



Legacy Gift Notification Form

I/We desire to continue our support beyond our lifetime and provide for the future well-being of our Catholic Church in Central Florida through a legacy gift in my/our will and/or estate plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

Title First & Last Name Date of Birth Signature Date

Spouse's Title First & Last Name Date of Birth Spouse's Signature Date

Address City, State and Zip

(_____) _____
Primary Phone Primary Email

Would you like us to inform the pastor/principal/ministry leader about your future gift?
 Yes No, I/We would like this kept confidential until the gift is fulfilled.

Gift Details

My/Our gift will support the following parish(es), school(s) and/or ministry(ies): _____

I/We have included the following in my/our:

- Last Will and Testament
- Living Trust

Will you be including a copy of your Will or Trust? * (optional)

- Yes
- No

*Sharing your estate documents with the Catholic Foundation of Central Florida can be beneficial but is not required. Rest assured that we will maintain strict confidentiality with your information.

And/Or confirmed them as a beneficiary of my/our:

- Life Insurance Policy
- Retirement Assets/IRA
- Endowment
- Stock
- Bank Account
- Charitable Remainder Trust
- Charitable Gift Annuity
- Other: _____

My/Our gift is intended to be used for:

- Unrestricted/Area of Greatest Need
- Parish Offertory or Annual Appeal
- Scholarship/Tuition Assistance
- Deferred Maintenance
- for the specific purpose(s) of: _____

I/We would like this gift to be used: as a one-time lump sum, over ____ number of years, or to establish an endowment for perpetual support.

Approximate current value of my/our gift (optional):
\$ _____ or _____ %
(this amount is kept confidential)

Vivos Christi Society

When you confirm your legacy gift, we welcome you as a member of the Vivos Christi Society, which honors those who have included their parish, school, or other ministry of the Diocese of Orlando in their estate plans. Membership of the Vivos Christi Society is based on information provided about your legacy gift.



VCS Welcome Kit

- Welcome Letter and Certificate of Membership
- Acknowledgement card signed by Bishop John G. Noonan
- Rosary
- Prayer Card
- Saint Book

- ❖ Vivos Christi Society Lapel Pin
- ❖ Invitation to the annual Diocesan Vivos Christi Society Event
- ❖ Access to special legacy planning resources and free consultation with our Philanthropic advisors

- You may publish my/our name(s) in your list of Vivos Christi Society members to inspire others to leave a legacy gift.

Please print name(s) as you would like it to appear

- I/We prefer to stay anonymous and do not want my/our name(s) published as Vivos Christi Society members.

- Please do not include us in future mailings and events related to the Vivos Christi Society.

Thank you for providing written documentation of your intention to leave a legacy for the benefit of a parish, school and/or ministry within the Diocese of Orlando. This allows us to thank you personally for your future gift and when the time comes, we know and can ensure your intentions are honored. It is useful, but not mandatory, for The Catholic Foundation of Central Florida to receive a copy of the relevant section(s) of your will. Please include only the information that you are comfortable sharing. Your information will be kept strictly confidential.

Please send the completed form and any related documents
via email to Lhenrickson@cfocf.org or via mail to:

The Catholic Foundation of Central Florida
P.O. Box 4905, Orlando, FL 32802-4905

If you have any questions, call Lisa Henrickson at 407.246.7177

*Do not store up for yourselves
treasures on earth, where moth
and decay destroy, and thieves
break in and steal.*

*But store up treasures in heaven.
For where your treasure is, there
also will your heart be.*

Matthew 6:19 21