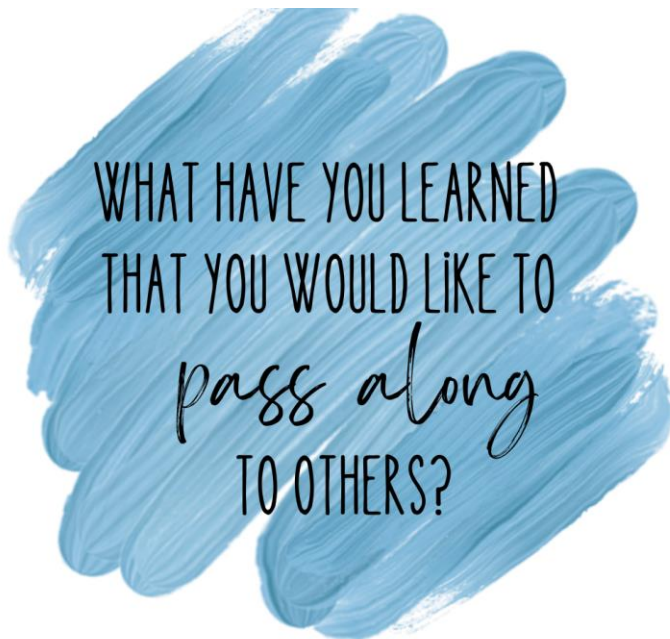
"To paraphrase Twain, the rumors of the U.S. dollar's death were greatly exaggerated. Coming into 2024, the consensus opinion was that a slowing U.S. [Read more...](#)

Kimberlee Riley CAP® Discusses: What Are The Benefits of Working With a CAP® Advisor?



In this video, our CEO and President, Kimberlee Riley CAP®, discusses the benefits of working with a CAP® advisor to reach your philanthropic goals.

[Click here](#) to watch.



Christmas Spirit in July: Preparing for Endowment Distributions

Initial Investment	Payout at Year 1*	Aggregate Payout at 25 Years*	Aggregate Payout at 50 Years*	Aggregate Payout at 75 Years*	Aggregate Payout 100 Year
\$ 25,000	\$ 1,250	\$ 40,038	\$ 105,724	\$ 213,490	\$ 390,290
\$ 100,000	\$ 5,000	\$ 160,151	\$ 422,897	\$ 853,959	\$ 1,561,162
\$ 350,000	\$ 17,500	\$ 560,530	\$ 1,498,532	\$ 3,037,423	\$ 5,562,136
\$ 500,000	\$ 25,000	\$ 800,757	\$ 2,167,560	\$ 4,409,943	\$ 7,904,073
\$ 1,000,000	\$ 50,000	\$ 1,601,515	\$ 4,389,791	\$ 8,964,254	\$ 15,722,802
\$ 5,000,000	\$ 250,000	\$ 8,007,575	\$ 22,227,784	\$ 45,557,545	\$ 78,178,754

*Assuming an annual average fund growth of 7%, maximum annual distributions of 5%, and no new donations added to corpus/princip

Endowments create a lasting legacy for donors, as their contributions yield enduring benefits. These funds generate ongoing annual income for beneficiaries, ensuring a stable financial foundation for operations, special projects, or ministries. [Read more...](#)

PGAC Member Joins

the Lawyers of Distinction



Congratulations to Wendy Mara, JD, CAP® member of our Planned Giving Advisory Council and the Board of

Board Member Starts

New Position at the Diocese



Congratulations to Dr. Erika Wikstrom, CFOCF's Board & Executive Committee Member of the WPGC, on her new

Directors, on joining the national organization Lawyers of Distinction.

[Click here](#) to learn more.

position as Superintendent of Catholic Schools & Secretary of Education.

[Click here](#) to learn more.

CFOCF Distributes Four "Growing Your Stewardship" Grants



The Catholic Foundation of Central Florida is blessed to distribute four Growing Your Stewardship grants to staff and leaders in the Diocese of Orlando.

[Click here](#) to read more about the grant and its winners.



[Learn more about joining the St. Katharine Drexel Society](#)



St. Katharine Drexel is the patron Saint of Philanthropy. The Catholic Foundation of Central Florida strives to emulate her work by enhancing philanthropic impact which serves those who are most in need in nine counties of Central Florida.

Our Mission:

To inspire and increase giving, to prudently invest the resources entrusted to us, and to capably steward those charitable gifts to support the spiritual and corporal needs of the community of the Diocese of Orlando.

Returning God's Gifts



The Catholic Foundation
of Central Florida

Inspire Giving. Fund God's Work.

Stay Connected With Us Everyday!



The Catholic Foundation is an independent 501(c)(3) nonprofit foundation committed to fostering and stewarding philanthropy to address community issues and meet the spiritual and corporal needs of our community year-round. As a proven trustworthy philanthropic organization to give to and give through, we have received the Guidestar Platinum Seal of Transparency. Fully endorsed by the Diocese of Orlando and its Bishop, we work extensively with Catholic parishes, schools and nonprofit organizations aligned with Catholic social values to help inspire giving and secure resources needed to further their long-term goals.

Platinum
Transparency
2024

Candid.

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[The Catholic Foundation of Central Florida](#)

www.cfocf.org